

Dated: 22/07/2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: **Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel
(Promoter)
Acquirer

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	63,330	12.63%	12.63%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	63,330	12.63%	12.63%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	24,370	4.86%	4.86%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%

After the acquisition, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	87,700	17.50%	17.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	87,700	17.50%	17.50%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	21/07/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ashish Goel
(Promoter)
Acquirer