## **GANGES SECURITIES LIMITED**

CIN - L74120UP2015PLC069869

REGD. OFFICE - P.O. HARGAON, DIST SITAPUR (U.P.), PIN - 261 121 Phone No. (05862) 256220-221; Fax No.: (05862) 256 225

E-mail – gangessecurities@birlasugar.org; Website-www.birla-sugar.com

December 13, 2021

To

The Secretary

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai 400 051

The Dy. General Manager

Corporate Relationship Department

BSE Ltd.

1st Floor, New Trading Ring,

Rotunda Building

P.J. Towers, Dalal Street, Fort

Mumbai-400 001

Dear Sirs,

Sub: Disclosure in terms of Regulation 29(1) SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011.

We, Ganges Securities Limited, have acquired 20,19,339 Equity Shares equivalent to 19.06% of the total paid up Equity Share capital of Sil Investments Limited.

Enclosed is the declaration under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are kindly requested to take note of the above.

Yours faithfully,

For Ganges Securities Limited

Santosh Kumar Poddar

Director

DIN 0055786

Encl.: as above

Cc: The Company Secretary

Sil Investments Limited,

Pachpahar Road,

Bhawanimandi Jhalawar

Rajasthan-326502

## ANNEXURE - 1

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Part-A- Details of the Acquisition			
Name of the Target Company (TC)	SIL INVESTMENTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GANGES SECURITIES LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE LIMITED OF INDIA LIMITED (NSE) BSE LIMITED (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition	20,19,339	19.06	19.06
Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired</li> </ul>	NIL	NIL	NIL
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	NIL	NIL	NIL
e) Total (a+b+c+/-d)	20,19,339	19.06	19.06
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	20,19,339	19.06	19.06
b) VRs otherwise than by equity shares	NIL	NIL	NIL
<ul> <li>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	NIL	NIL	NIL
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	NIL	NIL	NIL
e) Total (a+b+c+d)	20,19,339	19.06	19.06
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment /inter-se transfer/encumbrance, etc.)	Acquisition pursuant to Scheme of Amalgamation whereby Uttar Pradesh Trading Company Limited having PAN AACU3602P holding 20,19,339 Equity Shares of the Target Company merged with Ganges Securities Limited.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA NA		
Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10-12-2021		
Equity share capital / total voting capital of the TC before the said acquisition	1,05,95,860 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	1,05,95,860 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	1,05,95,860 Equity Shares		

For Ganges Securities Limited

Santosh Kumar Director DIN: 00055786

Place: Kolkata Date: 13.12.2021