

28.02.2022

Mr. Rakesh Parekh  
Special Assistant  
Listing Compliance  
BSE Limited,  
P. J. Towers,  
Dalal street, fort,  
Mumbai – 400 001

Scrip Code: 506685

Dear Sir,

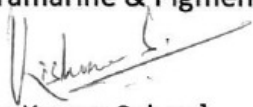
Sub: Revised Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

Ref: - Your email dated 28-02-2022

Please find enclosed herewith the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to the change in shareholding of Promoters mentioning the date of acquisition.

The date of acquisition was missed out inadvertently in the earlier submission. We sincerely regret for the inconvenience and request you to take the enclosed disclosure with the date of acquisition on record and acknowledge the receipt.

Thanking you  
For Ultramarine & Pigments Limited.,

  
[Kishore Kumar Sahoo]  
Company Secretary

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ultramarine & Pigments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure - A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs</b>			
a) Shares carrying voting rights	---	---	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	---	---	---
<b>Details of acquisition/sale</b>	As per ---	Annexure - A	-----
a) Shares carrying voting rights acquired/sold	25,50,587	8.74	NA
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	25,50,587	8.74	---

**After the acquisition/sale, holding of acquirer along with PACs:**

a) Shares carrying voting rights	25,50,587	8.74	NA
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	25,50,587	8.74	---

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Inter-se transfer through off market by way of gift

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

24.11.2021

Equity share capital / total voting capital of the TC before the said acquisition / sale

2,92,00,000 equity shares

Equity share capital/ total voting capital of the TC after the said acquisition / sale

2,92,00,000 equity shares

Total diluted share/voting capital of the TC after the said acquisition

NA

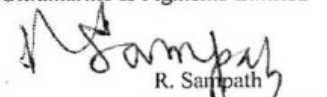
(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note: The shares are transferred to an irrevocable discretionary Private Trust as per the exemption under Regulation 11(1) and 11 (2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

For and on behalf of Promoter and Promoter group of Ultramarine & Pigments Limited

Place: Chennai  
Date: 24.11.2021

  
R. Sampath  
Promoter

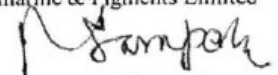
## Annexure A

Annexure to Disclosure statement under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of equity shares of Ultramarine & Pigments Limited (Target Company) acquired / transferred through inter-se transfer of shares by and between the Promoters / Promoter group.

Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
		A	B	C	D	E	F
1.	R. Sampath	12,75,294	4.37	(12,75,294)	(4.37)	--	--
2.	Sujata Sampath	12,75,293	4.37	(12,75,293)	(4.37)	--	--
3.	Sampath Family Trust	--	--	12,75,293	4.37	12,75,293	4.37
4.	Sujata Sampath Family Trust	--	--	12,75,294	4.37	12,75,294	4.37
	Total	25,50,587	8.74	--	--	25,50,587	8.74

For and on behalf of Promoter and Promoter group  
of Ultramarine & Pigments Limited



R. Sampath  
Promoter

Place: *Chennai*  
Date: *24.11.2011*

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

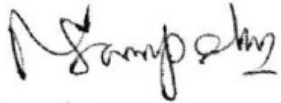
**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Ultramarine & Pigments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	--	--	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
<b>Details of acquisition</b>	--As per --	Annexure A	--
a) Shares carrying voting rights acquired	25,50,587	8.74	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

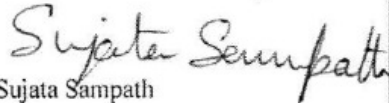
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	25,50,587	8.74	--
<b>After the acquisition, holding of acquirer along with PACs:</b>	--As per --	Annexure A	--
a) Shares carrying voting rights	25,50,587	8.74	NA
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	25,50,587	8.74	--
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer through off market by way of gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24.11.2021		
Equity share capital / total voting capital of the TC before the said acquisition	2,92,00,000 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	2,92,00,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	NA		

For Sampath Family Trust

Sujata Sampath Family Trust



R. Sampath  
Trustee



Sujata Sampath  
Trustee

Signature of the acquirer / Authorised Signatory

Place: *Chennai*

Date: *26.11.2021*

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

## Annexure A

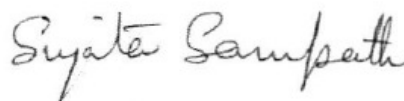
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Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
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3.	Sampath Family Trust	--	--	12,75,293	4.37	12,75,293	4.37
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	Total	25,50,587	8.74	--	--	25,50,587	8.74

For Sampath Family Trust

Sujata Sampath Family Trust

R. Sampath  
Trustee

Sujata Sampath  
Trustee