

July 25, 2024

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Dear Sir,

Sub: Open Offer by Nilesh Malshi Savla (“Acquirer 1”) and Meena Nilesh Savla (“Acquirer 2”) (Acquirer 1 & Acquirer 2 hereinafter collectively referred to as “Acquirers”) to acquire upto 1,28,89,500 (One Crore Twenty Eight Lakh Eighty Nine Thousand Five Hundred) fully paid-up equity shares of face value ₹ 1/- each for cash at a price of ₹ 1.12/- (Rupee One and Paise Twelve Only) including interest of ₹ 0.12/- per equity share (“Offer Price”), payable in cash per Equity Share aggregating upto ₹ 1,44,36,240/- (Rupees One Crore Forty Four Lakh Thirty Six Thousand Two Hundred Forty Only), to the public shareholders of RKD Agri & Retail Limited (“Target Company”) pursuant to and in compliance with the requirements of the Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, As Amended (“SEBI (SAST) Regulations, 2011”) (“Offer” Or “Open Offer”).

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the Takeover Regulations. In this regard, we are enclosing the following for your kind reference and records:

1. A copy of Post - Open Offer Advertisement dated **July 24, 2024**. The Post - Open Offer Advertisement was published today, **July 25, 2024**, in the following newspapers:-

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Pratahkal	Marathi	Mumbai Edition – Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Gaurav Khandelwal	Vice President	+91-22-49730394	gaurav@saffronadvisor.com
Saurabh Gaikwad	Assistant Manager		saurabh@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited

S.V. Gaikwad


Saurabh Gaikwad
Assistant Manager

Encl: a/a

DCM SHRIRAM LTD.

Regd. Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi-110037
CIN: L74899DL1989PLC034923, E-mail: response@dcmsriram.com, Website: www.dcmsriram.com, Tel: 011-42100200

FORM DPT-1

CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

[Pursuant to section 73 (2)(a) and section 76 of the Companies Act, 2013 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION

a. Name, address, website and other contact details of the Company... DCM Shriram Ltd. 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi-110037
b. Date of incorporation of the Company : 6th February, 1989
c. Business carried on by the Company and its subsidiaries with the details of branches or units, if any:

Table with 2 columns: Sr. No., Name of the Subsidiaries, Business/ Objects. Lists 17 subsidiaries including DCM Shriram Credit and Investments Ltd, DCM Shriram Aqua Foods Ltd, Bioseed India Ltd, etc.

d. Brief particulars of the management of the Company: The Company is managed by the Managing Directors, subject to the direction, control and superintendence of the Board of Directors.

Table with 4 columns: Name, Address, DIN, Occupation. Lists directors including Mr. Ajay S. Shriram, Mr. Vikram S. Shriram, Mr. Aji S. Shriram, etc.

f. Management's perception of risk factors:
• Risk of data loss, and information security and privacy breach can lead to accidental exposure of confidential information, result in regulatory non-compliance and attract legal liabilities. This also poses risk of financial loss that can arise from attacks on the company's IT network and loss of confidential information.

g. Details of default, including the amount involved, duration of default and present status, in repayment of i) statutory dues; ii) debentures and interest thereon; iii) loan from any bank or financial institution and interest thereon.

2. PARTICULARS OF THE DEPOSIT SCHEME

Table with 2 columns: Particulars, Details. Includes Date of passing of board resolution (23.07.2024), Date of passing of resolution in the general meeting (18.8.2015), Type of deposits (Unsecured).

Table with 2 columns: Particulars, Rupees/Crores. Shows Deposits from Shareholders (656.92) and Other deposits (1,642.30), totaling 2,299.22.

Terms of raising of deposits: Duration, Rate of interest, mode of payment and repayment. Rate of interest: For Public: 6.50%, For Shareholders & Employees: 6.75%.

Table with 4 columns: Particulars, Rate of interest, Other Terms, etc. Details of deposit terms including duration (36 months) and mode of payment.

3. DETAILS OF ANY OUTSTANDING DEPOSITS

Table with 2 columns: Particulars, Rupees/Crores. Shows Amount Outstanding (Rs. 38.28 Crores) and Total amount accepted and renewed (Rs. 24.09 Crores).

Table with 2 columns: Particulars, Rupees/Crores. Shows Financial position of the company with Assets (Fixed, Non-current, Long Term) and Liabilities (Share Capital, Reserves, etc.).

Table with 2 columns: Particulars, Rupees/Crores. Shows Audited Cash Flow Statement for three years (2021-22, 2022-23, 2023-24) including Cash flow from operations and financing activities.

5. A DECLARATION BY THE DIRECTORS THAT- The Company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest on such deposits.

6. DISCLAIMER It is to be distinctly understood that filing of circular or circular in the Form of advertisement with the Registrar should not in any way be deemed or construed that the same has been cleared or approved by the Registrar or Central Government.

By order of the Board Sd/- (Swati Patil Lahiri) Acting Company Secretary & Compliance Officer (FCS-7221)

INDEPENDENT AUDITORS' CERTIFICATE PURSUANT TO THE SECOND PROVISION RULE 4 SUB-RULE (1) OF THE COMPANIES (ACCEPTANCE OF DEPOSITS) AMENDMENT RULES, 2018 AND AS AMENDED AS AT MARCH 31, 2024

1. This certificate is issued in accordance with the terms of our engagement letter dated July 18, 2024. We, Deloitte Haskins & Sells, Chartered Accountants (Firm's Registration No. 015125N), the Statutory Auditors of DCM SHRIRAM LIMITED (the "Company"), having its Registered Office at, 2nd Floor (West Wing), World Mark-1, Aerocity, New Delhi - 110037, for the year ended March 31, 2024, have examined the audited books of account and other relevant records and documents maintained by the Company.

MANAGEMENT'S RESPONSIBILITY The Management is responsible for the adherence with the relevant provisions of the Companies Act, 2013 (the "Act"), the applicable Rules (including Companies (Acceptance of Deposits) Rules, 2014) and the directives of the Reserve Bank of India ("RBI") relating to the acceptance of deposits by the Company and ensuring that there are no defaults in the repayment of deposits and payment of interest on such deposits accepted either before or after the commencement of the Act.

AUDITORS' RESPONSIBILITY Our procedures have been planned to obtain all information and explanations that we considered necessary to provide limited assurance on the absence of defaults, if any, in the repayment of deposits or in the payment of interest on such deposits accepted either before or after the commencement of the Act and the making good of defaults, if any, identified. It is our responsibility to verify, based on the information and explanations provided to us by the Management, that, in case the Company has committed a default in the repayment of deposits accepted either before or after the commencement of the Act or in the payment of interest on such deposits, the Company had made good the default and a period of five years has lapsed since the date of making good the default as the case may be.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

CONCLUSION Based on our examination as stated above and according to the information and explanations provided to us, nothing has come to our attention that causes us to believe that: a) The Company has committed any default in the repayment of deposits or in the payment of interest on such deposits accepted either before or after the commencement of the Act that were outstanding during the year.

RESTRICTION ON USE This certificate is issued to the Board of Directors of the Company, for onward submission to the Registrar of Companies along with Form DPT 1 and for publication in newspaper along with deposit advertisement for the year ended March 31, 2024 and should not be used for any other purpose without our prior written consent.

For DELOITTE HASKINS & SELLS Chartered Accountants (Firm's Registration No. 015125N) Vijay Agarwal (Partner) (Membership No. 094468) UDIN: 24094468KCDIB3170

Place: New Delhi Date: July 23, 2024



Motilal Oswal Home Finance Limited

Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel S.T. Depot, Prabhadevi, Mumbai - 400 025. Tel: +91 8291889898, Fax: +91-22 5036 2365, Website: www.motilalosalwalf.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

Motilal Oswal Home Finance Limited ("the Company") hereby informs that the Board of Directors of the Company at their Meeting held on Wednesday, July 24, 2024, have, inter-alia, considered and approved the Unaudited Financial Results for the quarter ended June 30, 2024 ("Results") along with Limited Review Report issued by the Statutory Auditors of the Company.

In compliance with the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), the aforesaid Results have been published on the website of the Company (https://www.motilalosalwalf.com/wp-content/uploads/2024/07/MU124P4.pdf) and the Stock Exchange i.e., BSE Limited (https://www.bseindia.com/xml-data/corpfiling/AttachLive/e6096716-1db5-439b-a66b-f535ee11b1b9.pdf) and the same are now being made available through Quick Response Code ("QR Code") given below:



Scan the QR code to view Financial Results on Website of the Company

For and on behalf of the Board of Directors of Motilal Oswal Home Finance Limited

Sd/- Sukesh Bhowal Managing Director & Chief Executive Officer DIN: 10242971 Place: Mumbai, Date: July 24, 2024

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RKD AGRI & RETAIL LIMITED

Corporate Identification Number (CIN): L15400MH1986PLC316001 Registered Office : 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India | Tel: +91 22-4801 8788 / +91 93241 93925 Email: himalchulfoodproducts@gmail.com | Website: www.hpftd.in

OPEN OFFER BY NILESH MALSHI SAVLA ("ACQUIRER 1") AND MEENA NILESH SAVLA ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 1,28,89,500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDING INTEREST OF ₹ 0.12/- PER EQUITY SHARE ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 1,44,36,240/- (RUPEES ONE CRORE FORTY FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY), TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: a) the Public Announcement dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF") (d) the Letter of Offer dated June 18, 2024 along with Form of Acceptance ("LOF"); and (e) the offer opening public announcement and corrigendum to the DPS that was published on June 28, 2024 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Table with 3 columns: Sr. No., Particulars, Details. Lists Name of Target Company (RKD Agri & Retail Limited), Name of Acquirers (Nilesh Malshi Savla, Meena Nilesh Savla), Name of Manager to the Offer (Saffron Capital Advisors Private Limited), etc.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actuals. Shows Offer Price (₹ 1.12/-), Aggregate number of shares tendered (1,28,89,500), etc.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actuals. Shows Shareholding of Acquirers before Agreements/Public Announcement, Equity Shares proposed to be acquired which triggered the regulations.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actuals. Shows Equity Shares acquired after Detailed Public Statement.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actuals. Shows Equity Shares Acquired by way of Open Offer.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actuals. Shows Post offer shareholding of Acquirers.

Table with 5 columns: Particulars, Pre Offer, Post Offer, Pre Offer, Post Offer. Shows Pre & Post offer shareholding of the Public.

Notes: (1) Assuming full acceptance in the Open Offer. (2) Percentages disclosed are computed basis the Voting Share Capital of the Target Company prior to second triggered event and offer. (3) Percentages disclosed are computed basis the Voting Share Capital of the Target Company after the conversion of warrants which triggered the regulations and open offer. (4) Percentage disclosed is computed basis the emerging Voting Share Capital of the Target Company which includes 39,50,000 warrants outstanding, held by non-promoter/public shareholders. (5) Excluding those Equity Shares specified in S. No. 7.6 and 7.8. (6) Equity shares agreed to be acquired which triggered the regulations were listed on BSE w.e.f May 09, 2024.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS: SAFFRON emerging ideas Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India. PURVA Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India.

