



Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

CIN - U74900MH2010PLC202725

February 1, 2019

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| National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 | BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 |
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Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of pledge on shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours faithfully,
For JSW Techno Projects Management Limited

Sanjay Gupta
Company Secretary



Encl.: As mentioned above

CC:
The Company Secretary
JSW Steel Limited
JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and

| Name of the Target Company (TC) | | JSW STEEL LIMITED | | | | | | | | | | | | |
|---|--|---|---|--------------------------|---|---|--|--|---------------|--------------------------|--|---|--------------------------|--|
| Names of the Stock Exchanges where the shares of the target company are listed | | 1. National Stock Exchange (NSE) | | | | | | | | | | | | |
| Date of Reporting | | 01-Feb-19 | | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | JSW TECHNO PROJECTS MANAGEMENT LIMITED* | | | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post - event holding of encumbered shares | | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1575,24,500 | 6.52 | Creation | 23-01-2019 | Pledge | Third party Pledgor | 1,95,000 | 0.01 | STCI Finance Limited | 1577,19,500 | 6.52 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1577,19,500 | 6.52 | Creation | 23-01-2019 | Pledge | Third party Pledgor | 25,000 | 0.00 | Trustee- IDBI Trusteeship Services Ltd Lender: HDFC Limited | 1577,44,500 | 6.53 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1577,44,500 | 6.53 | Creation | 23-01-2019 | Pledge | Collateral for the Loan taken by the Company | 1,18,000 | 0.00 | Axis Finance Limited | 1578,62,500 | 6.53 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1578,62,500 | 6.53 | Creation | 23-01-2019 | Pledge | Third party Pledgor | 3,00,500 | 0.01 | Axis Finance Limited | 1581,63,000 | 6.54 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1581,63,000 | 6.54 | Creation | 23-01-2019 | Pledge | Collateral for the Loan taken by the Company | 97,500 | 0.00 | Trustee- Catalyst Trusteeship Ltd Lender: Tata Capital Financial Services Ltd | 1582,60,500 | 6.55 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1582,60,500 | 6.55 | Creation | 23-01-2019 | Pledge | Collateral for the Loan taken by the Company | 1,85,000 | 0.01 | Aditya Birla Finance Limited | 1584,45,500 | 6.55 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1584,45,500 | 6.55 | Creation | 23-01-2019 | Pledge | Third party Pledgor | 93,000 | 0.00 | Aditya Birla Finance Limited | 1585,38,500 | 6.56 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1585,38,500 | 6.56 | Creation | 23-01-2019 | Pledge | Collateral for the Loan taken by the Company | 2,35,500 | 0.01 | Kotak Mahindra Prime Limited | 1587,74,000 | 6.57 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1587,74,000 | 6.57 | Creation | 28-01-2019 | Pledge | Third party Pledgor | 6,15,000 | 0.03 | STCI Finance Limited | 1593,89,000 | 6.59 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1593,89,000 | 6.59 | Creation | 28-01-2019 | Pledge | Third party Pledgor | 79,500 | 0.00 | Trustee- IDBI Trusteeship Services Ltd Lender: HDFC Limited | 1594,68,500 | 6.60 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1594,68,500 | 6.60 | Creation | 28-01-2019 | Pledge | Collateral for the Loan taken by the Company | 4,12,000 | 0.02 | Axis Finance Limited | 1598,80,500 | 6.61 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1598,80,500 | 6.61 | Creation | 28-01-2019 | Pledge | Third party Pledgor | 10,48,500 | 0.04 | Axis Finance Limited | 1609,29,000 | 6.66 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1609,29,000 | 6.66 | Creation | 28-01-2019 | Pledge | Collateral for the Loan taken by the Company | 3,07,500 | 0.01 | Trustee- Catalyst Trusteeship Ltd Lender: Tata Capital Financial Services Ltd | 1612,36,500 | 6.67 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1612,36,500 | 6.67 | Creation | 28-01-2019 | Pledge | Collateral for the Loan taken by the Company | 6,05,000 | 0.03 | Aditya Birla Finance Limited | 1618,41,500 | 6.70 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1618,41,500 | 6.70 | Creation | 28-01-2019 | Pledge | Third party Pledgor | 3,03,000 | 0.01 | Aditya Birla Finance Limited | 1621,44,500 | 6.71 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1621,44,500 | 6.71 | Creation | 28-01-2019 | Pledge | Collateral for the Loan taken by the Company | 6,86,000 | 0.03 | Kotak Mahindra Prime Limited | 1628,30,500 | 6.74 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1628,30,500 | 6.74 | Creation | 28-01-2019 | Pledge | Collateral for the Loan taken by the Company | 42,74,000 | 0.18 | Trustee- IDBI Trusteeship Services Ltd Lender: Cophall Mauritius Investment Limited | 1671,04,500 | 6.91 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1671,04,500 | 6.91 | Creation | 28-01-2019 | Pledge | Collateral for the Loan taken by the Company | 44,63,000 | 0.18 | Trustee- Axis Trustee Services Ltd Investor: Aditya Birla Sunlife AMC Ltd. | 1715,67,500 | 7.10 | |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1715,67,500 | 7.10 | Creation | 29-01-2019 | Pledge | Collateral for the Loan taken by the Company | 43,75,000 | 0.18 | Trustee- IDBI Trusteeship Services Ltd Debenture holder: 1) Aditya Birla Finance Limited 2) Kotak Mahindra Trustee Co. Ltd. 3) Axis Mutual Fund Trustee Ltd. 4) Edelweiss Trusteeship Company Limited | 1759,42,500 | 7.28 | |



| | | | | | | | | | | | | | |
|--|-------------|-------|-------------|------|----------|------------|--------|---|-----------|------|---|-------------|------|
| JSW TECHNO PROJECTS MANAGEMENT LIMITED* | 2473,28,450 | 10.23 | 1759,42,500 | 7.28 | Creation | 29-01-2019 | Pledge | Collateral for the Loan taken by the Company | 33,10,000 | 0.14 | Trustee- Catalyst Trusteeship Ltd Lender: ICICI Prudential Mutual Fund | 1792,52,500 | 7.42 |
|--|-------------|-------|-------------|------|----------|------------|--------|---|-----------|------|---|-------------|------|



Signature of the Authorised Signatory

Place: Mumbai
Date :01-02-2019



* The details of encumbrances of residual promoters as on 25-01-2019 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

JSW STEEL LIMITED

Details of encumbrance of residual promoters as on 25.01.2019

| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|------|---|--------------------|-------------------------------|--|-------------------------------|
| | | No. of Shares held | As a % of total share capital | No. of Shares held | As a % of total share capital |
| 1 | NAVEEN JINDAL | 27,790 | 0.00 | - | - |
| 2 | SAJJAN JINDAL | 1,000 | 0.00 | - | - |
| 3 | P R JINDAL HUF . | 45,550 | 0.00 | - | - |
| 4 | DEEPIKA JINDAL | 1,48,650 | 0.01 | - | - |
| 5 | S MINU JINDAL | 55,970 | 0.00 | - | - |
| 6 | PRITHAVI RAJ JINDAL | 84,580 | 0.00 | - | - |
| 7 | NAVEEN JINDAL | 27,200 | 0.00 | - | - |
| 8 | S K JINDAL AND SONS HUF . | 58,000 | 0.00 | - | - |
| 9 | SAVITRI DEVI JINDAL | 75,300 | 0.00 | - | - |
| 10 | TRIPTI JINDAL | 50,660 | 0.00 | - | - |
| 11 | ARTI JINDAL | 2,27,550 | 0.01 | - | - |
| 12 | SANGITA JINDAL | 1,000 | 0.00 | - | - |
| 13 | TARINI JINDAL HANDA | 49,13,890 | 0.20 | 14,72,120 | 0.06 |
| 14 | URMILA BHUWALKA | 2,83,270 | 0.01 | 2,10,000 | 0.01 |
| 15 | NIRMALA GOYAL | 1,20,000 | 0.00 | - | - |
| 16 | TANVI SHETE | 48,83,630 | 0.20 | - | - |
| 17 | AIYUSH BHUWALKA | 10,000 | 0.00 | - | - |
| 18 | PARTH JINDAL | 35,70,000 | 0.15 | - | - |
| 19 | KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE D | 90,79,520 | 0.38 | - | - |
| 20 | NALWA SONS INVESTMENTS LTD | 454,86,370 | 1.88 | - | - |
| 21 | JSW ENERGY LIMITED | 700,38,350 | 2.90 | 89,60,000 | 0.37 |
| 22 | REYNOLD TRADERS PRIVATE LIMITED | 1,000 | 0.00 | - | - |
| 23 | JSW HOLDINGS LIMITED | 1786,01,230 | 7.39 | 583,68,000 | 2.41 |
| 24 | JSW PROJECTS LIMITED | 1,000 | 0.00 | - | - |
| 25 | HEXA TRADEX LIMITED | 13,620 | 0.00 | - | - |
| 26 | JSW LOGISTICS INFRASTRUCTURE PRIVATE LIMITED | 171,25,770 | 0.71 | - | - |
| 27 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 28 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 29 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 30 | DANTA ENTERPRISES PRIVATE LIMITED | 603,68,250 | 2.50 | 424,18,493 | 1.75 |
| 31 | GLEBE TRADING PRIVATE LIMITED | 171,57,930 | 0.71 | 170,32,122 | 0.70 |
| 32 | VIRTUOUS TRADECORP PRIVATE LIMITED | 603,68,250 | 2.50 | 159,00,000 | 0.66 |
| 33 | JSW INVESTMENTS PRIVATE LIMITED | 1,000 | 0.00 | - | - |
| 34 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 35 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 36 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 37 | SIDDESHWARI TRADEX PRIVATE LIMITED | 70,24,580 | 0.29 | - | - |
| 38 | ESTRELA INVESTMENT COMPANY LIMITED | 41,60,070 | 0.17 | - | - |
| 39 | NACHO INVESTMENTS LIMITED | 42,07,380 | 0.17 | - | - |
| 40 | BEAUFIELD HOLDINGS LIMITED | 164,09,910 | 0.68 | - | - |
| 41 | JSL OVERSEAS LIMITED | 210,26,090 | 0.87 | - | - |
| 42 | MENDEZA HOLDINGS LIMITED | 42,18,090 | 0.17 | - | - |
| | TOTAL | 5298,73,050 | 21.92 | 1443,60,735 | 5.97 |

