

Ref :: MD&CEO:SD: 967/968/11/12::2020

03.04.2020

<b>The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001</b>	<b>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051</b>
---	---

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 -Amalgamation of Syndicate Bank into Canara Bank - Allotment of equity shares to Government of India.**

We hereby enclosing the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect to equity shares allotted to the Government of India, Promoter of the Bank, upon amalgamation of Syndicate Bank into Canara Bank, in lieu of their holding in Syndicate bank.

This is for your information and appropriate dissemination.

Yours faithfully,

For CANARA BANK



**VINAY MOHTA**

सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary

**Encl: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011.**



सचिवीय विभाग  
प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय  
प्रधान कार्यालय  
112, जे सी रोड बेंगलूर - 560002

**Secretarial Department**  
MD & CEO's Secretariat  
Head Office  
112 J C Road, Bangalore - 560002

T +91 80 22100250  
F +91 80 22248831

E-Mail - [hosecretarial@canarabank.com](mailto:hosecretarial@canarabank.com)

[www.canarabank.com](http://www.canarabank.com)

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES, PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	80,89,33,351	78.52	78.52
b) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
<b>d) Total (a+b+c)</b>	<b>80,89,33,351</b>	<b>78.52</b>	<b>78.52</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	33,27,76,327	0.03*	0.03*
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
<b>d) Total (a+b+c)</b>	<b>33,27,76,327</b>	<b>0.03*</b>	<b>0.03*</b>



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,14,17,09,678	78.55	78.55
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
<b>d) Total (a+b+c)</b>	<b>1,14,17,09,678</b>	<b>78.55</b>	<b>78.55</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pursuant to Allotment of shares under Amalgamation of Syndicate Bank into Canara Bank Scheme,2020		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT : 01.04.2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	103,02,33,351 Equity Shares of Rs. 10/- each (Rs.1030.23 Crores)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	145,35,01,506 Equity Shares of Rs. 10/- each (Rs. 1453.50 Crores)		
Total diluted share/voting capital of the TC after the said acquisition/sale	--NA--		

**Note:**

(\* The change in % of holdings of Government of India is 0.03 % (ie., Pre-allotment – 78.52 % and Post-allotment – 78.55 %). However, the number of shares allotted as a percentage of expanded capital is 22.89%.

कृते केनरा बैंक  
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary

**Signature of the acquirer / Seller/ Authorised Signatory**

Place: Bengaluru

Date: 03.04.2020

