EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED CIN-U72502UP2008PTC191892

The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051

Ref.: <u>Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO</u>

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> <u>Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: December 27, 2024

CC: Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Con	npany (TC)				Ра	Paisalo Digital Limited												
Names of the stock exch	anges where the	shares of the	he target compa	ny are list	ed		1)	1) National Stock Exchange of India Limited										
					2)	2) BSE Limited												
Date of reporting					27	27.12.2024												
Name of the promoter of	r PAC on whose	shares encu	umbrance has be	en created	EC	EQUILIBRATED VENTURE CFLOW PVT. LTD.												
Details of the creation of	f encumbrance				Pl	Pledge												
	Promoter hold target com (1)	-	holding alı encumbe (2)	-			Details o	of events pertaining to e (3)	Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}									
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / (invocation)	Date of creation/ release / invocation of encum- brance	Type of Encum- brance (pledge/lier Non- disposal undertaking others)	Encumbrance **	Number share capital the entity		favor shares encumbered	Number	% of total share capital					
MR. SUNIL AGARWAL	10,57,02,800	11.77	0	0.00	-	-	-	-	-	-	-	-	-					
MR. SANTANU AGARWAL	3,37,04,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-					
MS. SUNEETI AGARWAL	71,66,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-					
PRO FITCCH PVT.	2,23,21,220	2.49	0	0.00	Pledge	26.12.2024	Pledge	Loan taken by M/s	18,10,000	0.20	IIFL Finance Ltd	18,10,000	0.20					

LTD.					Creation			Equilibrated Venture Cflow Pvt. Ltd.				
PRI CAF PVT. LTD.	2,40,48,400	2.68	0	0.00	Pledge Creation	26.12.2024	Pledge	Loan taken by M/s Equilibrated Venture Cflow Pvt. Ltd.	18,10,000 0.20	IIFL Finance Ltd	18,10,000	0.20
EQUILIBRATED VENTURE CFLOW PVT. LTD.	13,82,30,992	15.39	6,59,50,000	7.34	Pledge Creation	26.12.2024	Pledge	Loan	19,09,002 0.21	IIFL Finance Ltd	6,78,59,002	7.56

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date : 27.12.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	 National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 13,82,30,992 % of total share capital – 15.39
Encumbered shares as a % of promoter shareholding	49.09
Whether encumbered share is 50% or more of promoter shareholding	¥ES-/ NO
Whether encumbered share is 20% or more of total share capital	YES /NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Date : 27.12.2024

		Encumbrance 1 (Date of creation of encumbrance: 11.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022)	Encumbrance 3 (Date of creation of encumbrance: 26.05.2022)	Encumbrance 4 (Date of creation of encumbrance: 03.04.2023)	Encumbrance 5 (Date of creation of encumbrance: 27.06.2023)	Encumbrance 6 (Date of creation of encumbrance: 19.07.2023)	Encumbrance 7 (Date of creation of encumbrance: 07.08.2023)	Release of Encumbrance 8 (Date of release of encumbrance: 16.10.2023)	Encumbrance 9 (Date of creation of encumbrance: 10.11.2023)	Encumbrance 10 (Date of creation of encumbrance: 22.11.2023)	Encumbrance 11 (Date of creation of encumbrance: 11.12.2023)	Encumbrance 12 (Date of creation of encumbrance: 12.12.2023)	Encumbrance 13 (Date of creation of encumbrance: 12.12.2023)	Encumbrance 14 (Date of creation of encumbrance: 14.12.2023)	Encumbrance 15 (Date of creation of encumbrance: 22.12.2023)	Release of Encumbrance (Date of release of encumbrance: 31.01.2024)	Release of Encumbrance (Date of release of encumbrance: 17.02.2024)	Release of Encumbrance (Date of release of encumbrance: 16.02.2024)	Release of Encumbrance (Date of release of encumbrance: 07.03.2024)	Encumbrance 16 (Date of creation of encumbrance: 22.03.2024)	Encumbrance 17 (Date of creation of encumbrance: 07.11.2024)	Encumbrance 18 (Date of creation of encumbrance: 03.12.2024)	Release of Encumbrance (Date of release of encumbrance: 17.12.2024)	Encumbrance 19 (Date of creation of encumbrance: 26.12.2024)
or any other co arrangement in	gative lien, non-disposal undertaking etc. emant, transaction, condition or the nature of encumbrance)		Piedge	Pledge	Pledge	Pledge	Pledge	Piedge	Release of Pledgec shares		Piedge	Piedge	Piedge	Piedge	Pledge	Pledge	Release of Piedged shares			Release of Piedged shares	-	Pledge	Pledge	Release of Piedged shares	
No. and % of s		of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	No. of shares: 5,00,000 of Re. 1 each % of total share capital: 0.11	Re. 1 each % of total share	Re. 1 each % of total share	Re. 1 each % of total	Re. 1 each % of total share	of Ro. 1 each % of total			of Re. 1 each % of total	No. of shares: 9,37,500 of Ro. 1 each % of total share capital: 0.21	No. of shares: 9,37,500 of Re. 1 each % of total share capital: 0.21	No. of shares: 28,12,500 of Re. 1 each % of total share capital: 0.63	of Re. 1 each % of total	of Re. 1 each % of total	No. of shares: 1,32,00,000 of Re. 1 each % of total share capital: 2.94	No. of shares: 3,37,000 of Re. 1 each % of total share capital: 0.075	No. of shares: 32,00,000 of Re. 1 each % of total share capital: 0.71		No. of shares: 37,50,000 of Re. 1 each % of total share capital: 0.42	Ro. 1 each % of total	No. of shares: 19,09,002 of Ro. 1 each % of total share capital: 0.21
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STCI Finance Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Oholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	HFL SECURITIES LIMITED	Cholamandalam Securities Ltd.	N M Finance & Investment Consultancy Limited	INFL SECURITIES LIMITED	Infosoft Global (P) Ltd.	Annol Industries Limited (Packaged Food Company)		Bhansali Fincom (P) Ltd.	Agnija Tie-Up Pvt. Ltd. (Consultancy Services)	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	STCI Finance Ltd.	IIFL SECURITIES LIMITED	Cholamandalam Securities Ltd.	Bajaj Financial Securities Limited	Indian Chain Pvt. Ltd.	Ellenbarrie Industrial Gases Limited (Manufacturers & Suppliers of Industrial Gases)	IIFL FINANCE LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/NO	YE3/ NO	YES/ NO	455 80	YES/ NO	115/100	YES/ NO	YES/ 140	YES/ 140	YES/ 40	VEEV NO	WEE/ NO	YES/ NO	VEE/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	HE NO	WEE/ NO	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitcch Pvt. Ltd. 2. Pri Caf Pvt. Ltd.	group companies (if any) - N.A.	group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	group companies (f any) – N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA		Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	group companies (if any) - N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitcch Pvt. Ltd. 2. Pri Caf Pvt. Ltd.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A. Other entilies (if any) – 1. Pri Caf Private Limited 2. Pro Filoch Private
	Whether the encombrance is relating to any debit instruments vize debenture, conversion paper, carificate of deposit etc. ² If yes, provide details actual the instrument, including credit rating	YES / NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is lated on slock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is lated on slock exchanges? 4. Credit Rating of the debt instrument 5. ISBN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is lated on stock exchanges? 4. Crodit Rating of the debt instrument 5. ISIN of the instrument	Name of the issuer Details of the debt instrument Whether the debt instrument is listed on stock excharges?	446 / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is lated on stock exchargen? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	HE-/ NO If yes, 1 Name of the Issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock sechargen? 4. Crodit Rating of the debt instrument 5. ISIN of the instrument	 Hours of the issuer Name of the issuer Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument SIN of the instrument 		ABE-(NO If yes, 1. Name of the lease 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	VEE / ND If yes, 1. Name of the losser 2. Details of the debt instrument 3. Whether the debt instrument is listed on slock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	 New of the issuer Neme of the issuer Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument ISIN of the instrument 	VEE / ND If yes, 1. Name of the losser 2. Details of the debt instrument 3. Whether the debt instrument is listed on slock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	 New of the issuer Nerm of the issuer Details of the dobt instrument Whether the dobt instrument is listed on stock exchanges? Credit Rating of the dobt instrument SIN of the instrument 	 Hon II yes, Name of the issuer Details of the debt instrument Wether the debt instrument is lated on slock exchanges? Crodit Rating of the debt instrument ISIN of the instrument 	445 / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISSN of the instrument	VEE / NO	VES / ND	VES / NO	¥EE / NO	VEE / NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is lated on slock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	444 / NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is lated on instrument is lated on stock exchanges? 4. Credit Rating of the debt instrument 5. ISBN of the instrument	ND	485 / NO	 Here of the Insuer Name of the Insuer Details of the dobt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument SIN of the instrument
Security Cover Asset Cover	agreement (A)	Rs. 1,51,89,60,000/- (Rupses One Hundred Fifty One Crores Eighty Nine Lakhs Sixty Thousands only)	Rs. 31,81,25,000/- (Rupees Thirty One Crores Eighty One Lakhs Twenty Five Thousands only)	Rs. 15,38,20,000/- (Rupees Fiffeen Crore Thirty-Eight Lakh Twenty Thousands Only)	Rs. 2,60,00,000/- (Rupees Two Crore Skity Lakh Only)	Rs. 99,92,000/- (Rupees Ninety Nine Lakh Ninety Two Thousand)	iks. 98,00,000/- (Rupers Ninety Eight Lakh)	Rs. 3, 32, 50, 000/- (Rupees Three Crore Thirty Two Lakh Fifty Thousand)	NA	Rs. 40,80,98,000/- (Rupees Forty Crore Eight Lac Ninety Eight Thousand)	Rs. 50,25,000/- (Rupees Fifty Lakh Twenty Five Thousand)	Rs. 15,00,00,000/- (Rupees Fifeen crore)	Rs. 15,00,00,000/- (Rupees Fifeen crore)	Rs. 7,50,00,000/- (Rapees Seven Crore Fifty Lacs)	Rs. 7,50,00,000/- (Rupeer Seven Crore Fifty Lacs)	Rs. 22,50,00,000/- (Rupees Twenty Two Crore and Fifty Lakhs)	704	NA	NA.	704	Rs. 20,48,00,000/- (Rupees Twenty Crore Forty Eight Lakh)	Rs 73,24,80,000/- (Rupeer Seventy Three Crore Twenty Four Lakhs and Eighty Thousand)	Rs.21,99,00,000/- (Rupees Twenty One Crore Ninty Nine Lakhs)		Rs. 9, 92, 68, 104/- (Rupees Nine Crores Ninety Two Lakh Soty Eight Thousand One Handred and Four Only)
	Amount involved (against which shares have been encumbered) (8)	Rs. 36,00,00,000/- (Rupees Thirty Six Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 5,00,00,000/- (Rupees Five Crore Only)	dated 21.03.2022 & 26.05.2022 respectively	Additional Encumbrance for Encumbrance to 2 & 3 dated 21.03.2022, 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21 03 2022, 26.05 2022 respectively	Rs. 2,14,21,571/- (Rupees Two Grore Fourteen Lakh Twenty One Thousand Five		Rs. 25,00,00,000/- (Rupees Twenty Five Crones Only)	Rs. 31,90,050/- (Rupees Thirty One Lakh Ninety Thousand and Fifty Only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crones only)	Rs. 5,00,00,000/- (Rapens Five Crores only)	Rs. 5,00,00,000/- (Rupeer Five Crores only)	Rs. 15,00,00,000/- (Rupeer Filteen Crores only)	-	-	-	-	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022, 26.05.2022 respectively	Rs 25,00,00,000/- (Rupeer Twenty Five Crores only)	Rs. 10,00,00,000'- (Rupees Ten Crores only)	-	Rs 10,00,00,000/- (Rupees Ten Crores only)
	Ratio of A / B	4.22	3.18		encumbered for encumbrance dated	encumbered for encumbrance dated	2.58 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)	1.35	-	1.63	1.55	1.5	1.5	1.5	1.5	1.5	-	-	-	-	2.5 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)	2.93	2.12	-	0.99
End use of money	Borrowed amount to be utilized for what purpose -																								
1	(a) Personal use by promoters and PACs	-	-	-	-	-	-	Yes	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-	-	Yes	Yes	-	Yes
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(a) Any other reason (please specify)	V Availment of Loan for onward payment for conversion of equity warrants	V Availment of Loan for onward payment for conversion of equity warrants	v ⁷ Availment of Loan for onward payment for conversion of equity warrants	margin for Encumbrance no.	V To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 26.05.2022 respectively		-	-	-	-	-	-	-		-	-	-	-	-	V To maintain balance of margin for Encumbrance no. 2 & 3 dated 21 03 2022 & 26.05 2022 respectively	-	-	-	-

For Equilibrated Venture Cflow Private Limited

Director Date : 27.12.2024