



RELIANCE
CHEMOTEX INDUSTRIES LIMITED

RCIL/SEC/19-20

Date: 02.07.2019

To,

General Manager Listing
BSE Ltd
25, P J Tower ,
Dalal Street,
Mumbai

Sub: Corporate update- Right Issue.

Ref: Reliance Chemotex Industries Limited, Scrip Code: 503162, Case no. 96184

Dear Sir/ Madam,

With reference to the above subject we are hereby enclosing the Composite Application Forms , along with SEBI Approval Letter WRO/AKD/BJK/1366/1/2019 Dated 19 June, 2019 of Proposed Right Issue of Equity Shares of 38,16,818 of Face Value of Rs. 10/- each of Reliance Chemotex Industries Limited.

You are requested to take the same on your records.

Thanking You,

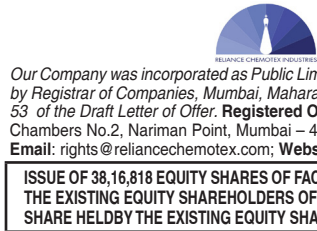
For Reliance Chemotex Industries Limited

(Vimal Tank)
Company Secretary

COMPOSITE APPLICATION FORM ("CAF")
FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY
(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully). Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS CAF THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE.

FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 8 DAYS PRIOR TO THE ISSUE CLOSING DATE.



RELIANCE CHEMOTEX INDUSTRIES LTD

Our Company was incorporated as Public Limited Company under the Companies Act, 1956 in the name of 'Reliance Chemotex Industries Ltd' vide a certificate of incorporation dated August 23, 1977 issued by Registrar of Companies, Mumbai, Maharashtra ("RoC"). For details of change in Registered Office of Company, please see chapter titled "History and Certain Corporate Matters" beginning on page no. 53 of the Draft Letter of Offer. **Registered Office:** Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India, **Tel:** +91-294-2490488, **Fax:** +91-294-2490067; **Corporate Officer:** 27, Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400021, Maharashtra, India.; **Tel:** +91-22-2202 8581; **Fax:** +91-22-2204 5786; **Contact Person:** Mr. Vimal Tank, Company Secretary and Compliance Officer; **Email:** rights@reliancechemotex.com; **Website:** www.reliancechemotex.com; **Corporate Identification Number:** L40102RJ1977PLC001994

ISSUE OF 38,16,818 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹65 (INCLUDING PREMIUM OF ₹55 PER EQUITY SHARE) FOR AN AMOUNT AGGREGATING TO ₹2480.93LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF RELIANCE CHEMOTEX INDUSTRIES LTD ("THE COMPANY" OR THE "THE ISSUER") IN THE RATIO OF 1FULLY PAID UP EQUITY SHARE FOR EVERY 1FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 20, 2019. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE OF ₹10/- EACH

NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR IN OR INTO THE UNITED STATES OF AMERICA

ISSUE OPENS ON : JULY 8, 2019

LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS : JULY 15, 2019

ISSUE CLOSING ON : JULY 22, 2019

PART 'A' — FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS
(For acceptance of Rights Entitlement and application for additional Rights Equity Shares without renunciation)
The Abridged Letter of Offer and CAF shall be despatched to Eligible Equity Shareholders at their Indian address only.

FOLIO NO./DP ID/CLIENT ID _____ **CAF NO.** _____

FOR BANK'S USE ONLY
BANK'S SERIAL NO. _____

BANK'S STAMP & DATE OF RECEIPT

REGISTRAR'S SERIAL NO. _____

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE ON APPLICATION ₹ 65/-
Cheques / Drafts should be drawn in favour of 'RELIANCE CHEMOTEX INDUSTRIES LTD - RIGHTS ISSUE - R' in case of residents or non-residents applying on non repatriable basis and 'RELIANCE CHEMOTEX INDUSTRIES LTD- RIGHTS ISSUE - NR' in case of non-residents applying on repatriable basis. (please refer instruction No.9)

APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID & CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT

Date: ____/____/2019

The Board of Directors, RELIANCE CHEMOTEX INDUSTRIES LTD
Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India

Dear Sirs,
• I/We hereby accept and apply for Allotment of the Rights Equity Shares mentioned in Block III below in response to the Abridged Letter of Offer / Letter of Offer dated June 22, 2019, offering the Rights Equity Shares to me/us on rights basis. • I/We also apply for additional Rights Equity Shares indicated in BLOCK IV below and agree to accept these Rights Equity Shares or such lesser number of Rights Equity Shares as may be allotted by the Company in terms of the Abridged Letter of Offer / Letter of Offer. • I/We enclose the amount specified in BLOCK V below at the rate of ₹ 65 per Rights Equity Share payable on application on the total number of Rights Equity Shares specified in BLOCK V below. • I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/Letter of Offer, this CAF and subject to the provisions of the Companies Act 1956, Companies Act 2013, as applicable and the rules made thereunder, the Memorandum and Articles of Association of the Company and the share certificate(s) to be issued in this regard. • I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted. • I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. • I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961. • I/We confirm that I/We are not a 'US Person' (as defined in Regulation S) or are not applying for these Rights Equity Shares on behalf of or for the account or benefit of a 'US Person'. • I/We confirm that I/we are not, and at the time (as defined in Regulation S) of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction. I/We authorise you to place my/our name(s) on the Register of Shareholders Overseas Shareholders.

is, a resident of the United States and to whom on offer, if made, would result in requiring registration of this application with the United States Securities and Exchange Commission. • I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by me/us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I am/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

• I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. • I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement and/or the Rights Equity Shares is/are, outside the United States, not a 'U.S. Person' (as defined in Regulation S) and (ii) am/are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S, not a 'U.S. Person' (as defined in Regulation S). • I/We acknowledge that the Company, the Lead Manager, their respective affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

Please tick (✓) whichever is applicable.

I am / We are Indian National(s) resident in India and that I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.

I am / We are Non-Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at Mumbai.

I am / We are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorised to deal in foreign currency in India along with documentary evidence in support of remittance.

I am / We are Foreign Institutional Investor(s) Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special non-resident rupee deposit account located outside of United States.

NUMBER OF EQUITY SHARE HELD ON RECORD DATE I.E., JUNE 20, 2019	NUMBER OF RIGHTS EQUITY SHARES OFFERED	NUMBER OF RIGHTS EQUITY SHARES ACCEPTED	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 65/- PER RIGHTS EQUITY SHARES	PREFERENCE SHARES HELD @ 100 PER SHARE	NUMBER OF PREFERENCE SHARES TO BE ADJUSTED AGAINST RIGHTS SHARES	VALUE OF PREFERENCE SHARES TO BE ADJUSTED (₹ x 100)	NET AMOUNT PAYABLE
[BLOCK I]	[BLOCK II]	[BLOCK III]	[BLOCK IV]	[BLOCK V] = [BLOCK II + IV]	[BLOCK VI] = [BLOCK V x ₹ 65]	[BLOCK VII]	[BLOCK VIII]	[BLOCK IX]	[BLOCK X = (BLOCK VI - BLOCK IX)]

Total Amount Payable (Rupees in words) :-
Note: All Applicants who are QIBs, Non-Institutional Investors (including all Companies and Body Corporates) and others whose application amount exceeds ₹ 2,00,000 can participate in the Issue only through the ASBA process. The Investors who are not QIBs, Non-Institutional Investors or whose application amount is not more than ₹ 2,00,000 can participate in the Issue through the ASBA process as well as the non ASBA process. (Please refer Instruction No. 3 & 4 for payment terms). Please refer 'Terms of the Issue' appearing in the Letter of Offer.

Note: Any Eligible Equity Shareholder entering an esthwhile OCB is required to obtain prior approval from RBI for applying to this Issue

Contact Details of Sole / First Applicant Phone (with STD Code)/ Mobile No.: _____ Email Address: _____

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no. 3)
Gross Amount Payable (As In Block X) ₹ _____
Less: Demand Draft And Postal Charges ₹ _____
Net Amount Paid (In Figures) ₹ _____
(In Words) _____

Amount paid ₹ _____ Rupees (in words) _____
_____ by Demand Draft/Cheque No. _____
Dated: ____/____/2019. Drawn on (Bank Name) _____
Branch _____ MICR Code No. _____

I/WE CHOOSE TO APPLY THROUGH ASBA PROCESS (Refer instruction No. 5)
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS

BANK ACCOUNT NUMBER	BANK AND BRANCH ADDRESS

TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK X): (₹ in figures) _____
(₹ in words) _____
I/We authorise the SCSB to block the amount specified above as part of the ASBA process.
UNDERTAKING by Equity Shareholder / Account Holder :
I / We hereby certify that I / We are eligible ASBA Investors.

Sole/First Account Holder _____ Second Joint Account Holder _____ Third Joint Account Holder _____

For refund order, if any, details of Sole/First Applicant (Please refer Instruction No. 12)

Type of account	A/c. No.	Bank and Branch Address	Refund through RTGS : _____
SAVINGS/CURRENT* (For Residents)			
NRE/FCNR/NRO/Other* (For Non-Residents)			IFSC Code of the Branch : _____

REQUEST FOR SHARES IN DEMAT FORM :- I/We, the undersigned, hereby apply for delivery of Equity Shares of RELIANCE CHEMOTEX INDUSTRIES LTD under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

TOTAL NUMBER OF EQUITY SHARES APPLIED FOR		
Demat Form	Physical Form	Total

Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)

Signature(s) as per the specimen recorded with the Company/Depository. In case of joint shareholders, all the joint shareholders must sign the same sequence as per specimen recorded with the Company/Depository.

Sole/First Eligible Equity Shareholder _____ Second Joint Eligible Equity Shareholder _____ Third Joint Eligible Equity Shareholder _____

NOTE: (1) Complete Part 'A' if you wish to apply as an Eligible Equity Shareholder (2) Leave part 'A' blank, if you wish to renounce or apply for Split forms. (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the Issue under circumstances stated in instruction for filing up CAF in this Composite Application Form overleaf. (4) Please check the number of Equity Shares registered in your name and your entitlement of the number of Rights Equity Shares as indicated in BLOCK (I) and (II) respectively. In case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar to the Issue may amend the same on the basis of the entry in the Register of Members on Record Date, i.e. June 20, 2019 (5) Please read the instructions at the reverse and the Abridged Letter of Offer / Letter of Offer carefully, for further details. (6) In case any of the Applicants are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

FOLIO NO./DP ID/CLIENT ID _____ **CAF NO.** _____

RELIANCE CHEMOTEX INDUSTRIES LTD

Our Company was incorporated as Public Limited Company under the Companies Act, 1956 in the name of 'Reliance Chemotex Industries Ltd' vide a certificate of incorporation dated August 23, 1977 issued by Registrar of Companies, Mumbai, Maharashtra ("RoC"). For details of change in Registered Office of Company, please see chapter titled "History and Certain Corporate Matters" beginning on page no. 53 of the Draft Letter of Offer. **Registered Office:** Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India, **Tel:** +91-294-2490488, **Fax:** +91-294-2490067; **Corporate Officer:** 27, Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400021, Maharashtra, India.; **Tel:** +91-22-2202 8581; **Fax:** +91-22-2204 5786; **Contact Person:** Mr. Vimal Tank, Company Secretary and Compliance Officer; **Email:** rights@reliancechemotex.com; **Website:** www.reliancechemotex.com; **Corporate Identification Number:** L40102RJ1977PLC001994

Received from Mr./Mrs./Ms/Ms. _____ an application for _____ Rights Equity Shares with a face value of ₹ 10/- each for cash at a Issue Price of ₹ 65/- per Rights Equity Share (including a premium of ₹ 55/- per Rights Equity Share) through the ASBA process/ Cheque/Draft No. _____ dated _____ drawn on _____ for ₹ (in figures) _____ (in words) _____ being the Application Money payable thereon.

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

PART 'B' — FORM OF RENUNCIATION

Date: ____/____/2019

The Board of Directors, RELIANCE CHEMOTEX INDUSTRIES LTD
Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India

Dear Sirs,
• Pursuant to the Letter of Offer / Abridged Letter of Offer, dated June 22, 2019, I/We hereby renounce my/our Rights Entitlements to the Rights Equity Shares indicated above in Block XI in favour of the person(s) accepting the same and signing PART C below with respect to such Rights Equity Shares (Form of Application by Renouncee(s)).
• I/We have not made any application to the Company for the allotment of these Rights Equity Shares in my/our name(s).
• I/We note that: a) renunciation from (i) A Resident Equity Shareholder to a Non-Resident (being an FI or NRI applying under the Portfolio Investment Scheme), or (ii) a Non-Resident Equity Shareholder to a Resident, or (iii) a Non-Resident Equity Shareholder to a Non-Resident (being an FI or NRI applying under the Portfolio Investment Scheme) to be on the floor of Stock Exchanges and is subject to the renouncee/renouncee obtaining the necessary approvals, including from the RBI under FEMA and such approvals must be attached to the CAF. Application not a Company by the said Approvals are liable to be rejected.

Sole/First Eligible Equity Shareholder _____ Second Joint Eligible Equity Shareholder _____ Third Joint Eligible Equity Shareholder _____

[SIGNATURE(S) SHOULD BE AS PER SPECIMEN RECORDED WITH THE COMPANY/ DEPOSITORY]
(In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/ Depository)
In case of joint holders, if any of the joint holder is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF.

PART 'C' — FORM OF APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

The Board of Directors, RELIANCE CHEMOTEX INDUSTRIES LTD
Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India

NO OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK XI ABOVE	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 65/- PER RIGHTS EQUITY SHARE [BLOCK XV = (BLOCK XIV x ₹ 65)]	PREFERENCE SHARES HELD @ 100 PER SHARE [BLOCK XVI]	NUMBER OF PREFERENCE SHARES TO BE ADJUSTED AGAINST RIGHTS SHARES [BLOCK XVII]	VALUE OF PREFERENCE SHARES TO BE ADJUSTED (₹ x 100) [BLOCK XVIII]	NET AMOUNT PAYABLE [BLOCK XIX = (BLOCK XV - XVIII)]
[BLOCK XII]	[BLOCK XIII]	[BLOCK XIV = (BLOCK XII + XIII)]	(₹ IN FIGURES)	IN WORDS			

Dear Sirs,
• In terms of the Letter of Offer dated June 22, 2019 and pursuant to the form of renunciation signed by the above mentioned Eligible Equity Shareholder(s), I/We apply for allotment of Rights Equity Shares as indicated in Block XIV above. In respect of these Rights Equity Shares, I/We enclose the amount specified in Block XIV being the amount payable on application. • I/We also apply for additional Rights Equity Shares indicated in BLOCK XIII above (included in Block XIV above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares Allotted by the Company in terms of the Abridged Letter of Offer / CAF / Letter of Offer. • I/We confirm that I am/we are not in the United States or I am/we are not applying on behalf of someone located in the United States. • I/We agree to accept the Rights Equity Shares Allotted I am/we to me/us and to hold such Rights Equity Shares upon the terms and conditions of the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisions of the Companies Act, 1956 or the Companies Act, 2013, as applicable and the rules made thereunder and the Memorandum and Articles of Association of our Company and share certificates to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members. • I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holders of the Rights Equity Shares in respect of which this application may be accepted. • I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. • I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961. • I/We confirm that I/We are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
Gross Amount Payable (As In Block XIV) ₹ _____
Less: Demand Draft And Postal Charges ₹ _____
Net Amount Paid (In Figures) ₹ _____
(In Words) _____

Amount paid ₹ _____ Rupees (in words) _____
_____ by Demand Draft/Cheque No. _____
Dated: ____/____/2019. Drawn on (Bank Name) _____
Branch _____ MICR Code No. _____

PERMANENT ACCOUNT NO. (PAN) (Please refer instruction No. 3 and 4)
All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her PAN allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected.

Sole/First Applicant PAN No. _____
Second Joint Applicant PAN No. _____
Third Joint Applicant PAN No. _____

REQUEST FOR RIGHTS EQUITY SHARES IN DEMAT FORM : I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of RELIANCE CHEMOTEX INDUSTRIES LTD under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

TOTAL NUMBER OF EQUITY SHARES APPLIED FOR		
Demat Form	Physical Form	Total

Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Applicant)

Refund through RTGS : _____
IFSC Code of the Branch : _____
MICR Code : _____

Sole/First Applicant _____ Second Joint Applicant _____ Third Joint Applicant _____

Occupation (for First/Sole Applicant only) : 1) Service 2) Business 3) Housewife 4) Student 5) Others

Cheques / Drafts should be drawn in favour of 'RELIANCE CHEMOTEX INDUSTRIES LTD - Rights Issue - R' in case of Resident Indians or Non-Resident Indians applying on non-repatriable basis and 'RELIANCE CHEMOTEX INDUSTRIES LTD - Rights Issue - NR' in case of Non-Resident Indians applying on repatriable basis. (Refer instruction no. 7)

NO OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK XI ABOVE	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 65/- PER RIGHTS EQUITY SHARE [BLOCK XV = (BLOCK XIV x ₹ 65)]	PREFERENCE SHARES HELD @ 100 PER SHARE [BLOCK XVI]	NUMBER OF PREFERENCE SHARES TO BE ADJUSTED AGAINST RIGHTS SHARES [BLOCK XVII]	VALUE OF PREFERENCE SHARES TO BE ADJUSTED (₹ x 100) [BLOCK XVIII]	NET AMOUNT PAYABLE [BLOCK XIX = (BLOCK XV - XVIII)]
[BLOCK XII]	[BLOCK XIII]	[BLOCK XIV = (BLOCK XII + XIII)]	(₹ IN FIGURES)	IN WORDS			

Please tick (✓) whichever is applicable.

I am / We are Indian National(s) resident in India and that I am/we are not applying for the Rights Equity Shares as nominee(s) of any person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.

I am / We are Non-Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at Mumbai.

I am / We are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorised to deal in foreign currency in India along with documentary evidence in support of remittance.

I am / We are Foreign Institutional Investor(s) Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account located outside of United States.

Representation by Overseas Shareholders: I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or for the account or benefit of a "US Person" (as defined in Regulation S under U.S. Securities Act). I/We understand that neither the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand that neither the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company, has the reason to believe is, a resident of the United States and to whom on offer, if made, would result in requiring registration of this application with the United States Securities and Exchange Commission.

Please note that: Except for any renunciation in favour of FI, in terms of A.P. (DIR Series) Circular No. 53, issued by the RBI on December 17, 2003, any renunciation (i) from resident Indian Eligible Equity Shareholder(s) to non-resident(s); (ii) from non-resident Eligible Equity Shareholder(s) to resident Indian(s); or (iii) from a non-resident Eligible Equity Shareholder(s) to other non-resident(s), is subject to the attachment/renouncee(s) obtaining any necessary regulatory approvals including from the RBI under FEMA and such approvals must be attached to the CAF. Applications not complying with conditions of the approval/not accompanied by such approvals are liable to be rejected.

Amount paid ₹ _____ Rupees (in words) _____
_____ by Demand Draft/Cheque No. _____
Dated: ____/____/2019. Drawn on (Bank Name) _____
Branch _____ MICR Code No. _____

PERMANENT ACCOUNT NO. (PAN) (Please refer instruction No. 3 and 4)
All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her PAN allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected.

Sole/First Applicant PAN No. _____
Second Joint Applicant PAN No. _____
Third Joint Applicant PAN No. _____

TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS

Sole/First Applicant	Full Name	Age	SIGNATURE(S)
Second Joint Applicant	Full Name	Age	
Third Joint Applicant	Full Name	Age	

Sole/First Applicant Address _____ Pin _____

Contact Details of Sole / First Applicant Phone (with STD Code)/ Mobile No.: _____ Email Address: _____

REQUEST FOR RIGHTS EQUITY SHARES IN DEMAT FORM : I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of RELIANCE CHEMOTEX INDUSTRIES LTD under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Applicant)

Refund through RTGS : _____
IFSC Code of the Branch : _____
MICR Code : _____

Sole/First Applicant _____ Second Joint Applicant _____ Third Joint Applicant _____

Occupation (for First/Sole Applicant only) : 1) Service 2) Business 3) Housewife 4) Student 5) Others

NO. OF RIGHTS EQUITY SHARES RENOUNCED [BLOCK XI]

IN FIGURES	IN WORDS

Sole/First Eligible Equity Shareholder _____ Second Joint Eligible Equity Shareholder _____ Third Joint Eligible Equity Shareholder _____

PART 'C' — FORM OF APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

The Board of Directors, RELIANCE CHEMOTEX INDUSTRIES LTD
Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India

NO OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK XI ABOVE	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 65/- PER RIGHTS EQUITY SHARE [BLOCK XV = (BLOCK XIV x ₹ 65)]	PREFERENCE SHARES HELD @ 100 PER SHARE [BLOCK XVI]	NUMBER OF PREFERENCE SHARES TO BE ADJUSTED AGAINST RIGHTS SHARES [BLOCK XVII]	VALUE OF PREFERENCE SHARES TO BE ADJUSTED (₹ x 100) [BLOCK XVIII]	NET AMOUNT PAYABLE [BLOCK XIX = (BLOCK XV - XVIII)]
[BLOCK XII]	[BLOCK XIII]	[BLOCK XIV = (BLOCK XII + XIII)]	(₹ IN FIGURES)	IN WORDS			

Dear Sirs,
• In terms of the Letter of Offer dated June 22, 2019 and pursuant to the form of renunciation signed by the above mentioned Eligible Equity Shareholder(s), I/We apply for allotment of Rights Equity Shares as indicated in Block XIV above. In respect of these Rights Equity Shares, I/We enclose the amount specified in Block XIV being the amount payable on application. • I/We also apply for additional Rights Equity Shares indicated in BLOCK XIII above (included in Block XIV above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares Allotted by the Company in terms of the Abridged Letter of Offer / CAF / Letter of Offer. • I/We confirm that I am/we are not in the United States or I am/we are not applying on behalf of someone located in the United States. • I/We agree to accept the Rights Equity Shares Allotted I am/we to me/us and to hold such Rights Equity Shares upon the terms and conditions of the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisions of the Companies Act, 1956 or the Companies Act, 2013, as applicable and the rules made thereunder and the Memorandum and Articles of Association of our Company and share certificates to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members. • I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holders of the Rights Equity Shares in respect of which this application may be accepted. • I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. • I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961. • I/We confirm that I/We are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
Gross Amount Payable (As In Block XIV) ₹ _____
Less: Demand Draft And Postal Charges ₹ _____
Net Amount Paid (In Figures) ₹ _____
(In Words) _____

Amount paid ₹ _____ Rupees (in words) _____
_____ by Demand Draft/Cheque No. _____
Dated: ____/____/2019. Drawn on (Bank Name) _____
Branch _____ MICR Code No. _____

PERMANENT ACCOUNT NO. (PAN) (Please refer instruction No. 3 and 4)
All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her PAN allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected.

Sole/First Applicant PAN No. _____
Second Joint Applicant PAN No. _____
Third Joint Applicant PAN No. _____

REQUEST FOR RIGHTS EQUITY SHARES IN DEMAT FORM : I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of RELIANCE CHEMOTEX INDUSTRIES LTD under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

TOTAL NUMBER OF EQUITY SHARES APPLIED FOR		
Demat Form	Physical Form	Total

Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Applicant)

Refund through RTGS : _____
IFSC Code of the Branch : _____
MICR Code : _____

Sole/First Applicant _____ Second Joint Applicant _____ Third Joint Applicant _____

Occupation (for First/Sole Applicant only) : 1) Service 2) Business 3) Housewife 4) Student 5) Others

FOLIO NO./DP ID/CLIENT ID _____ **CAF NO.** _____

RELIANCE CHEMOTEX INDUSTRIES LTD

Our Company was incorporated as Public Limited Company under the Companies Act, 1956 in the name of 'Reliance Chemotex Industries Ltd' vide a certificate of incorporation dated August 23, 1977 issued by Registrar of Companies, Mumbai, Maharashtra ("RoC"). For details of change in Registered Office of Company, please see chapter titled "History and Certain Corporate Matters" beginning on page no. 53 of the Draft Letter of Offer. **Registered Office:** Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India, **Tel:** +91-294-2490488, **Fax:** +91-294-2490067; **Corporate Officer:** 27, Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400021, Maharashtra, India.; **Tel:** +91-22-2202 8581; **Fax:** +91-22-2204 5786; **Contact Person:** Mr. Vimal Tank, Company Secretary and Compliance Officer; **Email:** rights@reliancechemotex.com; **Website:** www.reliancechemotex.com; **Corporate Identification Number:** L40102RJ1977PLC001994

Received from Mr./Mrs./Ms/Ms. _____ an application for _____ Rights Equity Shares with a face value of ₹ 10/- each for cash at a Issue Price of ₹ 65/- per Rights Equity Share (including a premium of ₹ 55/- per Rights Equity Share) through the ASBA process/ Cheque



भारतीय प्रतिभूति
और विनिमय बोर्ड
**Securities and Exchange
Board of India**

Manager

WRO/AKD/BJK/1366/1/2019
June 19, 2019

Shri Lalit Kumar Dangi
Libord Advisors Pvt Ltd
104, M K Bhavan,
300, Shahid Bhagat Singh Road
Fort, Mumbai-400 001

Dear Sir,

Sub: Proposed Right Issue of Reliance Chemotex Industries Limited

Please refer to your letter dated June 11, 2019 submitting in-seriatim reply in response to our observation letter ref no. CFD/WRO/AKD/BK/173/1/2019 dated May 30, 2019 in the captioned matter.

In this regard, we have noted the changes made in the offer document submitted by you.

Yours faithfully,

Bhupal Khidrapure