

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | SAYAJI HOTELS (INDORE) LIMITED (CIN: U55209TN2018PLC122598) BSE Scrip Code: 544080, ISIN: INE0MGS01014) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Saba Raof Dhanani | | |
| Whether the acquirer belongs to Promoter / Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ sale under consideration, holding of: | | | |
| a) Shares carrying voting rights | 87,840 | 2.88% | 2.88% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 87,840 | 2.88% | 2.88% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | 908 | 0.03% | 0.03% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked / released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 908 | 0.03% | 0.03% |

SABA Raof

| | | | |
|---|---|-------|-------|
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights acquired | 88,748 | 2.91% | 2.91% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 88,748 | 2.91% | 2.91% |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off market by way of gift without any monetary Consideration. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27 th June, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | INR 3,04,66,050 divided into 30,46,605 equity shares of INR 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | INR 3,04,66,050 divided into 30,46,605 equity shares of INR 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/ sale | INR 3,04,66,050 divided into 30,46,605 equity shares of INR 10/- each | | |

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI [Listing Obligation and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Saba Raof Dhanani
Promoter

Place: Mumbai

Date: 27th June, 2024