



NIRMA CHEMICAL WORKS PRIVATE LTD.

July 19, 2023

To,
The Security Exchange Board of India
SEBI Bhavan, Plot No. C4 – A, G Block
Bandra Kurla complex, Bandra (East)
Mumbai – 400051,
Maharashtra, India.

Dear Sir/Ma'am,

Sub: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers Regulation, 2011 ("Takeover Regulations"))

Ref: Rights Issue of Shree Rama Multi-Tech Limited ("Company")

Pursuant to Regulation 10(7) of the Takeover Regulations, we, Nirma Industries Private Limited and Nirma Chemical Works Private Limited, the Promoters of the Company, have been allotted 5,16,69,490 and 35,25,371 Equity Shares respectively pursuant to the Rights Issue of the Company on July 3, 2023, taking our overall voting rights and shareholding from 42.51% to 61.57% of the total paid up share capital of the Company.

In view of the above, we enclose herewith report of the said acquisition of Equity Shares of the Company in the prescribed format.

The following are the details of the Application Fees:-

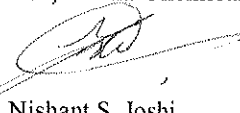
Particulars	Details
Instrument Type / UTR No. (Fees)	KCCBN23200264153
Instrument Type / UTR No. (GST)	KCCBN23200264321
Drawn on	19.07.2023
In Favor of	Securities and Exchange Board of India
Amount in Rupees	₹1,50,000/- (Rupees One Lakh Fifty Thousand Only)
GST	₹27,000/- (Rupees Twenty Seven Thousand Only)
Total	₹1,77,000/- (Rupees One Lakh Seventy Seven Thousand Only)

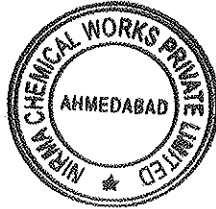
Kindly take the same on record.

Thanking you,

Yours Faithfully,

For, Nirma Chemical Works Private Limited


Nishant S. Joshi
Company Secretary

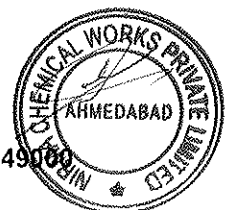




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Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. General Details	
a.	Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}
	<p>Acquirers</p> <p>1. Nirma Chemical Works Private Limited 2. Nirma Industries Private Limited</p> <p>Correspondent Acquirer:- Nirma Chemical Works Private Limited</p> <p>Address:- Nirma House, Ashram Road, Ahmedabad - 380009 Mobile No.:- 079-27549000 Email Id:- ncwl@nirma.co.in</p>
b.	Whether sender is the acquirer (Y/N)
	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)
	Not Applicable
d.	Name, address, Tel no. and e-mail of sender, if the sender is not the acquirer
	Not Applicable
2. Compliance of Regulation 10(7)	
a.	Date of report
	July 19, 2023
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition
	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)
	<p>Yes.</p> <p>The amount of ₹1,50,000/- is remitted via direct credit in bank account of SEBI vide NEFT UTR No. KCCBN23200264153 on 19.07.2023.</p> <p>The amount of ₹27,000/- is remitted via direct credit in bank account of SEBI vide NEFT UTR No. KCCBN23200264321 on 19.07.2023.</p>
3. Compliance of Regulation 10(6)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition
	Yes.
b.	Date of Report
	July 6, 2023
4. Details of the Target Company (TC)	
a.	Name & address of TC
	<p>Shree Rama Multi-Tech Limited 18, Corporate House, Opp. Dinesh Hall, Navrangpura, Ahmadabad – 380 009, Gujarat</p>
b.	Name of the Stock Exchange(s) where the shares of the TC are listed
	BSE Limited and the National Stock Exchange of India Limited
5. Details of the acquisition	
a.	Date of acquisition
	July 3, 2023
b.	Acquisition price per share (in ₹)
	₹9/- per Equity Share
c.	
	Before the acquisition
	After the acquisition





NIRMA CHEMICAL WORKS PRIVATE LTD.

Shareholding of acquirer/s and PACs both individually and collectively in TC (in terms of no. & as a percentage of the total share capital of the TC)	No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC (*)
Nirma Chemical Works Private Limited	2,37,77,418	37.46	7,54,46,908	56.53
Nirma Industries Private Limited	32,04,883	5.05	67,30,254	5.04
Aculife Healthcare Private Limited	-	-	-	-
Total	2,69,82,301	42.51	8,21,77,162	61.57

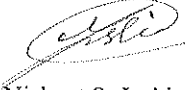
6. Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(4)(a)& (b)


a. Whether acquirer belongs to promoter or promoter group (Y/ N)	Yes		
b. No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.	Name of the Acquirer	No. of Equity Shares acquired	% of Voting Rights acquired[#]
	Nirma Chemical Works Private Limited	5,16,69,490	38.71
	Nirma Industries Private Limited	35,25,371	2.64
	Total	5,51,94,861	41.35
c. Whether shares acquired beyond entitlement?	Yes		
d. % of shares acquired in excess of entitlement	21.76% [#] (Out of total 5,51,94,861 Equity Shares acquired in the Rights Issue 2,90,39,702 Equity Shares were acquired in excess of the rights entitlement)		
e. Whether the acquirer has renounced any of his entitlements in the rights issue (Y/N). Give details	No		
f. Price at which the rights issue was made	₹9/- per Equity Share		
g. Ex-rights price of the shares of the TC (as per computation given in regulation Proviso (ii) to 10(4)(b))	₹10.38 per Equity Share		
h. Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable, with respect to exemptions has been duly complied with	The Acquirers hereby confirm that all the condition specified under Regulation 10(4)(b) with respect to exemption have been duly complied with.		

[#] represents percentage of post issue total voting capital of the TC.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For, Nirma Chemical Works Private Limited


Nishant S. Joshi
Company Secretary



Date: 19.07.2023
Place: Ahmedabad



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NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively.

