

DALAL & BROACHA STOCK BROKING PVT. LTD.

BSE/NSE-SEBI Reg. No. INZ000210337 * CIN No. U67120MH1997PTC111186

MEMBER: B.S.E. * N.S.E. * D.P. - CDSL * I.P.O. * FIXED INCOME * MUTUAL FUNDS

REGD. & ADMN. OFFICE: 506, MAKER CHAMBERS V, 221, NARIMAN POINT, MUMBAI - 400 021.

Tel.: 2282 2992 / 2287 6173 / 6714 1414 * Fax: 2287 0092 * Email: db@dalal-broacha.com

Compliance Officer: Chetan Mehta * Tel: 2282 2992 * Email: compliance.officer@dalal-broacha.com



Date: 25th November, 2021

| BSE Limited 1 st floor, New Trading Ring Rotunda Bldg, P.J Towers Dalal Street, Mumbai -400 001 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai – 400 051 | Lyka Labs Limited 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar - 393 002 |
|--|--|---|
| Script Code: 500259 | Script Code: LYKALABS | |

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find attached the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the disposal/ sale of 798786 equity shares of Lyka Labs Limited from open market on 23.11.2021.

You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,

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For Dalal & Broacha Stock Broking Pvt. Ltd.

Nailesh P Dalal

Place: Mumbai

NARIMAN POINT MUMBAI



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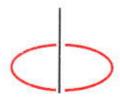
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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Lyka Labs Limited | | | | |
|---|--|--|---|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | Dalal & Broacha Stock Broking Pvt. Ltd. | | | |
| Whether the acquirer belongs to Promoter/Promoter group | | | No | | | |
| Name(Listed | s) of the Stock Exchange(s) where the shares of TC are | National Stock Exchange of India Limited and BSE Limited | | | | |
| Details of the a equisitio n / disposal as follows | | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | | |
| Be a) | fore the acquisition under consideration, holding of : Shares carrying voting rights | 798786 | 2.78% | 2.78% | | |
| b) | | NIL | NIL | NIL | | |
| c) | Voting rights (VR) otherwise than by shares | NIL | NIL | NIL | | |
| d) | Warrants/convertible securities/any other instrument | NIL | NIL | NIL | | |
| e) | that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | NIL | NIL | | |
| f) | Total (a+b+c+d) | 798786 | 2.78% | 2.78% | | |
| | Details of a cquisition /sale | 798786 | 2.78% | 2.78% | | |
| a) | Shares carrying voting rights sold | | | | | |
| b) | VRs acquired /sold otherwise than by shares | NIL | NIL | NIL | | |
| c) | Warrants/convertible securities/any other instrument | NIL | NIL | NIL | | |
| d) | that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | NIL | ⊌ NIL | | |
| e) | Shares encumbered / invoked/released by the acquirer | NIL | NIL | · NIL | | |
| f) | Total (a+b+c+/-d) | 798786 | 2.78% | 2.78% | | |





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| Af | ter the acquisition /sale, holding of: | | | | | |
|--|--|--|-----|-----|--|--|
| a) | Shares carrying voting rights | NIL | NIL | NIL | | |
| b) | Shares encumbered with the acquirer | NIL | NIL | NIL | | |
| c) | VRs otherwise than by shares | NIL | NIL | NIL | | |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | NIL | NIL | | |
| e) | Total (a+b+c+d) | NIL | NIL | NIL | | |
| issue / r | Mode of requisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | | | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | No of Shares – 28690000 of face value of Rs. 10 each amounting to Rs. 286900000 | | | | |
| Equity said acc | share capital/ total voting capital of the TC after the puisition / sale | No of Shares – 28690000 of face value of Rs. 10 each amounting to Rs. 286900000 | | | | |
| Total diluted share/voting capital of the TC after the said acquisition | | No of Shares – 28690000 of face value of Rs. 10 each amounting to Rs. 286900000 | | | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. For Dalal & Broacha Stock-Broking Pvt. Ltd.

Signature of the acquired Vschler / Anthorised Signatory

Place: Mumbai

Date: 24.11.2021

NARIMAN POINT MUMBAI