

DURANTA POWER PROJECTS PRIVATE LIMITED

CIN: U40106TG2011PTC072676

Dated: 09.09.2021

To,
BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that we have acquired 42,00,000 Equity Shares of M/s BLUE CLOUD SOFTECH SOLUTIONS LIMITED pursuant to Allotment of equity shares on conversion of part warrants on 08.09.2021.

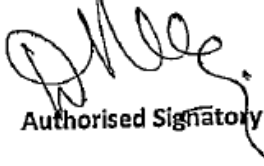
The requisite disclosure in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For DURANTA POWER PROJECTS PRIVATE LIMITED



Authorised Signatory

Encl: as above

CC – BLUE CLOUD SOFTECH SOLUTIONS LIMITED

DURANTA POWER PROJECTS PRIVATE LIMITED

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Part-A - Details of the Acquisition

Name of the Target Company (TC)	BLUE CLOUD SOFTECH SOLUTIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DURANTA POWER PROJECTS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	42,00,200	17.57	9.35
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	50,00,000	NA	11.14
e) Total (a+b+c+d)	9200200	17.57	20.49



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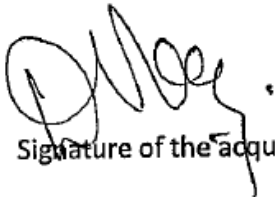
Details of acquisition			
a) Shares carrying voting rights acquired	42,00,000	17.57	9.35
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	8,00,000	NA	1.78
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
e) Total (a+b+c+/-d)	50,00,000	17.57	11.14
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	84,00,200	35.14	18.70
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	8,00,000	NA	1.78
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
e) Total (a+b+c+d)	92,00,200	35.14	20.48
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment of Equity Shares pursuant to conversion of Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking parri passu with the existing shares		



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Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08.09.2021
Equity share capital / total voting capital of the TC before the said acquisition	2,39,00,800 equity shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition	3,73,00,800 equity shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	4,49,00,800 equity shares of Rs. 2/- each



Signature of the acquirer / Authorised Signatory

Place: HYDERABAD

Date: 08.09.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The Share Capital / Voting Capital after exercise of conversion of warrants into equity.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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