



January 18, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Intimation of Allotment of Non-Convertible Debentures

Dear Sir/Madam,

In compliance with Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee constituted by the Board of Directors of TruCap Finance Limited (hereinafter referred to as “Company”) at their meeting held today, i.e., Thursday, January 18, 2024 have, *inter-alia*, considered and approved the allotment of 999 Secured, Guaranteed, Unsubordinated, Taxable, Non-Cumulative, Rated, Redeemable, Principal Protected Non-Convertible Debentures (“Debentures”) having face value of Rs. 1,00,000/- each on a private placement basis to the eligible investor, as per the following details:

Size of the Issue	999 (Nine Hundred and Ninety-Nine) Rated Listed Unsubordinated Secured Transferable Redeemable Non-Convertible Debentures having face value of Rs. 1,00,000/- each aggregating up to Rs. 9,99,00,000/- (Rupees Nine Crore Ninety-Nine Lakhs only)
Whether proposed to be listed	Yes, BSE Limited
Tenure of the instrument <ul style="list-style-type: none">▪ Date of Allotment▪ Date of Maturity	01 Year, 06 months January 18, 2024 July 18, 2025
Coupon	13.50% (Thirteen Decimal Five Zero Per Cent) per annum
Schedule of Payment of interest	Monthly
Schedule of Payment of principal	Quarterly
Charge/ Security	The Debentures shall be secured by way of a first ranking, exclusive, current and continuing charge over certain identified receivables of the Company (“ Hypothecated Assets ”) that is created / shall be created pursuant to the hypothecation agreement between the Company and the Debenture Trustee with a security cover as equal to 1.10x (One Decimal Point One Zero Times) or 110% (One Hundred and Ten Percent) of the aggregate amount of outstanding

TruCap Finance Limited

(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069

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	Principal amount of the Debentures where at least 1.10 (One Decimal Point One Zero) time or 110% (One Hundred and Ten Percent) of the security cover is from Principal receivables
Special Rights	Not Applicable
Delay in payment of interest/principal	Nil
Details of any letter or comments regarding payment of interest/principal	Not Applicable
Details of redemption of Debentures	Part redemption on quarterly basis by face value as per the below mentioned schedule: April 18, 2024 July 18, 2024 October 18, 2024 January 18, 2025 April 18, 2025 July 18, 2025

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer
Mumbai, January 18, 2024



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