

Date: 26/03/2021

To,

CC:

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

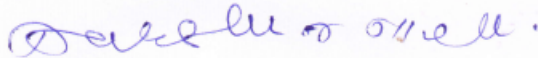
Mehta Securities Limited
002, Law Garden Appt,
Scheme -1, Opp. Law Garden,
Ellisbridge, Ahmedabad
Gujarat -380006

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Sir/Madam,

Kindly take on records the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of 1,48,291 equity shares comprising of 4.8% of total paid up share capital of the Company.

Thanking You,



Darshan Mehta (HUF) KARTA



Encl: As above.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part: A- Details of the Acquisition

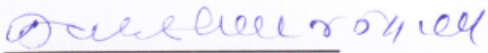
Name of the Target Company (TC)	MEHTA SECURITIES LIMITED (511738)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Darshan Mehta-HUF		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	66,113	2.14	2.14
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	66,113	2.14	2.14
Details of acquisition			
a) Shares carrying voting rights acquired	1,48,291	4.80	4.80
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,48,291	4.80	4.80



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,14,404	6.94	6.94
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking others)	-	-	-
e) Total (A+B+C+D)	2,14,404	6.94	6.94
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 26,2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,08,94,000/- comprising of 30,89,400 equity shares of face value of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,08,94,000/- comprising of 30,89,400 equity shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,08,94,000/- comprising of 30,89,400 equity shares of face value of Rs. 10/- each.		



Signature of the acquirer / Seller/ Authorised Signatory



Authorised Signatory



Place: Ahmedabad

Date: 26.03.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.