FOX CONSULTING SERVICES PTE LTD.

38 BEACH ROAD, # 29-11, SOUTH BEACH TOWER, SINGAPORE 189767 TEL: +66 95 141 34 56 • E-MAIL: PATRICK.SCHMUTZ@VSLAW.CH

02 September 2022

To,

 National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, Block - G, Bandra-Kuria Complex, Bandra (E), Mumbai - 400051.

NSE Scrip ID: IMFA

A. BSE Limited

(Formerly known as Bombay Stock Exchange Ltd.) Floor 25, P. J. Towers, Dalal Street, Mumbai – 400001.

BSE Serip Code: 533047

 Indian Metals & Ferro Alloys Limited IMFA Building, Bomikhal Rasulgarh, Bhubaneshwar, Odisha – 751010

Sent via e-mail to: mail@imfa.in and investor-relation@imfa.in

Subject: Submission of Disclosure under Rule 29(2) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the abovementioned subject, in connection with disposal/sale of shares of Indian Metals & Ferro Alloys Limited, we are enclosing herewith the disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the above on record and oblige.

Thanking You.

Yours faithfully,

For and on behalf of Fox Consulting Services Pte Ltd.

Patrick Thomas Schmutz Authorised Signatory

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the seller esquirer and Persons Acting in Concert (PAC) with the coquirer Whether the seller esquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are		Indian Metals And Ferro Alloys Ltd. Fox Consulting Services Pte Ltd No BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)							
					Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
					ho a)	fore the <u>acquisition</u> disposal under consideration, iding of: Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	32,65,331	6.05%	6.05%
					71.07	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
		e)	Total (a+b+c+d)	32,65,331	6.05%	6.05%			
c)	VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer	145	0.0003%	0.0003%					

Af	ter the acquisition/sale, holding of:				
a)	Shares carrying voting rights	32,65,186	6.05%	6.05%	
b)					
c)					
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying		-		
	voting rights in the TC (specify holding in each category) after acquisition	-	-		
c)		32,65,186	6.05%	6.05%	
Mode of acquisition / sale (e.g. open market / off-market / public ssue / rights issue / preferential allotment / inter-se transfer etc).					
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		02.09.2022			
Equity share capital / total voting capital of the TC before the said acquisition / sale		5,39,54,106 number of shares of INR 10 each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale		5,39,54,106 number of shares of INR 10. – each			
		5,39,54,106 number of shares of INR 10. — each			

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised-Signatory

Place: Singapore

Date: 05.09.2022

For Fox Consulting Services Pte. Ltd.

Patrick Thomas Schmutz

Director