

Siemens Gas and Power Holding B.V.,
P.O. Box 16068, 2500 BB Den Haag

13th May, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1 "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Dear Sir,

Sub.: Disclosure in terms of Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

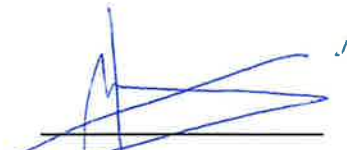
Siemens Limited ("**Target Company**") is a public listed company. This is to inform you that Siemens Gas and Power Holding BV, a wholly owned subsidiary of Siemens Aktiengesellschaft, Germany (Siemens AG) ("**Seller**"), proposes to acquire 24% of the equity shares of the Target Company from the Seller.

In this regard, please find enclosed the requisite disclosure under Regulation 10(5) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

For and on behalf of Siemens Gas and Power Holding BV



Name: J.W. Hesselink
Designation: Managing Director



Name: A.C. de Jong
Designation: Authorized Representative.

Siemens Gas and Power Holding B.V.

P.O. Box 16068
Prinses Beatrixlaan 800

2500 BB The Hague
2595 BN The Hague

Telephone
Fax
Commercial Register The Hague

+31 (0) 70 333 3333
+31 (0) 70 333 1299
nr. 75347679

Bank: Deutsche Bank - Amsterdam Branch
IBAN: NL 56 DEUT 0265258782
BIC: DEUTNL2A

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

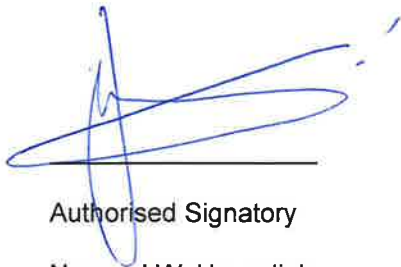
1.	Name of the Target Company (TC)	Siemens Limited (" Target Company ")
2.	Name of the acquirer(s)	Siemens Gas and Power Holding BV (" Acquirer ")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer, being the wholly owned subsidiary of Siemens Aktiengesellschaft, Germany (Siemens AG) (a promoter of the Target Company), is deemed to be a member of the Promoter group of the Target Company. Pursuant to the transaction, the Acquirer will be disclosed as a Promoter of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Siemens AG (" Seller ")
	b. Proposed date of acquisition	On or after 19 th May, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	85,468,862 equity shares
	d. Total shares to be acquired as % of share capital of TC	24.00%
	e. Price at which shares are proposed to be acquired	As per the applicable law in relation to a transfer of shares through the block deal mechanism, including, without limitation, SEBI's circular dated 26 October 2017 with reference number CIR/MRD/DP/118/2017 and the rules and regulations of the relevant stock exchange, as applicable.
	f. Rationale, if any, for the proposed transfer	The transaction is being undertaken as a part of an inter-se restructuring of shareholding among members of the promoter/promoter group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Under sub-clause (iii) of Regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	60 day Volume Weighted Market Price (INR) 1229.47
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer hereby confirms that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	i. The Acquirer confirms that the transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).

	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	ii. The details are provided as an Annexure and the copies of such disclosures are enclosed.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirer confirms that all the conditions specified under regulation 10(1)(a) with respect to the exemption have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)				
	Acquirer	0	0%	85,468,862	24.00%
	Siemens Metals Technologies Vermögensverwaltungs GmbH	11,738,108	3.30%	11,738,108	3.30%
b	Seller(s)				
	Seller	255,351,805	71.70%	169,882,943	47.70%

Notes:


- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of Siemens Gas and Power Holding BV



Authorised Signatory

Name: J.W. Hesselink
Designation: Managing Director



Authorised Signatory

Name: A.C. de Jong
Designation: Authorized Representative

Date: 13th May, 2020
Place: 's-Gravenhage

Annexure

Entity making disclosure	Date	Regulation Number	Submitted to	Reasons (if applicable)
Siemens Gas and Power Holding BV	NIL			
Siemens AG	4 th April, 2018	30(1) and 30(2)	BSE Ltd.	Continual disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
	8 th April, 2019		National Stock Exchange of India Ltd.	
	1 st April, 2020		Siemens Limited	

Date: 1 April, 2020

BSE Ltd.

National Stock Exchange of India Ltd.

Annual Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sirs,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed, in the prescribed format, yearly disclosure of our shareholding in Siemens Limited, India, as on 31st March, 2020.

Yours faithfully,

For **Siemens Aktiengesellschaft**


Franz Kiener
(authorized signatory)


Thomas Fredrich
(authorized signatory)

CC: Siemens Limited

Birla Aurora, Level 21, Plot No. 1080,
Dr. Annie Besant Road, Worli,
Mumbai – 400030

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	SIEMENS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder(s) :	SIEMENS AKTIENGESELLSCHAFT		
a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Or		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	SIEMENS AKTIENGESELLSCHAFT		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March, 2020, holding of:			
a) Shares	255,351,805	71.70%	71.70%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	255,351,805	71.70%	71.70%

(*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Siemens Aktiengesellschaft


 Franz Kiener
 (authorized signatory)


 Thomas Fredrich
 (authorized signatory)

Place: Munich

Date: 01 April 2020

Part-B**

Name of the Target Company: SIEMENS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
SIEMENS AKTIENGESELLSCHAFT	Promoter	AABCS8516K

For Siemens Aktiengesellschaft



Franz Kiener
(authorized signatory)



Thomas Fredrich
(authorized signatory)

Place: Munich

Date: 01 April 2020

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SIEMENS

Date: 08 April, 2019

BSE Ltd.

National Stock Exchange of India Ltd.

– **Annual Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sirs,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed, in the prescribed format, yearly disclosure of our shareholding in Siemens Limited, India, as on 31st March, 2019.

Yours faithfully,

For **Siemens Aktiengesellschaft**



Franz Kiener
(authorized signatory)



Thomas Fredrich
(authorized signatory)

CC: Siemens Limited

Birla Aurora, Level 21, Plot No. 1080,

Dr. Annie Besant Road, Worli,

Mumbai – 400030

Siemens AG
Controlling and Finance; Management: Ralf P. Thomas
Accounting, Reporting and Controlling; Management: Juergen Wagner

Werner-von-Siemens-Str. 1
80333 Munich
Germany

Tel.: +49 (89) 636 00
www.siemens.com

Siemens Aktiengesellschaft: Chairman of the Supervisory Board: Jim Hagemann Snaube;
Managing Board: Joe Kaeser, Chairman, President and Chief Executive Officer; Roland Busch, Lisa Davis, Klaus Helmrich,
Janina Kugel, Cedrik Neike, Michael Sen, Ralf P. Thomas
Registered offices: Berlin and Munich, Germany; Commercial registries: Berlin Charlottenburg, HRB 12300, Munich, HRB 6684
WEEE-Reg.-No. DE 23691322

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

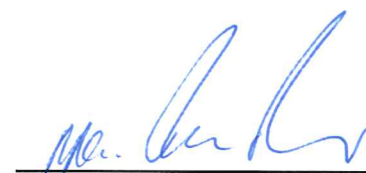
1. Name of the Target Company (TC)	SIEMENS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder(s) :	SIEMENS AKTIENGESELLSCHAFT		
a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Or		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	SIEMENS AKTIENGESELLSCHAFT		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March, 2019, holding of:			
a) Shares	255,351,805	71.70%	71.70%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	255,351,805	71.70%	71.70%

(*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Siemens Aktiengesellschaft**



Franz Kiener
(authorized signatory)



Thomas Fredrich
(authorized signatory)

Place: Munich


Date: 08 April 2019

Part-B**

Name of the Target Company: SIEMENS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
SIEMENS AKTIENGESELLSCHAFT	Promoter	AABCS8516K

For **Siemens Aktiengesellschaft**



Franz Kiener
(authorized signatory)



Thomas Fredrich
(authorized signatory)

Place: Munich

Date: 08 April 2019

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SIEMENS

Date: 04 April, 2018

BSE Ltd.
National Stock Exchange of India Ltd.

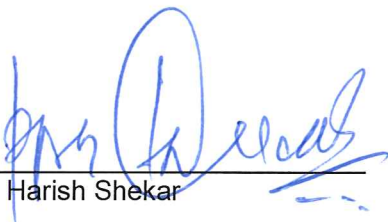
– **Annual Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sirs,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed, in the prescribed format, yearly disclosure of our shareholding in Siemens Limited, India, as on 31st March, 2018.

Yours faithfully,

For **Siemens Aktiengesellschaft**


Harish Shekar


Franz Kiener

Authorised Signatory

CC: Siemens Limited
Birla Aurora, Level 21, Plot No. 1080,
Dr. Annie Besant Road, Worli,
Mumbai – 400030

Siemens AG
Accounting, Reporting und Controlling
Management: Juergen Wagner

Werner-von-Siemens-Str. 1
80333 Muenchen
Germany

Tel.: +49 (89) 636 00

Siemens Aktiengesellschaft: Chairman of the Supervisory Board: Jim Hagemann Snaube;
Managing Board: Joe Kaeser, Chairman, President and Chief Executive Officer; Roland Busch, Lisa Davis, Klaus Helmrich,
Janina Kuael, Cedrik Neike, Michael Sen, Ralf P. Thomas

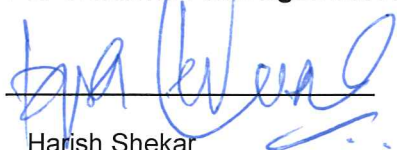
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	SIEMENS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder(s) :	SIEMENS AKTIENGESELLSCHAFT		
a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
Or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	SIEMENS AKTIENGESELLSCHAFT		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March, 2018, holding of:			
a) Shares	255,351,805	71.70%	71.70%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	255,351,805	71.70%	71.70%

(*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Siemens Aktiengesellschaft**


Harish Shekar


Franz Kiener

Signature of Authorised Signatory

Place: Munich

Date: 4 April, 2018

Part-B**

Name of the Target Company: SIEMENS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
SIEMENS AKTIENGESELLSCHAFT	Promoter	AABCS8516K

For **Siemens Aktiengesellschaft**



Harish Shekar



Franz Kiener

Signature of the Authorised Signatory

Place: Munich

Date: 4 April, 2018

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
