

SKYLINE TELE MEDIA SERVICES LIMITED

CIN: U22300DL2007PLC160956 FC 23, Sec 16 A, Film City, Noida 201 301 Tel + 91 120 4602424 Fax + 91 120 3911401

E-mail: info@skylinetelemedia.com Website: www.skylinetelemedia.com

Date: October 03, 2019

To,
The Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex, Bandra
(E), Mumbai-400 051

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001.

NSE-SYMBOL: BAGFILMS

BSE-Scrip Code: 532507

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of increase in voting rights/percentage of shareholding of the Company in B.A.G. Films and Media Limited.

This is for your information and record please.

Thanking You

Yours sincerely

For Skyline in the media services Limited

Lokesh Gautampany Secretary

Company Secretary

Encl: a/a

CC: The Board of Directors, B.A.G. Films and Media Limited 352, Aggarwal Plaza, Plot No.8, Kondli, New Delhi-110096

Disclosure of Details of Acquisition to Target Company and Stock Exchanges under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) B.A.G. Films and Media Limited			a Limited
Name(s) of the acquirer and Persons	Skyline Tele Media Services Limited		
Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	National Stock Exchange of India Limited		
the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under			
consideration, holding of:			
a) Shares carrying voting rights	2,34,50,000	11.848	11.848
b) Shares in the nature of encumbrance	Nil	Nil	Nil
pledge/lien/non-disposal			
undertaking/others)			
c) Voting rights (VR) otherwise than by	Nil	Nil	Nil
shares			
d) Warrants/convertible securities/any	Nil	Nil	Nil
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category)		2 T 0 22/02	
e) Total (a+b+c+d)	2,34,50,000	11.848	11.848
Details of acquisition/sale		See Assessment	
a) Shares carrying voting rights	5,61,000	0.283	0.283
acquired/ sold			
b) VRs acquired/sold otherwise than by	Nil	Nil	Nil
shares			
c) Warrants/convertible securities/any	Nil	Nil	Nil
other instrument that entitles the			
acquirer to receive shares carrying			

For Skyline Tele Media Services Limited

John Contar

Company Secretary

	voting rights in the TC (specify holding					
	in each category) acquired/sold					
d)	Shares encumbrance/	Nil	Nil	Nil		
	invoked/released by acquirer					
e)	Total (a+b+c+/-d)	5,61,000	0.283	0.283		
Aft	er the acquisition/ sale , holding of:					
a)	Shares carrying voting rights	2,40,11,000	12.132	12.132		
b)	Shares encumbered with the acquirer	Nil	Nil	Nil		
c)	VRs otherwise than by shares	Nil	Nil	Nil		
d)	Warrants/convertible securities/any	Nil	Nil	Nil		
	other instrument that entitles the					
	acquirer to receive shares carrying					
	voting rights in the TC (specify holding					
	in each category) after acquisition					
e)	Total (a+b+c+d)	2,40,11,000	12.132	12.132		
Mod	le of acquisition/sale (e.g. open market					
off-	market/ public issue / rights issue	Open market acquisition of 5,61,000 equity shares				
/pre	eferential allotment / inter-se transfer,					
etc.)					
Date	e of acquisition/sale of shares/VR or	From 30.09.2019 till 30.09.2019				
shai	e of receipt of intimation of allotment of res, whichever is applicable					
Equ	ity share capital / total voting capital of	Rs. 395,836,180/- (comprising of 197918090				
the	TC before the said acquisition/Sale	equity shares of face value Rs. 2/- each)#				
Equ	ity share capital/ total voting capital of Rs. 395,836,180/- (comprising of 197918090					
			equity shares of face value Rs. 2/- each)#			
Tota	al diluted share/voting capital of the TC	C Rs. 395,836,180/- (comprising of 197918090				
afte	r the said acquisition					
141	T total objects to work to	90° 18		785		

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(#) Including Rs. 1,70,341/- on calls unpaid on 170341 equity shares @ Rs. 1/- each.

For Skyline Tele Media Services Limited

Lokesh Gautam Secretary

Company Secretary

Place: Noida Date: 03.10.2019

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.