

**Format for Disclosures under Regulation 29(1)  
of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |   |   |   |
|--|---|---|---|
| Name of the Target Company (TC)  | Univa Foods Limited   |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Umesh Kumar Sahay   |   |   |
| Whether the acquirer belongs to Promoter/ Promoter group   | No  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited and National Stock Exchange of India Ltd. (NSE) |   |   |
| Details of the acquisition as follows  | Number  | % w.r.t. total share/<br>voting capital<br>wherever applicable<br>(*) | % w.r.t. total diluted<br>share/ voting capital<br>of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |   |   |   |
| a) Shares carrying voting rights   | -   | 0.00  | 0.00  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | 0.00  | 0.00  |
| c) Voting rights (VR) otherwise than by shares   | -   | 0.00  | 0.00  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                        | -   | 0.00  | 0.00  |
| e) Total (a+b+c+d)   | -   | -   | -   |
| <b>Details of acquisition</b>  |   |   |   |
| a) Shares carrying voting rights acquired  | 16,60,066   | 11.59   | 11.59   |
| b) VRs acquired otherwise than by equity shares  | -   | 0.00  | 0.00  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired   | -   | 0.00  | 0.00  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | -   | 0.00  | 0.00  |
| e) Total (a+b+c+/-d)   | 16,60,066   | 11.59   | 11.59   |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |   |   |   |
| a) Shares carrying voting rights   | 16,60,066   | 11.59   | 11.59   |
| b) VRs otherwise than by equity shares   | -   | 0.00  | 0.00  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       | -   | 0.00  | 0.00  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | 0.00  | 0.00  |
| e) Total (a+b+c+d)   | 16,60,066   | 11.59   | 11.59   |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Off-Market Transfer   |   |   |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | Equity Shares   |   |   |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 07-02-2024  |   |   |

|  |   |
|--|---|
| <b>Equity share capital / total voting capital of the TC before the said acquisition</b> | Rs. 14,32,28,000 consisting of 1,43,22,800 Equity Shares of Rs. 10 each |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition</b>   | Rs. 14,32,28,000 consisting of 1,43,22,800 Equity Shares of Rs. 10 each |
| <b>Total diluted share/voting capital of the TC after the said acquisition</b>           | Rs. 14,32,28,000 consisting of 1,43,22,800 Equity Shares of Rs. 10 each |

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: Pune

Date: 9 February, 2024