

June 28, 2019

The Secretary
BSE Limited
Dalal Street, Fort
MUMBAI – 400 001
Script Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
The National Stock Exchange of India Ltd.
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
NSE symbol : SURYAROSNI
takeover@nse.co.in

Sub. : Submission of Disclosure under regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

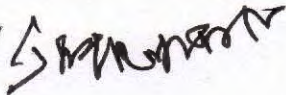
We, enclosed herewith document(s) under Regulation 31(1) & (2) dated 28th June, 2019 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding-

1. Pledge of 210000 equity shares of Surya Roshni Limited to IFCI Financial Services Ltd. on 26th June, 2019 by Shirin Commodal Private Limited (Promoter Group Company) as security for availing financial facilities by Diwakar Marketing Private Limited (Promoter Group Company).
2. Pledge of 210000 equity shares of Surya Roshni Limited to IFCI Financial Services Ltd. on 27th June, 2019 by Diwakar Marketing Private Limited (Promoter Group Company) for availing financial facilities.
3. Release 35,00,000 equity shares of Surya Roshni Limited by Diwakar Marketing Private Limited (Promoter Group Company) by closure of account through repayment of funds availed from Kotak Mahindra Investments Ltd. on 28th June, 2019.

You are requested to kindly take the same in your records. Please find the same in order.

Thanking you,

Yours faithfully



Jai Prakash Agarwal
DIN – 00041119
Promoter & Executive Chairman

Enclosed: as above.

Copy to : Surya Roshni Limited
Delhi Rohtak Road
Prakash nagar, Sankhol,
Bahadurgarh – 124507 (Haryana)

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company (Surya Roshni Limited) for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SURYA ROSHNI LIMITED	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited The National Stock Exchange of India Limited	
Date of reporting	28th June, 2019	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Diwakar Marketing Private Limited Shirin Commedeal Private Limited	Released & Pledge Pledge

Name of the Promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]]	
	Number	% of total share capital	% of diluted share capital #	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number of Shares	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number of Shares	% of total share capital
Diwakar Marketing Private Limited	56,37,500	10.361	10.361	35,00,000	6.433	Creation	27-Jun-2019	Pledge	To avail Financial Facilities	21,00,000	3.860	IFCI Financial Services Ltd	56,00,000	10.292
				56,00,000	10.292	Released	28-Jun-2019	Pledge	Closure of Account by Repayment of funds availed	(35,00,000)	(6.433)	Kotak Mahindra Investments Limited	21,00,000	3.860
Cubitex Marketing Private Limited	48,61,000	8.934	8.934	-	-	-	-	-	-	-	-	-	-	-
Shreyansh Mercantile Private Limited	31,78,000	5.841	5.841	-	-	-	-	-	-	-	-	-	-	-
Sahaj Tie-up Pvt. Limited	31,25,087	5.744	5.744	19,00,000	3.492	-	-	-	-	-	-	19,00,000	3.492	
Dicord Commedeal Private Limited	22,65,610	4.164	4.164	-	-	-	-	-	-	-	-	-	-	-
Shirin Commedeal Pvt Ltd	21,16,189	3.889	3.889	-	-	Creation	26-Jun-2019	Pledge	To provide Security for availing financial facilities by Diwakar Marketing Private Limited	21,00,000	3.860	IFCI Financial Services Ltd	21,00,000	3.860
S M Vyapaar Private Limited	19,83,920	3.646	3.646	12,00,000	2.206	-	-	-	-	-	-	12,00,000	2.206	
Goel Die Cast Limited	19,27,962	3.543	3.543	-	-	-	-	-	-	-	-	-	-	-
Jai Prakash Agarwal	17,61,723	3.238	3.238	1955	0.004	-	-	-	-	-	-	1955	0.004	
Zatco Vyapar Private Limited	14,03,455	2.579	2.579	-	-	-	-	-	-	-	-	-	-	-
Sadebahar Tradecomm Private Limited	12,78,179	2.349	2.349	-	-	-	-	-	-	-	-	-	-	-
Jits Courier & Finance Private Limited	10,01,499	1.841	1.841	-	-	-	-	-	-	-	-	-	-	-
Pankaj Investments Limited	9,69,348	1.782	1.782	-	-	-	-	-	-	-	-	-	-	-
B M Graphics Private Limited	9,61,078	1.766	1.766	-	-	-	-	-	-	-	-	-	-	-
Gargiya Finance & Investment Pvt. Ltd	5,22,487	0.960	0.960	-	-	-	-	-	-	-	-	-	-	-
Viksit Trading & Holding Pvt Ltd	2,37,346	0.436	0.436	-	-	-	-	-	-	-	-	-	-	-
Urmil Agarwal	2,10,431	0.387	0.387	-	-	-	-	-	-	-	-	-	-	-
Jaiverdhan Surya U/G Vinay Surya	1,81,400	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Vasudha Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Parinistha Surya U/G Vinay Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Vinay Surya	1,66,536	0.306	0.306	-	-	-	-	-	-	-	-	-	-	-
Lustre Merchants Pvt. Ltd.	72,394	0.133	0.133	-	-	-	-	-	-	-	-	-	-	-
Total	3,42,23,744	62.901	62.901	66,01,955	12.134					7,00,000	1.287		73,01,955	13.421

Place : New Delhi

Date : 28th June, 2019

Jai Prakash Agarwal
Promoter & Executive Chairman
DIN -00041119

* Total share Capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 referred to as 'Listing Regulations'. Diluted share / voting means the total number of shares of the TC assuming full conversion of outstanding convertible securities / warrants into equity shares of the TC

** The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

*** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

**** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.