

MIDKOT INVESTMENTS PVT. LTD.

(FORMERLY : MIDKOT TRADES PVT. LTD.)

Regd. Office :

687, Anandapur, E. M. Bypass, 2nd Floor
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Date: 10/12/2021

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata – 700 107

Dear Sirs,

Sub: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Please find enclosed herewith-revised disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

**For and on behalf of Promoter and Promoter Group of Emami Limited.
For Midkot Investments Private Limited**


Santinath Paul
Authorised Signatory
Encl: a/a



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Emami Limited (The "Company")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Midkot Investments Private Limited PACs- Please refer Table 1		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited; and		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights (Note: Refer Table 1) (Note: Includes shares encumbered as mentioned in row b below)	23,93,93,412	53.8551%	53.8551%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	6,78,48,280	15.2635%	15.2635%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+c+d) (Note: Refer Table 1)	23,93,93,412	53.8551%	53.8551%
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold (Note: Includes shares encumbered as mentioned in row d below)	31,17,160	0.70%	0.70%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares encumbered / invoked / released by the acquirer.	-	-	-
e) Total (a+b+c)	31,17,160	0.70%	0.70%

For MIDKOT INVESTMENTS PVT. LTD.

A. Paul
Director / Authorised Signatory

After the acquisition / sale, holding of:			
a) Shares carrying voting rights (Note: Refer Table 1) (Note: Includes shares encumbered as mentioned in row b below)	23,93,93,412	53.8551%	53.8551%
b) Shares encumbered with the acquirer	6,78,48,280	15.2635%	15.2635%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+c+d) (Note- Refer Table 1)	23,93,93,412	53.8551%	53.8551%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential issue / inter-se transfer etc.)	Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Pan Emami Cosmed Limited, Emami Capital Markets Limited, TMT Viniyogan Limited, New Way Constructions Limited, Sundew Finance Private Limited, Ramshila Enterprises Private Limited, EFL Foods Limited, Medal Chemical & Research Works Limited, Karan Business Private Limited, ZEN Business Private Limited, Sneha Abasan Private Limited and Sneha Niketan Private Limited (hereinafter collectively referred to as 'Transferor Companies') with Midkot Investments Private Limited ('Transferee Company') vide its' order No. C.P. (CAA) No. 89/KB/2021 connected with C.A. (CAA) No. 1237/KB/2020 dated 15/11/2021. All the shares of Emami Ltd held by TMT Viniyogan Limited and Emami Capital Markets Limited have been transferred to Midkot Investments Private Limited as per above scheme.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of issue of shares, whichever is applicable	09/12/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 44,45,13,740 equity shares of Rs. 1 each Amount: Rs. 44,45,13,740		

For MIDKOT INVESTMENTS PVT. LTD.


Director / Authorised Signatory

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under **Clause 35 of the listing Agreement [Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]**. – *The paid-up share capital of the Company is Rs. 44,45,13,740.*

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of Promoter and Promoter Group of Emami Limited.
For Midkot Investments Private Limited**




Santinath Paul
Authorised Signatory



Table 1

	Category & Name of the Shareholders	PAN	Before Merger			Post Merger		
			No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered	No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered
(1)	Indian							
	PACs							
(a)	Individuals/Hindu undivided Family		29334244	6.5992		29334244	6.5992	
1	PRITI A SUREKA	ALBPS5796H	11609702	2.6118	-	11609702	2.6118	-
2	ROHIN RAJ SUREKA	BNGPS4898L	3500000	0.7874	-	3500000	0.7874	-
3	AVISHI SUREKA	BNGPS4897F	1400000	0.3150	-	1400000	0.3150	-
4	SACHIN GOENKA	AMFPG4536L	717000	0.1613	-	717000	0.1613	-
5	SOBHNA AGARWAL	ADAPA3087G	630000	0.1417	-	630000	0.1417	-
6	SASWAT GOENKA	AMBPG6890P	580000	0.1305	-	580000	0.1305	-
7	VIBHASH VARDHAN AGARWAL	AKFPA9241E	573478	0.1290	-	573478	0.1290	-
8	MANAN GOENKA	ARDPG3700D	565000	0.1271	-	565000	0.1271	-
9	DARSH GOENKA	BRIPG1947E	565000	0.1271	-	565000	0.1271	-
10	ADVAY GOENKA	BRJPG6146C	554000	0.1246	-	554000	0.1246	-
11	JYOTI AGARWAL	ACIPA8264E	488000	0.1098	-	488000	0.1098	-
12	REYANSH GOENKA	BRIPG1989E	407750	0.0917	-	407750	0.0917	-
13	DEVARSH GOENKA	ARDPG3699M	407750	0.0917	-	407750	0.0917	-
14	RADHESHYAM GOENKA	AEGPG8285B	392076	0.0882	-	392076	0.0882	-
15	CHIKKY GOENKA	ALJPI0988Q	371700	0.0836	-	371700	0.0836	-
16	SMRITI AGARWAL	ADKPG1215G	334000	0.0751	-	334000	0.0751	-
17	RACHANA GOENKA	AEVPC8358N	317700	0.0715	-	317700	0.0715	-
18	RAJKUMAR GOENKA	AEAPG9489H	297964	0.0670	-	297964	0.0670	-
19	RACHNA BAGARIA	ADFPB4486K	270000	0.0607	-	270000	0.0607	-
20	INDU GOENKA	ADSPG0472F	269700	0.0607	-	269700	0.0607	-
21	NIMISHA GOENKA	AMBPG7011Q	244000	0.0549	-	244000	0.0549	-
22	REHA GOENKA	BAUPG5314A	240000	0.0540	-	240000	0.0540	-
23	SHREYA GOENKA	AMCPG8876A	230000	0.0517	-	230000	0.0517	-
24	SAROJ GOENKA	ADXPG1677K	215240	0.0484	-	215240	0.0484	-
25	ADITYA VARDHAN AGARWAL HUF	AAGHA1868J	204278	0.0460	-	204278	0.0460	-
26	SHRUTI GOENKA	AFJPA9046C	196130	0.0441	-	196130	0.0441	-
27	RADHESHYAM AGARWAL	AGBPA2227J	195000	0.0439	-	195000	0.0439	-
28	PRASHANT GOENKA	ADVPG2530R	190000	0.0427	-	190000	0.0427	-
29	MANISH GOENKA HUF	AALHM9890H	174000	0.0391	-	174000	0.0391	-
30	MOHAN GOENKA HUF	AAEHM9069D	174000	0.0391	-	174000	0.0391	-
31	SUSHIL KUMAR GOENKA HUF	AALHS4323R	174000	0.0391	-	174000	0.0391	-
32	USHA AGARWAL	ADAPA8046K	173096	0.0389	-	173096	0.0389	-
33	HARSH VARDHAN AGARWAL	AADHH1150D	172000	0.0387	-	172000	0.0387	-
34	VIHAN VARDHAN AGARWAL	AKBPA8756E	172000	0.0387	-	172000	0.0387	-
35	PUJA GOENKA	AGLPG3997K	169398	0.0381	-	169398	0.0381	-
36	JAYANT GOENKA	ADNPG4056G	156254	0.0352	-	156254	0.0352	-
37	MANSI AGARWAL	AAFPG2002B	150000	0.0337	-	150000	0.0337	-
38	LAXMI DEVI BAJORIA	AJQPB2754F	143000	0.0322	-	143000	0.0322	-
39	MANISH GOENKA	ADXPG3598B	142196	0.0320	-	142196	0.0320	-
40	ADITYA VARDHAN AGARWAL	ADAPA0465A	134668	0.0303	-	134668	0.0303	-
41	ASHISH GOENKA	AHAPG9553F	130000	0.0292	-	130000	0.0292	-
42	RASHMI GOENKA	AAIPS8951J	121400	0.0273	-	121400	0.0273	-
43	SANTOSH GOENKA	ADXPG9550F	115640	0.0260	-	115640	0.0260	-
44	HARSHA VARDHAN AGARWAL	ADBPA0877F	110266	0.0248	-	110266	0.0248	-
45	SUSHIL KUMAR GOENKA	AHNPG1610Q	109900	0.0247	-	109900	0.0247	-
46	RICHA AGARWAL	AABPG0814F	91722	0.0206	-	91722	0.0206	-
47	VIDHISHREE AGARWAL	AKBPA8760A	80000	0.0180	-	80000	0.0180	-
48	VIDULA AGARWAL	AKFPA7339D	80000	0.0180	-	80000	0.0180	-
49	JAYANT GOENKA	AAFHJ9962D	74000	0.0166	-	74000	0.0166	-
50	PRASHANT GOENKA HUF	AAKHP4165P	74000	0.0166	-	74000	0.0166	-

For MIDKOT INVESTMENTS PVT. LTD.



Director (Authorised Signatory)

51	ASHISH GOENKA HUF	AAKHA0198M	74000	0.0166	-	74000	0.0166	-
52	MOHAN GOENKA	ADZPG7446G	61900	0.0139	-	61900	0.0139	-
53	MADAN LAL AGARWAL	ACYPA9058J	60000	0.0135	-	60000	0.0135	-
54	JYOTI GOENKA	AFDPK0960M	48776	0.0110	-	48776	0.0110	-
55	KUSUM AGARWAL	ACMPA5029R	37800	0.0085	-	37800	0.0085	-
56	PRADEEP AGARWAL	AFQPA5738Q	31150	0.0070	-	31150	0.0070	-
57	DIVYA AGARWAL	ABEPA2377B	26000	0.0058	-	26000	0.0058	-
58	SANGITA AGARWAL	ACZPA8234D	26000	0.0058	-	26000	0.0058	-
59	SHUBHAM AGARWAL	ASGPA7525G	24460	0.0055	-	24460	0.0055	-
60	ABHISHEK AGARWAL	ADHPA1442L	24000	0.0054	-	24000	0.0054	-
61	DHIRAJ AGARWAL	ACZPA8018P	16750	0.0038	-	16750	0.0038	-
62	SUMANGAL AGARWAL	ASGPA7512H	8200	0.0018	-	8200	0.0018	-
63	VISHAL AGARWAL	ASGPA7513G	8200	0.0018	-	8200	0.0018	-
b)	Bodies Corporate		208448342	46.8935		208448342	46.8935	
64	TMT VINIYOGAN LIMITED	AAACT9455F	3033160	0.6824	0.1558	0	0.0000	-
65	EMAMI PAPER MILLS LTD	AABCG1428Q	933000	0.2099	-	933000	0.2099	-
66	EMAMI CAPITAL MARKETS LIMITED	AABCE2354D	84000	0.0189	-	0	0.0000	-
67	EMAMI FRANK ROSS LIMITED	AAACF3726D	10000	0.0022	-	10000	0.0022	-
68	SURAJ FINVEST PRIVATE LIMITED (Formerly known as SNEHA GARDENS PVT. LTD.)	AAGCS5291J	105720226	23.7833	7.4527	105720226	23.7833	7.4527
69	SNEHA ENCLAVE PVT. LTD.	AAHCS5918D	98667956	22.1968	7.6550	98667956	22.1968	7.6550
	Acquirer							
70	MIDKOT INVESTMENTS PRIVATE LIMITED (SEE NOTE 1)	AACCM2617E	0	0.0000	-	3117160	0.7013	0.1558
	Sub Total		237782586	53.4927	15.2635	237782586	53.4927	15.2635
(2)	Foreign							
	Individuals (Non-Resident Individuals/Foreign Individuals)		1610826	0.3624	-	1610826	0.3624	-
	PACs							
71	AMITABH GOENKA	ADCPG1933D	571496	0.1286	-	571496	0.1286	-
72	RITU GOENKA	ADEPR1789C	454930	0.1023	-	454930	0.1023	-
73	NIKUNJ GOENKA	BSHPG3771N	265000	0.0596	-	265000	0.0596	-
74	YOGESH GOENKA	ADXPG3604J	245400	0.0552	-	245400	0.0552	-
75	AMITABH GOENKA	AAMHA3557Q	74000	0.0166	-	74000	0.0166	-
	Sub Total		1610826	0.3624	-	1610826	0.3624	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		239393412	53.8550	15.2635	239393412	53.8551	15.2635

Note 1

a) Acquired pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Pan Emami Cosmed Limited, Emami Capital Markets Limited, TMT Viniyogan Limited, New Way Constructions Limited, Sundew Finance Private Limited, Ramshila Enterprises Private Limited, EFL Foods Limited, Medal Chemical & Research Works Limited, Karan Business Private Limited, ZEN Business Private Limited, Sneha Abasan Private Limited and Sneha Niketan Private Limited with Midkot Investments Private Limited vide its' order No.C.P. (CAA) No. 89/KB/2021 connected with C.A. (CAA) No. 1237/KB/2020 dated 15/11/2021.

All the shares of Emami Ltd held by TMT Viniyogan Limited and Emami Capital Markets Limited have been transferred to Midkot Investments Private Limited as per above scheme.

For MIDKOT INVESTMENTS PVT. LTD.

Director / Authorised Signatory