



To,
BSE Limited
1st Floor, New Trading Wing,
Dalal Street, Fort,
Mumbai-400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Mumbai-400051

To,
AU Small Finance Bank Limited
19-A, Dhuleshwar Garden, Ajmer Road
Jaipur, Rajasthan, - 302001

Dear Sir/Madam,

Subject-Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011

Pursuant to the requirement of disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011, please find attached disclosure in respect of acquisition of 59,782,387 equity shares (8.05%) in AU Small Finance Bank Limited.

The shares are allotted pursuant to merger of Fincare Small Finance Bank Limited (investee company of Acquirer) into and with AU Small Finance Bank Limited (Target Company.)

Kindly take the above on records and acknowledge the receipt.

For Fincare Business Services Limited

Place: Bangalore
Date: 2nd April 2024

FINCARE BUSINESS SERVICES LIMITED

(Formerly known as Fincare Business Services Private Limited)

A core investment Company registered under RBI Act 1934- No. B.01.00633

Registered Office: 301 & 302, Abhijeet - V Opp. Mayor Bungalow, Law Garden Road, Mithakhali,
Ahmedabad, Gujarat, India, 380006

Corporate Office: Ground Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road,
Bengaluru, Karnataka, India, 560035

Phone: +91-80 42504444; Email: info@fincare.com; website: www.fincare.com

CIN: U74900GJ2014PLC132578

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	AU SMALL FINANCE BANK LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	FINCARE BUSINESS SERVICES LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. NATIONAL STOCK EXCHANGE OF INDIA LIMITED ii. BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	Nil	Nil	Nil
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			

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Details of acquisition			
a) Shares carrying voting rights acquired	5,97,82,387	8.05	8.05
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	5,97,82,387	8.05	8.05
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,97,82,387	8.05	8.05
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	5,97,82,387	8.05	8.05
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Share allotment pursuant to merger of Fincare Small Finance Bank Limited (investee company of Acquirer) into and with AU Small Finance Bank Limited (Target Company)		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	April 1, 2024
Equity share capital / total voting capital of the TC before the said acquisition	INR 6,69,16,24,510 (66,91,62,451 equity shares of INR 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	INR 7,42,68,78,030 (74,26,87,803 equity shares of INR 10 each)
Total diluted share/voting capital of the TC after the said acquisition	INR 7,42,68,78,030 (74,26,87,803 equity shares of INR 10 each)

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Part-B***

Name of the Target Company: AU SMALL FINANCE BANK LIMITED

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Signature of the acquirer / Authorised Signatory

Place: Bangalore

Date: 2nd April 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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