

[NKPL Realty (A partnership firm) converted into NKPL Realty LLP] (Identity No. AAF-5625)

30th June, 2018

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,

Bandra (E), Mumbai-400 051.

Scrip Code: NKIND

BSE Limited

Phiroze Jeejeebhoy Towers.

Dalal Street, Mumbai-400001

Scrip Code: 519494

To,

N K Industries Limited

7th Floor, Popular House,

Ashram Road,

Ahmedabad, 380 009

Dear Sir/Madam.

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to captioned subject, please find herewith enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same.

Thanking You,

Yours truly,

For NKPL Realty LLP (Acquirer)

Mrs. Ashifa Nileshbhai Patel

Designated Partner

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		N K INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		NKPL REALTY LLP (Name of the Persons Acting in Concert is given in Annexure-A enclosed with this disclosure)		
Whether the acquirer belongs to Promoter / Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Yes Bombay Stock Exchange; National Stock Exchange;		
	the acquisition under consideration, of acquirer along with PAC:		1	
b) S	Shares carrying voting rights Shares in the nature of encumbrance pledge/ lien/non-disposal undertaking/	3945998 Nil	65.66 Nil	65.66 Nil
c) \ d) \	others) Voting rights (VR) otherwise than by shares Warrants/convertible securities / any other	Nil	NiI	Nil
r	nstrument that entitles the acquirer to receive shares carrying voting rights in the IC (specify holding in each category)	Nil	Nil	Nil
	Total (a+b+c+d) of acquisition/sale	3945998	65.66	65.66
a) b)	Shares carrying voting rights acquired/sold VRs acquired/sold otherwise than by shares	121385 Nil	2.02 Nil	2.02 Nil
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d)	Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
	Total (a+b+c+/-d)	121385	2.02	2.02
	he acquisition/sale, holding of acquirer with PAC :			
b)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to	4067383 Nil Nil	67.68 Nil Nil	67.68 Nil Nil

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4067383	67.68	67.68
Modes of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	From August, 2017 to 29th June, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	60099000 comprising of 6009900 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	60099000 comprising of 6009900 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	60099000 comprising of 6009900 Equity Shares of Rs. 10/- each.		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NKPL REALTY, LLP

Mrs. Ashita Nilesh Patel Designated Partner

Place: Ahmedabad Date: 29.06.2018

ANNEXURE- A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 are as follows:

Sr. No.	List of Promoters and Promoter Group
1.	NKPL Realty LLP
2.	N K Proteins Private Limited
3.	Sonalben Nimishbhai Patel
4.	Ashitaben Nileshbhai Patel
5.	Priyanshi Nilesh Patel
6.	Nimish Keshavlal Patel
7.	Priyam Nilesh Patel
8.	Venushree Nimishbhai Patel
9.	Vedanshee Nimishbhai Patel
10.	Nileshbahi Keshavlal Patel
11.	Nilesh Keshavlal Patel HUF
12.	Nimishbhai Keshavlal Patel HUF
13.	Darshanbhai Baldevbhai Patel

For, NKPL Realty LLP

Mrs. Ashita Nilesh Patel Designated Partner

Place: Ahmedabad Date: 29.06.2018