

REGD. OFFICE :

S5, Off 3rd Cross, Peenya Industrial Area,
Peenya 1st Stage, Bengaluru - 560 058.

Tel : +91-80-22046969-99

Fax : +91-80-22046980

Web : www.cerebracomputers.com

E-mail : info@cerebracomputers.com

CIN : L85110KA1993PLC015091

REF: CITL/BSE/072/2018-19

Tuesday, April 2, 2019

Department of Corporate Services (Listing)
BSE Limited, (Bombay Stock Exchange Limited)
Phiroze Jeejeebhoy Towers
Dalal Street, FORT
MUMBAI - 400 001

Dear Sirs

Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with regard to the captioned subject, please be informed that the Company has received Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mr. Jignesh J Mehta on 1st April, 2019.

Enclosed the same for your record.

Kindly take the above on record and treat this as compliance with the Listing Regulations.

Thanking you

Yours faithfully

For Cerebra Integrated Technologies Limited
For CEREBRA INTEGRATED TECHNOLOGIES LTD.



Director

Shridhar S Hegde
Whole Time Director
DIN: 01247342

Encl. as above

From:-
Jignesh J. Mehta
402, Shreeji Tower,
Rajawadi, Ghatkopar (East),
Mumbai 400077

Date: 1st April, 2019.

To,
Cerebra Integrated Technologies Limited
S5, Off 3rd Cross, Peenya Industrial Area,
Peenya 1st Stage, Bengaluru 560 058

**Kind. Attn.: Mr. V. Ranganathan, Managing Director/Nutan
Soudagar, Company Secretary**

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,
2011.**

With regard to captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, from the undersigned, who are persons acting in concert and who have acquired equity shares of the Target Company (TC) Cerebra Integrated Technologies Limited (BSE Company Code: 532413, NSE Symbol: CEREBRAINT) exceeding the limit specified in the said Regulation 29(2).

Kindly acknowledge receipt of the same.

Thanking you,
Yours faithfully,

Jignesh J. Mehta

(Jignesh J. Mehta)

Acting for myself and as duly authorised signatory for the following who are persons acting in concert:

- 1) Nisha Jignesh Mehta
- 2) Jitendra V. Sanghavi
- 3) SSD Capital Market Private Limited
- 4) Krypton Investment Consultancy Private Limited
- 5) Dhanlaxmi J. Mehta
- 6) (Late) Jaswantrao R. Mehta (passed away on 6th May 2018)

Encl.: As above

cc: BSE Limited/National Stock Exchange of India Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cerebra Integrated Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Names of Acquirer and Persons Acting in Concert (PAC):</p> <ol style="list-style-type: none"> 1. Jignesh J. Mehta (Prop.: Mehta Consultancy) 2. Nisha Jignesh Mehta 3. Jitendra V. Sanghavi 4. SSD Capital Market Private Limited 5. Krypton Investment Consultancy Private Limited 6. Dhanlaxmi J. Mehta 7. (Late) Jaswantrai R. Mehta (passed away on 6th May 2018) <p>(Note: We hereby disclose for information and by way of abundant precaution that Mr. Ashish J. Mehta, brother of Jignesh J. Mehta (acquirer), is not acting in concert with any of the above named persons though he may be dealing in the shares of Cerebra Integrated Technologies Limited from time to time.)</p>		
Whether the acquirer belongs to Promoter/Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	83,23,768	6.91%	6.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

✓ Jignesh J. Mehta

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	83,23,768	6.91%	6.91%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,65,000	0.30%	0.30%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,65,000	0.30%	0.30%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	86,88,768	7.22%	7.22%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	86,88,768	7.22%	7.22%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market purchases		

Y Jignesh J. mehta

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14 th September 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,20,38,64,820 consisting of 12,03,86,482 equity shares of Rs. 10 each fully paid up.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,20,38,64,820 consisting of 12,03,86,482 equity shares of Rs. 10 each fully paid up.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,20,38,64,820 consisting of 12,03,86,482 equity shares of Rs. 10 each fully paid up.

Note:- The equity share capital of the Company and the percentage of equity shares held/acquired by the acquirers/PAC are as on the date of acquisition.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jignesh J. Mehta

Signature of the acquirer / seller / Authorised Signatory

Jignesh J. Mehta on behalf of himself and the following persons acting in concert with him:

Nisha Jignesh Mehta

Jitendra V. Sanghavi

SSD Capital Market Private Limited

Krypton Investment Consultancy Private Limited

Dhanlaxmi J. Mehta

(Late) Jaswantrao R. Mehta (passed away on 6th May 2018)

Place: Mumbai

Date: 1st April, 2019.
