PARAG JHAVERI

Add: 301, Adhikari Villa, 46, Hatkesh Society, Juhu Scheme Road No. 7, Vile Parle (W), Mumbai - 400056

Date: 28/03/2022.

To, To,

BSE Limited, Yasho Industries Limited,

Phiroze Jeejeebhoy Towers, Office No. 101/102 Peninsula Heights,

Dalal Street, Mumbai, CD Barfiwala Marg, Juhu Lane,

Maharashtra - 400 001. Andheri (West), Mumbai, Maharashtra -

400058.

Scrip Code: 541167

Through E-Mail

Re. Report/Disclosures under Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Dear Sir/ Madam,

Pursuant to the provision of Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find attached report/disclosures regarding acquisition of 2500 (Two Thousand Five Hundred) Equity Shares of Mr. Parag Vinod Jhaveri, (belongs to Promoter and Promoters Group) on March 25, 2022, through open market.

Kindly take note of the same.

Thanking you, Yours faithfully,

For and on behalf of Promoters group of Yasho Industries Limited

Parag Vinod Jhaveri Promoter

Place: Mumbai Encl: As Above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		Yasho Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		As per Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group		Yes, the acquirer is one of the promoters of the Target Company		
Name(s) of the Stock Exchange(s) where the		BSE Limited ("BSE")		
shares of TC are Listed			. ,	
	etails of the acquisition / disposal as	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Ве	efore the acquisition under			
co	nsideration, holding of :			
a)	Shares carrying voting rights	81,50,000	71.5%	Nil
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	81,50,000	71.5%	Nil
De	etails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	2500	0.02%	Nil
b)	VRs acquired /sold otherwise than by	Nil	Nil	Nil
	shares	71.1	NT-1	N1.1
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d)	Shares encumbered / invoked/released	Nil	Nil	Nil
	by the acquirer			

e)	Total (a+b+c+/-d)	2500	0.02%	Nil	
Af	ter the acquisition/sale, holding of:				
a)	Shares carrying voting rights	81,52,500	71.52%	Nil	
b)	Shares encumbered with the acquirer	Nil	Nil	Nil	
c)	VRs otherwise than by shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
e)	Total (a+b+c+d)	81,52,500	71.52%	Nil	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		25 th March, 2022			
Equity share capital / total voting capital of the TC before the said acquisition / sale		11,39,92,000			
1	Equity share capital/ total voting capital of the TC after the said acquisition / sale		11,39,92,000		
Total diluted share/voting capital of the TC after the said acquisition		Not Applica	ble		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature

Parag Jhaveri Acquirer

Place: Mumbai Date: 28.03.2022

Annexure I

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YAYESH VINOD JHAVEF	RI		
	PARAG VINOD JHAVERI			
	VINOD HARILAL JHAVERI			
	YAYESH VINOD JHAVERI (HUF)			
	PARAG VINOD JHAVERI (HUF)			
	RAJNIKANT DESAI (HUF)			
	VINOD HARILAL JHAVERI (HUF)			
	NEHA PARAG JHAVERI			
	PAYAL YAYESH JHAVERI			
	RAJANIKANT DESAI			
	KALPANA DESAI			
	TOTAL THAT DESTR			
Details of Acquisition as follows.	Number of shares	% w.r.t. total share /voting capital wherever applicable		
Before acquisition of Equity Shares:				
Parag Vinod Jhaveri	985000	8.64		
Vinod Harilal Jhaveri	3370300	29.57		
Yayesh Vinod Jhaveri	1075000	9.43		
Yayesh Vinod Jhaveri (HUF)	445000	3.90		
Parag Vinod Jhaveri (HUF)	415000	3.64		
Rajnikant Desai (HUF)	4900	0.04		
Vinod Harilal Jhaveri (HUF)	390000	3.42		
Neha Parag Jhaveri	775000	6.80		
Payal Yayesh Jhaveri	655000	5.75		
Rajanikant Desai	24000	0.21		
Kalpana Desai	10800	0.09		
Total	8150000	71.5%		
After acquisition of Equity Shares:				
Parag Vinod Jhaveri	987500	8.66		
Vinod Harilal Jhaveri	3370300	29.57		
Yayesh Vinod Jhaveri	1075000	9.43		
Yayesh Vinod Jhaveri (HUF)	445000	3.90		
Parag Vinod Jhaveri (HUF)	415000	3.64		
Rajnikant Desai (HUF)	4900	0.04		
Vinod Harilal Jhaveri (HUF)	390000	3.42		
Neha Parag Jhaveri	775000	6.80		
Payal Yayesh Jhaveri	655000	5.75		
Rajanikant Desai	24000	0.21		
Kalpana Desai	10800	0.09		
Total	81,52,500	71.52%		