## KHILEN V. SHAH

Akruti 23- F, Doongersey Road, Walkeshwar, Mumbai 400 006

February 7, 2019

To,

Hubtown Limited  'Plaza Panchsheel, 5 <sup>th</sup> floor Hughes Road, Behind Dharam Palace, Grant Road (West), Mumbai 400007	Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001	The National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400051
	Scrip Code : 532799	Scrip Code : Hubtown EQ

Dear Sir,

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

Khilen V. Shah

Encl: a/a

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## DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	Lata M. Shah	Kushal V. Shah					Khilen V. Shah	Rushank V. Shah	Falguni V. Shah	Kunjal H. Shah	Vyomesh M. Shah HUF	HUF	Mahinatray V Shah	Contain Char	Hemant M. Shah		Hemant M. Shah	Hemant M. Shah and Voomesh M. Shah						ter(s) or P m / her	Name of the	Details of the <del>creation</del> / release / invocation of encumbrance	Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked	Names of the Stock Exchanges where the shares of the Larget Company are inseed	
41008272	25000	3600000					2600000	1600000	5789772	3058000	3925000		1900000	7540000	5800000	4980500		190000	•		shares	No. of		company	Promoter holding in the target	release / in	or PAC on wh	changes wher	
56.38	0.03	4.95					3.58	2.20	7.96	4.20	5.40		2.61	10.37	7.97	6.85 5		0.26	(*) 	capital	total	% of	_		olding in t	vocation of	ose shares	e the share	4
56.38	0.03	4.95					3.58	2.20	7.96	4.20	5.40		2.61	10 27	7.97	6.85		0.26		capital	t. diluted	% W. ſ.			he target	encumbranc	encumbrano	s of the Fair	
40470475	0	3500000	2	_			2280000	1600000	5782000	3048025	OUNCZEC	3005000	1892000	7505000	5800000	4978450		140000			Slidies	요		already encumbered	Promoter	ď	e has been	jet Combany	
55.64	0	4.87		_			3.13	2.20	7.95	4.19	0.40	7 10	2.60	10.35	7.97	6.84		0.19		capital	share		2	umbered	holding		created / rele	diction	1
	N.A.	N.A.	2				invocation	N.A.	Z.A	Z.A.	. À	N A	N.A.	N.A.	N.A.	N A		N.A.	invocation)	release /	(creation /	Type of			Details of evo		eased / invoked		
	N.A.	NA.	2 >				03.02.2013	N.A.	N.A.	N.A.		2	N.A.	N.A.	N.A	N. A.		N.A.	encumbrance	invocation of	release /	Date of			Details of events pertaining to encumbrance			FEB	70
	N.A.	2 2	NA		<u>.</u>		Lieuge	Diodos	2 7.	2	***	2	N.A	N.A.	N.A.	N. A.	:	N.A.	others)	non-disposal	(pledge / lien /	Type of encumbrance			encumbrance	INVOCATION OF PLE	KHILEN V. SHAH - PAC	FEBRUARY 7, 2019	RST MITCANUNA
																						Reasons for encumbrance	C.			DGED SHARES	C		LICHAL OTOCA EXCUSINGE OF TACIS FIRST FOR
10000	150000	0	0			_		15000	0	0	0	0	0	-			 ->	0				shares							[]
	-	N.A.	N.A.					0.02	N.A.	N.A	N.A.	N.A.	N.A.	5	2 3	N A	Z A	N.A.		_		or % or total strate	┨						
		N.A.	N.A	2	L&T Fincorp	l imited acting for	favour of GDA	Shares pledged in	N.A.	N.A	N.A.	N.A.	N.A.	N >	N.A	NA	N.A	N.A.			shares encumbered		$\dashv$	į					
	40455475	0	3500000	250000			.,	2265000	1600000	5782000	3048025	3925000	1092000	1802000	7525000	5800000	4978450	140000				res	No of	{creation {(2)+(3)} release {(2)-(3)} / invocation {(1)-(3)} 4		Post event h			
	55,62	_	4.01	201				ω 1	2.20	7.95	4.19	5.40		2 BO	10.35	7.97	6.84	0.19			Capital	share	% of total	3) / (3)] 	shares	holding of			



55.62	404554/5		0.02	0000						!		}	Signature of the Australia	مر بار	Cianatura
	2012		200	45000					55.64	40470475	57.20	57.20	421608272		
0.00	0.00	N.A.	N.A.	0		N.A.	N.A.	N.A.	0.00	0.00	0.41	0.41	300000	visnwajeet Consultancy Private Limited	Consultanc Limited
0.00	0.00	N.A.	N.A.	0		N.A.	N.A.	N.A.	0.00	0.00	0.41	0.41	300000	]	Founders
55.62	40455475		0.02	150000					00.04		0			alves and	Ukay Valves
									22 57	40470475	56.38 38	56.38	41008272		
% of total share capital	No. of shares	Name of the entity in whose favour shares encumbered	% of total share capital	No. of shares	Reasons for encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Date of creation / release / invocation of encumbrance	Type of event (creation / release / invocation	% of total share capital	No. of shares	t. diluted share capital	total share capital (*)	shares		
	4				ငယ										
(3) (3)	release [(2)-(3)] / invocation [(1)-(3)]								٥			<u> </u>			
shares	encumbered {creation ((2)+(3) /								airead circuitibeled	- an coady co				with him / her	with him.
holding of	Post event holding of					encumbrance	Details of events pertaining to encumbrance		holding		Promoter holding in the target company	holding in	Promoter	or the r(s) or PACs	promoter(s) c
													4		

Signature of the Authorised Signatory POA holder

Khilen V. Shah

Place : Mumbai

Date: February 7, 2019

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of the TC.

<sup>(\*\*) —</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;
(\*) — Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

		Lata M. Shah	Kushal V. Shah				Khilen V. Shah	Rushank V. Shah	Falguni V. Shah	Kunjal H. Shah	Vyomesh M. Shah HUF	HUF	Mahipatrav V Shah	Vyomesh M. Shah	Hemant M. Shah		Hemant M. Shah	Vyomesh M. Shah	Hemant M. Shah and								(*)	with him / her	~ _D	Name of the	Details of the creation	Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked	Date of Reporting	Names of the Stock Exchanges where the shares of the Target Company are listed	Name of the Target Company (TC)
	41008272	25000	3600000			<u></u>	2600000	1600000	5789772	3058000	3925000		190000	7540000	5800000	4980500		190000					S9	No.		_				Promoter	/ release / invocation of encumbrance	∜r or PAC on w		xchanges wh	company (TC)
00:00	<u>75</u>	0.03	4.95				3.58	2.20	7.96	4.20	5.40	10.2	381	10.37	7.97	6.85		0.26		3	capital	snare	total	% of	_				9	Promoter holding in the target	nvocation o	hose share		ere the shar	
. 00.00	रू २	0.03	4.95	_			3.58	2.20	7.96	4.20	5.40	2.01	382	10.37	7.97	6.85		0.26			capital	share	t. diluted	% W. F.					ing raigor	the tarnet	fencumhrar	s encumbra		es of the Ta	
101/01/01	400/70/75	Э	3500000				2280000	1600000	5782000	3048025	3925000	0002601	100000	7525000	5800000	4978450		140000				•	Se	No.					already encumbered	Promoter	100	nce has been		irget Compar	
00.04	22.57	O	4.81			-	3.13	220	7.95	4.19	5.40	2.60	30.00	30.35	7.97	6.84		0.19			capital	share	<u>a</u>	- 1 %	9				cumbered	holding	ologica, ic	created / re		w are listed	
	25	N A	N.A.				Invocation	2	N A	N.A	N.A.	N.A.	7	2 2	NA	Z >	1.00	Z Þ		invocation)	release /	(creation /	event	Type of			_	-		7	COSCO / HIVONON	leased / invoker			
	N.A.	2 2	N A				05 02 2019	N A	N	N A	N.A.	N.A.	N.A.	2 3	NA	Z A	NAV	N A		encumbrance	invocation of	release /	creation /	Date					Details of events be taining to encumprance	I IV				B	Į
	N.A.	2 2	NA			10000	Diadra	2 2	2 2	2 0	N.A.	N.A	N.A.	2 2	N A	<u> </u>	NS.	2		undertaking /	non-disposal	(pledge / lien /	encumbrance	ľ					o encumbrance	NVOCATION OF PLEDGED SHARES	WILEN V. SHAH - PAC	EN V CLATIO	FEBRUARY 7 2019	IN CINA CIPTIMITED AND N	HUBTOWN LIMITED
																							reasons for elicumprance	Bassassia						-UGEU SHARES	AC		E O CON EXCITANCE OF IN	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED	
150000	C		>			10000	0		> 0	>	0	. 0	0		0 0			>					No. of										DIX CIMIL ED	כוא וואוידונט	
0.02	N.A.	N.A	2			0.02	N.A.	N. A.	N.A.		N.A.	N.A.	N.A.	N.A.	N. A.		N.A.	•				- Company		-								1			
	N.A.	N.A.	Limited	Limited acting for L&T Fincorp	Trusteeship	snares pleaged in favour of GDA	N.A.	N.A	N.A.		N.A.	A.N	N.A.	N.A.	N.A	•	N.A.	•			andica diredilibeled	shares engimbered	Name of the	┨											
40455475	0	3500000	2			2265000	1600000	5782000	3048025		3925000	1892000	7525000	5800000	49/8450		140000					alaica	No. of		invocation (1	release [(2)-(3)	{creation [(2)+(3)	encumbered	Post event						
55.62	0	4.81				,u,	2.20	7.95	4 19		5,40	2.60	10.35	7.97	6.84	•	0.19				Capital	onaid		1	1)-(3)	(3)]/	+(3)/	shares	holding of						



20.02	40400400		0.02								er er	∿ POA hold	rised Signator	Signature of the Authorised Signatory POA holder
7	AD AEE ATE		0.03	15000					22.64	C/40/404	03.10	-		
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0 00	0 00	N.A	N.A.	0	70	N.A.	N.A.	N.A.	0.00	0.00	0.41	0.41	300000	Consultancy Private Limited
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0.00	a an	2	N A	0		N.A.	N.A.	N.A.	0.00	0.00	0.41	0.41	30000	Limited
55.62	404554/5		20.0	10000							•	-	20000	Foundary Drivers
	1015151		0.00	150000					00.04	107/07/0	+	+		Ukay Valves and
						onicio)			+	40470475	80.35	56.38	1 41008272	
			_	_		undertaking /	encumbrance	HOCABOT						
capital		encumbered				non-disposal		release /	capital		Capital	(*) <u>rapilal</u>	•	
share	shares	se tayour	snare capital	Sidies		(pledge / lien /	release /	(creation /	share	_		snare	_	
% of total	No. of	Name of the entity	% of total	No.	Reasons for encumprance	encumbrance			total	shares	t. diluted	total	shares	•
-	4				Bosson for	2.	Date	Vine of	6 % of	. No. of	y	of % of		
<u>(3)</u>	invocation [(1)-(3)					i			2				-	-
<u>-</u>	release [(2)-(3)] /													
3)/	{creation {(2)+(3)												_	
shares	encumbered							_					_	/**\
holding of	Post event holding of								already encumbered	already e			company	with him / her
						encumbrance	Details of events pertaining to encumbrance	_	holding	et   Promoter	rionioter nording in the target	nording ii		promoter(s) or DAC-
										_		F.I.L.		- 1

ed Signatory PUA holder

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Place : Mumbai

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