

June 05, 2024

To,
The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India
Limited
Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir(s),

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')

In continuation to our disclosure dated May 30, 2024 and in terms of the provisions of Regulation 29(2) of the SAST Regulations, please find enclosed the revised disclosure in the prescribed format. The entire holding after transfer which is held by Authum Investment & Infrastructure Limited (PAC) is to be read as 4,92,08,669 equity shares constituting 12.42%.

This is for your information and records.

Thanking you.

Yours faithfully,
For **Reliance Commercial Finance Limited**

Amit Dangi
Director

Encl.: As Above

ANNEXURE - I

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the Acquisition/ Transfer

Name of the Target Company (TC)	Reliance Infrastructure Limited		
Name(s) of the acquirer / transferor and Persons Acting in Concert (PAC) with the acquirer / transferor	Reliance Commercial Finance Limited (transferor) and Authum Investment & Infrastructure Limited (PAC)		
Whether the acquirer / transferor belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/sale/ transfer under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	4,92,08,669	12.42%*	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,92,08,669	12.42%*	-
Details of acquisition/sale/ transfer			
a) Shares carrying voting rights acquired / transferred	4,43,41,194	11.19%*	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in TC (specify holding in each category) acquired /sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,43,41,194	11.19%*	-

After the acquisition/sale/ transfer, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,92,08,669**	12.42%**	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ disposal	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	4,92,08,669**	12.42%**	-
e) Total (a+b+c+d)			
Mode of acquisition/sale/ transfer (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer pursuant to the NCLT order dated May 10, 2024 approving the scheme of arrangement between Reliance Commercial Finance Limited (“RCFL”) and Authum Investment & Infrastructure Limited (“Authum”). As per the scheme the entire holding of RCFL is transferred to Authum (PAC)		
Salient features of the securities acquired/sold including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition/ sale/ transfer/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 28, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale *	Rs. 3,96,13,11,940/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale *	Rs. 3,96,13,11,940/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

* Total share is taken as per the latest shareholding pattern i.e. as on March 31, 2024 filed with the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015.

** Total share after transfer belongs to Authum Investment & Infrastructure Limited, Holding Company (PAC).

For **Reliance Commercial Finance Limited (Transferor)**

Amit Dangi
Director

Place: Mumbai
Date: 05/06/2024