

Ref : WGAPL/2021
Date : September 28, 2021

Walchandnagar Industries Ltd.
3, Walchand Terraces,
Tardeo Road,
Mumbai – 400 034

National Stock Exchange of India Ltd
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051
Fax :26598237/38, 66418126/25/24
Scrip Code: WALCHANNAG

BSE Ltd.,
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg P.J. Tower,
Mumbai 400 001
Fax:: 22723121/2039/2037
Scrip Code : 507410

Sub: Revised Disclosure under Regulation 31 (1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is further to our disclosure dated 11th July, 2021 with respect to submission under Regulation 31 (1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and in compliance to email dated 24th September, 2021 received from National Stock Exchange (NSE) disclosing the lender name also in addition to the trustee in whose favour shares are being encumbered.

Please find attached herewith Revised Disclosure by Promoter(s) for ~~encumbrance of Shares /~~ Invocation of encumbrance ~~/ Release of encumbrance~~, for your information and records.

Thanking you,
Yours faithfully,

For Walchand Great Achievers Pvt. Ltd.

Chirag C. Doshi
Encl : As above

| DISCLOSURE BY PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) & 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 | | | | | | | | | | | | | |
|---|--|--------------------------|---|---|---|--|--|---|---------------|--------------------------|---|---|--------------------------|
| Name of the Target Company (TC) | | | | Walchandnagar Industries Limited | | | | | | | | | |
| Names of the Stock Exchanges where the shares of the Target Company are listed | | | | BSE Ltd.; National Stock Exchange of India Ltd. | | | | | | | | | |
| Date of Reporting | | | | 11.07.2021 (Revised Reporting) | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | Walchand Great Achievers Pvt. Ltd. | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance : | | | | | | | | | | | | | |
| Name of the promoter(s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]/invocation[(1)-(3)]} | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation/release/invocation) | Date of creation/release/invocation of encumbrance | Type of encumbrance (pledge/lien/n on disposal undertaking/others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| Walchand Great Achievers Pvt. Ltd. | 5260160 | 13.82 | 5260160 | 13.82 | Invocation | 05.07.2021 | Pledge | Collateral for Loan taken by Walchandnagar Industries Limited | 1443480 | 3.79 | Vistra ITCL (India) Limited In Capacity as Security Trustee For KKR India Financial Services Limited and Debenture Trustee for KKR India debt opportunities fund II (Lenders) | 3816680 | 10.03 |
| Champa C. Doshi | 10350 | 0.03 | 10350 | 0.03 | | | | N.A. | | | | 10350 | 0.03 |
| Walchand Chiranika Trading Pvt. Ltd. | 342090 | 0.9 | 342090 | 0.9 | | | | N.A. | | | | 342090 | 0.9 |
| Chakor L. Doshi | 49250 | 0.13 | 49250 | 0.13 | | | | N.A. | | | | 49250 | 0.13 |
| Olsson Holdings INC | 2000000 | 5.25 | 2000000 | 5.25 | | | | N.A. | | | | 2000000 | 5.25 |
| Rodin Holdings INC | 3000000 | 7.88 | 3000000 | 7.88 | | | | N.A. | | | | 3000000 | 7.88 |
| Chakor L. Doshi HUF | 6680 | 0.02 | 6680 | 0.02 | | | | N.A. | | | | 6680 | 0.02 |
| Walchand Kamdhenu Commercials Pvt. Ltd. | 9869673 | 25.92 | 9869673 | 25.92 | | | | N.A. | | | | 9869673 | 25.92 |
| Smt. Lalitabai Lalchand Charity Trust | 379210 | 1 | 0 | 0 | | | | | | | | | |
| Walchand Charitable Trust | 7200 | 0.02 | 0 | 0 | | | | | | | | | |
| Chirag C. Doshi | 0 | 0 | 0 | 0 | | | | | | | | | |

For Walchand Great Achievers Pvt. Ltd.

Chirag C. Doshi

Director

Place : Mumbai

Date : September,28, 2021