The BSE Limited,

003581

Listing department,

P.J. Towers Fort, Mumbai

Dear Sir,

Reg: Acquisition of shares in VBC ferro Alloys - Scrip code - 513005

Pleased find enclosed herewith disclosures under Sebi regulation 29(2) of SAST, regulations 2011 towards my purchase trade done today.

I hope you find the same in order.

Thanking you and assuring of my Cooperation at all times.

Yours Sinterly

Aditya Damani

9, Sumangal Apartment, 5<sup>th</sup> floor, 13 Ridge road, Malabar hills, Mumbai 400 006

PAN: ADXPD4679G

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                    | VBC FERRO ALLOYS LTD                                                                                                                           |                                                                       |                                                                        |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------|--|
| Name(s) of the <u>acquirer / seller</u> and Persons Acting in Concert<br>(PAC) With the acquirer                                                                                                                                                                                                                                                                                   | Aditya Omprakash Damani —PAC: Madhuri Omprakash Damani Omprakash Damani Vikram Omprakash Damani Pratibhuti Viniyog Ltd Pratibhuti Vinihit Ltd. |                                                                       |                                                                        |  |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                                                            | NO                                                                                                                                             |                                                                       |                                                                        |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are<br>Listed                                                                                                                                                                                                                                                                                                              | BSE LIMITED                                                                                                                                    |                                                                       |                                                                        |  |
| Details of the acquisition / disposal as follows                                                                                                                                                                                                                                                                                                                                   | : Number                                                                                                                                       | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |  |
| Before the acquisition/disposal under consideration, nolding of:  f) Shares carrying voting rights                                                                                                                                                                                                                                                                                 | A) Shares<br>134009                                                                                                                            | 2.74%                                                                 | 2.74%                                                                  |  |
| <ul> <li>g) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>h) Voting rights (VR) otherwise than by shares</li> <li>i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>j) Total (a+b+c+d)</li> </ul> | 34009                                                                                                                                          | 2.74% 2                                                               | .74%                                                                   |  |
| Details of acquisition/sale                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                | 444.                                                                  |                                                                        |  |
| e) Shares carrying voting rights acquired/sold f) VRs acquired /sold otherwise than by shares B) Shares appropriate from the declarate than the growing and                                                                                                                                                                                                                        | 50000                                                                                                                                          | 1.02%                                                                 | 1.02%                                                                  |  |
| b) Total (a+b+c)                                                                                                                                                                                                                                                                                                                                                                   | 50000                                                                                                                                          | 1.02%                                                                 | 1.02%                                                                  |  |

A-35

|                                                                                                                                                                                                                                      | 1                           |           |        |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------|--------|--|
| After the acquisition/sale, holding of Acquire with PAC                                                                                                                                                                              | A) Shares                   | A) Shares | -      |  |
| f) Shares carrying voting rights g) Shares encumbered with the acquirer h) VRs otherwise than by shares                                                                                                                              | 6,52,855                    | 13.34%    | 13.34% |  |
| <ul> <li>h) VRs otherwise than by shares</li> <li>i) Warrants/convertible securities/any other instrument that entacquirer to receive shares carrying voting rights in the TC holding in each category) after acquisition</li> </ul> | titles the<br>(specify      |           |        |  |
| K = 4.4 4 5                                                                                                                                                                                                                          | 52.855                      | 13.34% 13 | .34%   |  |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc).                                                                                             | Inter se transfer —         |           |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                           | 19 <sup>th</sup> March 2019 |           |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                             | 48,94,350 Equity Shares     |           |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                               | 48,94,350 Equity Shares     |           |        |  |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                                              | 48,94,350 Equity Shares     |           |        |  |

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 19/3/2019.