

RCIL/SEC/19-20

Date: 02.07.2019

To,

General Manager Listing BSE Ltd 25, P J Tower, Dalal Street, Mumbai

Sub: Corporate update- Right Issue.

Ref: Reliance Chemotex Industries Limited, Scrip Code: 503162, Case no. 96184

Dear Sir/ Madam,

With reference to the above subject we are hereby enclosing the Composite Application Forms , along with SEBI Approval Letter WRO/AKD/BJK/1366/1/2019 Dated 19 June, 2019 of Proposed Right Issue of Equity Shares of 38,16,818 of Face Value of Rs. 10/- each of Reliance Chemotex Industries Limited.

You are requested to take the same on your records.

Thanking You,

For Reliance Chemotex Industries Limited

(Vimal Tank)

Company Secretary

COMPOSITE APPLICATION FORM ("CAF")

FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY

(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully), Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS CAF THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE. FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 8 DAYS PRIOR TO THE ISSUE CLOSING DATE.

RELIANCE CHEMOTEX INDUSTRIES

RELIANCE CHEMOTEX INDUSTRIES LTD

Our Company was incorporated as Public Limited Company under the Companies Act, 1956 in the name of 'Reliance Chemotex Industries Ltd' vide a certificate of incorporation dated August 23, 1977 issued by Registrar of Companies, Mumbai, Maharashtra ("RoC"). For details of change in Registered Office of Company, please see chapter titled "History and Certain Corporate Matters "beginning on page no. 53 of the Draft Letter of Offier. Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India, Tel: +91-294-2490488, Fax: +91-294-2490067; Corporate Office: 27, Jolly Maker Chambers No.2, Nariman Point, Mumbai – 400021, Maharashtra, India.; Tel: +91-22-2202 8581; Fax: +91-22-2204 5786; Contact Person: Mr. Vimal Tank, Company Secretary and Compliance Officer; Email: rights@reliancechemotex.com; Website: www.reliancechemotex.com; Corporate Identification Number: L40102RJ1977PLC001994

ISSUE OF 38,16,818 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹65 (INCLUDING PREMIUM OF ₹55 PER EQUITY SHARE) FOR AN AMOUNT AGGREGATING TO ₹2480.93LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF RELIANCE CHEMOTEX INDUSTRIES LTD ("THE COMPANY" OR THE "THE ISSUER") IN THE RATIO OF 1FULLY PAID UP EQUITY SHARE FOR EVERY 1FULLY PAID-UP EQUITY SHARE HELDBY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 20, 2019. THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE OF ₹10/- EACH

NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR IN OR INTO THE UNITED STATES OF AMERICA

_ being the Application Money

ISSUE OPENS ON	:	JULY 8, 2019
LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS	:	JULY 15, 2019
ISSUE CLOSES ON	:	JULY 22, 2019

DADTIAL																
PANIA -	- FORM OF	APPLICA [*]	TION BY ELIGI	IBLE EQUI	TY SHAREHO y Shares without ren	LDERS			PART 'B' -	- FORM OF RENUNC	IATION	Date:/	<u>/</u> 2019	NO. OF RIGHTS EQUI	TY SHARES RENOUNC	ED IBLOCK XII 'B
The Abridged Le	etter of Offer and	CAF shall be o	lespatched to Eligible	e Equity Shareh	olders at their Indian	address only.	FOR BANK'S	USE ONLY 'A'	The Board of Dir	rectors,		DD	IVIIVI	IN FIGURES	IN WORDS	3
FOLIO NO./D	P ID/CLIENT	ID			CAF NO.		BANK'S SEF			OTEX INDUSTRIES LTD	2002 Bajaathan India					
									Dear Sirs,	: Village Kanpur, Post Box No. 73, Udaipur-310	5003, Hajasman, mula					
							BANK'S STAMP & DA	ATE OF RECEIPT	 Pursuant to the Let 	tter of Offer / Abridged Letter of Offer, dated June		ny/our Rights Entitlements to the	Rights Equity Shares	indicated above in Block XI in favo	ur of the person(s) accepting the	same and signing PART C
							REGISTRAR'S S	CEDIAL NO	 I/We have not mad 	to such Rights Equity Shares [Form of Application le any application to the Company for the allotmer	nt of these Rights Equity Shares in m					
							nedio i nan o s	SERIAL NO.	 I/We note that : any to a Non- Resident 	renunciation from (i) A Resident Equity Sharehold t (being an FII or NRI applying under the Portfolio	er to a Non-Resident (being an FII or Investment Scheme) to be on the f	NRI applying under the Portfolio I loor of Stock Exchanges and is s	Investment Scheme), or subject to the renounce	or (ii) a Non-Resident Equity Shareh er/renouncee obtaining the necess	older to a Resident, or (iii) a Non-F	Resident Equity Shareholder RBI under FEMA and such
							AMOUNT PAYABLE PE	ER RIGHTS EQUITY		attached to the CAF. Application not a Companie			,		·)	IV
							SHARE ON APPLICAT	TON ₹ 65/-								Α.
							Cheques / Drafts should be draw Chemotex industries LTD - Ri	IGHTS ISSUE - R" in case of		e/First Eligible Equity Shareholder SHOULD BE AS PER SPECIME		ond Joint Eligible Equity		Th	ird Joint Eligible Equity	y Shareholder
							residents or non-residents applying "RELIANCE CHEMOTEX INDUSTRIE	g on non repatriable basis and IES LTD- RIGHTS ISSUE - NR"		ders, all the holders should sign in the				sitory]		
							in case of non-residents applying refer instruction No 9)			lers, if any of the joint holder is dead, p						
						/ /	APPLICANTS SHOULD ME	ENTION THEIR FOLIO		- FORM OF APPLICA	TION FOR REN	OUNCEE(S) (T	O BE FILLI	ED IN BY RENOU	NCEE(S) ONLY)	'C
The Beauty (B)					Date: _	DD MM	NO. / DP ID & CLIENT ID A REVERSE OF THE C	CHEQUE/DRAFT	The Board of Dir RELIANCE CHEMOTE					NDUSTRIES LTD - Rights Issue - R" in case isis and "RELIANCE CHEMOTEX INDUSTRI		/ /2010
The Board of Dire	TEY INDUSTRIES I T	D . 70	Daineston India		Securities and E	exchange Commission. • I/We will not	er, if made, would result in requiring registration offer, sell or otherwise transfer any of the Right es in which such offer or sale is not authorized	its Equity Shares which may be acquired		: Village Kanpur, Post Box No. 73, Udaipur-31	3003, Rajasthan, India	TD - Rights Issue – NR" in case of Non-Re	esident Indians applying on r	epatriable basis. (Refer instruction no. 7)	D	DD MM
Dear Sirs, • I/We hereby accept and	Village Kanpur, Post Box No ad apply for Allotment of the	o. 73, odalpur-313003, e Rights Equity Shares	najastriari, india mentioned in Block III below in	response to the Abridge	to make such of	ffer, sale or invitation except under circ	cumstances that will result in compliance with a satisfies, all suitability standards for investors it	any applicable laws or regulations. I/We	NO OF RIGHTS EQUITY SHARES	NUMBER OF TOTAL NUMBER ADDITIONAL RIGHTS OF RIGHTS EQUITY		ON APPLICATION @₹65/- PEF LOCK XV = (BLOCK XIV × ₹65)				NET AMOUNT PAYABLE [BLOCK XIX = (BLOCK
Offer/ Letter of Offer date Equity Shares indicated i	ted June 22, 2019, offering in BLOCK IV below and ag a Company in terms of the	the Rights Equity Sha gree to accept these Ri Abridged Letter of Offe	mentioned in Block III below in es to me/us on rights basis. • I/N ghts Equity Shares or such less r / Letter of Offer. • I/We enclose	We also apply for addition er number of Rights Equation of the amount specified in	nal Rights herein imposed ity Shares • I/We understan	by the jurisdiction of our residence. and and agree that the Rights Entitlement	t and Rights Equity Shares may not be reoffered	d, resold, pledged or otherwise transferred	ACCEPTED OUT OF	EQUITY SHARES SHARES APPLIED		(2200117111111100)	100 PER SHA	RE AGAINST RIGHTS SHAR	ES TO BE ADJUSTED	XV-XVIII)]
below at the rate of ₹ 65 below. • I/We agree to acc	per Rights Equity Share p ccept the Rights Equity Sha	payable on application ares Allotted to me/us a	on the total number of Rights Equity Share provisions of the Companies A	uity Shares specified in ares upon the terms and	BLOCK V conditions except in an ons	on requirements of the US Securities	egulation S, or otherwise pursuant to an exemp Act. • I/We (i) am/are, and the person, if any, for es is/are, outside the United States, not a "U.S. I	for whose account I/we am/are acquiring	BLOCK XI ABOVE [BLOCK XII]	APPLIED FOR FOR	K (₹ IN FIGURES)	IN WORDS	[BLOCK XV	IJ [BLOCK XVII]	(PSx 100) [BLOCK XVIII]	
applicable and the rules issued in this regard. • I/	Made thereunder, the Me	emorandum and Article vill sign all such other d	s of Association of the Company ocuments and do all other such	y and the share certifica Lacts, if any, necessary	on my/our S, not a "U.S. Pe	iring the Rights Entitlement and/or the I	Rights Equity Shares in an offshore transaction I/We acknowledge that the Company, the Lead	n meeting the requirements of Regulation	[2200.00.00]	XII + XIII)]	(CHTTGGHEG)	iit wondo				
part to enable me/us to b We also agree to accept to	be registered as the holde the Rights Equity Shares	r(s) of the Rights Equit subject to laws, as appl	y Shares in respect of which this cable, guidelines, notifications a ment of India/RBI and/or other a	s application may be acound regulations relating to	cepted. • I/ others will rely u	upon the truth and accuracy of the fore whichever is applicable.	going representations and agreements.									
declare that I am/we are confirm that I/We are not	e not applying for the Righ of a "US Person" (as define	its Equity Shares in collect in Regulation S) or a	ntravention of section 269SS of are not applying for these Rights and at the time (as defined in F	the Income-Tax Act, 19 s Equity Shares on beha	y solerilly ☐ Tam / We a 161. • I/We Person who alf of or for ☐ Lam / We a	o is/are resident outside India or Forei	a and that I am/we are not applying for the Rigi gn National(s) or a foreign company or a foreign a non-repatriation basis and who have made	gn controlled company.	Dear Sirs,	Offer dated June 22, 2019 and pursuant to the for	m of renunciation signed by the abov		ick () whichever i	is applicable.) resident in India and that I am/ we are no	t applying for the Rights Equity Shares	as nominee(s) of any person who
Rights Equity Shares, wil	rill not be, in any restricted	jurisdiction. I/We author	rise you to place my/our name(:	s) on the Register of Sh	areholders and payabl	unt maintained in India and payable at le at Mumbai.	Mumbai or Rupee Draft purchased out of NRC	O Account maintained elsewhere in India	Equity Shareholder(s), I/V	We apply for allotment of Rights Equity Shares as	indicated in Block XIV above. In res	spect of these Rights is/are	resident outside India or f / We are Non Resident In	foreign national(s) or a foreign company o	r a foreign controlled company. sis and who have made payments by	way of a cheque drawn on NRC
 I/We understand that n States Securities Act of 1 	neither the Rights Entitlen 1933, as amended (the "US	ment nor the Rights Ed S Securities Act") or an	uity Shares have been, and wi United States state securities I	ill be, registered under laws, and may not be off	ered, sold. abroad and	l pavable at Mumbai or funds remitted f	n a repatriation basis and have made payments from abroad (submitted along with Foreign Inwa	ard Remittance Certificate), or by cheque		se the amount specified in Block XIX being the amo cated in BLOCK XIII above (included in Block XIV		lam/	We are Non-Resident Inv	d payable at Mumbai or Rupee Draft purc restors applying on a repatriation basis a	d have made navments by Indian Rur	nee drafts nurchased from abroad
benefit of 'U.S. Persons' application are being offe	(as defined in Regulation ered in India but not in the U	S under U.S. Securities United States, I/we und	s or possessions thereof (the "U Act). I/we understand the Righ erstand that neither the Compan	nts Equity Sháres referre	d to in this along with a	documentary evidence in support of re) or FCNR Account maintained with banks authoritance. ortfolio Investor(s) registered with SEBI and have		whatever lesser number of	of Rights Equity Shares Allotted by the Company in	erms of the Abridged Letter of Offer	CAF / Letter of Offer. Resid	ayable at Mumbal or fund: lent External Account (NR nce in support of remittan	s remitted from abroad (submitted along w E) or FCNR Account maintained with ban	ith Foreign inward Hemittance Certifica is authorised to deal in foreign currenc	ate), or by cheque / draft on a Non- cy in India along with documentary
or any other person actin be, or who the Company	ng on behalf of the Compa y, the Registrar, the Lead I	ny will accept subscrip Manager or any other p	ions from any person, or the ag erson acting on behalf of the Co	ent of any person, who ompany, has the reason	appears to to believe rupee depo	osit account located outside of United	States.	re remitted fund from special non-resident		ve are not in the United States or I am/we are not ap ne Rights Equity Shares Allotted I am/we to me/u		III the United States. We ar		estor(s)/ Foreign Portfolio Investor(s) regis	ered with SEBI and have remitted fund	from special Non-Resident Rupee
NUMBER OF EQUIT		NUMBER OF RIGHTS EQUITY	NUMBER OF	TOTAL NUMBER	TOTAL AMOUNT PAYAE		BER OF PREFERENCE VALUE O		and conditions of the said	d Abridged Letter of Offer, CAF, Letter of Offer a	nd subject to the provisions of the C	ompanies Act, 1956 Repre	esentation by Overseas	Shareholders: I/We understand that neith States Securities Act of 1933, as amende	er the Rights Entitlement nor the Rights I (the "US Securities Act") or any Unite	Equity Shares have been, and will distates state securities laws, and
SHARE HELD ON RECORD DATE I.E.	SHARES	SHARES	EQUITY SHAREES	OF RIGHTS EQUITY SHARES APPLIED	ON APPLICATION @ ₹65/- PER RIGHTS EQU		RES TO BE ADJUSTED PREFERENCE INST RIGHTS SHARES TO BE ADJU			013, as applicable and the rules made thereunder ficates to be issued in this regard. I/We authorise y		Register of Members. may r	not be offered, sold, resold the account or benefit of	d or otherwise transterred within the Unite 'U.S. Persons' (as defined in Regulation	d States or to the territories or possess 3 under U.S. Securities Act). I/we und	sions thereof (the "United States") derstand the Rights Equity Shares
JUNE 20, 2019	OFFERED	ACCEPTED	APPLIED FOR	FOR	SHARES	701.001/1///	(PSx 10)			e will sign all such other documents and do all suc olders of the Rights Equity Shares in respect of whi		Mana	ger or any other person a	being offered in India but not in the United cting on behalf of the Company will accep	subscriptions from any person, or the	agent of any person, who appears
[BLOCK I]	[BLOCK II]	[BLOCK III]	[BLOCK IV]	[BLOCK V] = (BLOCK III + IV)	[BLOCK VI = BLOCK V × ₹ 65]	V [BLOCK VII]	[BLOCK VIII] [BLOCK	IX] [BLOCK X = (BLOCK VI - BLOCK IX)]	accept the Rights Equity S	Shares subject to laws, as applicable, guidelines, r	otifications and regulations relating t	to the issue of capital reside	ent of the United States an Exchange Commission.	Registrar, the Lead Manager or any othe d to whom on offer, if made, would result	n requiring registration of this application	on with the United State Securities
				,						sued from time to time by SEBI/Government of In not applying for the Rights Equity Shares in contr		We hereby solemnly Please not come-Tax Act, 1961, 17, 2003, a	te that : Except for any r	enunciation in favour of FIIs, in terms n resident Indian Eligible Equity Shar	of A.P. (DIR Series) Circular No. 53, inholder(s) to non-resident(s); (ii) from	issued by the RBI on December om non-resident Eligible Equity
Total Amount Payable	le (Rupees in words) : .								 I/We confirm that I/We a 	are not a "US Person" or are not applying for these :	shares on behalf of "US Person" (as o	defined in Regulation Sharehold renouncer	er(s) to resident Indian (s)/renouncee(s) obtaini	(s); or (iii) from a non-resident Eligibl ng any necessary regulatory approval	e Equity Shareholder(s) to other no including from the RBI under FEM	on-resident(s), is subject to the IA and such approvals much be
Non-Institutional Inves	stors or whose applicatio	tutional Investors (inc on amount is not more	uding all Companies and Bod than ₹ 2,00,000 can particip	dy Coporates) and other ate in the Issue through	ers whose application amount gh the ASBA process as well a	exceeds ₹ 2,00,000 can participate as the non ASBA process. (Please	e in the Issue only through the ASBA proce refer Instruction No. 3 & 4 for payment term	ess. The Investors who are not QIBs, ns). Please refer 'Terms of the Issue'		e are not, and at the time of subscribing for the Rigi		11	o the CAF. Applications i	not complying with conditions of the ap		provals are liable to be rejected.
appearing in the Letter Note: Any Eligible Eq		g an erstwhile OCB	s required to obtain prior a	pproval from RBI for	applying to this Issue				Gross Amount Payal		JE DT URAFI	Amount paid ₹		Rupees (in words)by Demand Draft		
Contact Details of	of Sole / First Applica	nt P	hone (with STD Code)/ Me	obile No.:		Emai	I Address:		Less: Demand Draft Net Amount Paid (In			_	/ 2019. Drawn	on (Bank Name)		
			T IS MADE BY DRAFT (Refer instr	ruction no. 3)	mount paid ₹	•	es (in words)		(In Words)			Branch			ICR Code No	
	ayable (As In Block X raft And Postal Chard				Dated// 2	by De 2019. Drawn on (Bank N	emand Draft/Cheque No				(Re	efer instruction No. 13)	Pl. (✔) Type of A/c [Resident Savings Reside	nt Current	
Net Amount Paid (´ :			Branch	to ro. Brawn on (Bank W	MICR Code No		Details of Nomine	ee : Name				COUNT NO. (PAN) (Please refer instru		
	(3- /		·				WIICH Code No		2014				All confinents and in the			her DAN allatted under the leasure
(In Words)		SH ASBA PROCE	SS (Refer Instruction N				(Plea:	se Refer to Instruction No. 13)	Address				Tax Act 1961, irrespecti	e case of application in joint names each of ive of the amount of the application. CAFs v	the joint applicants, should mention his/	
(In Words)			SS (Refer Instruction N			Details of Nominee : Name . Address	(Pleas		Address	D:uk	Name of Counting		Tax Act 1961, irrespecti Sole/First Applicant PA	e case of application in joint names each of ive of the amount of the application. CAFs v AN No.	the joint applicants, should mention his/	
(In Words) I/WE CHOOSE TO SELF CERTIFIE	O APPLY THROUG	ANK (SCSB) DE		No. 5)		Address if minor, Date of Birth	(Plea:	dian		Birth	_ Name of Guardian		Tax Act 1961, irrespecti	e case of application in joint names each of ive of the amount of the application. CAFs v AN No. Int PAN No.	the joint applicants, should mention his/	
I/WE CHOOSE TO SELF CERTIFIE BANK ACCO	O APPLY THROUGED SYNDICATE BA	ANK (SCSB) DE	TAILS BANK AND BR	No. 5)		Addressif minor, Date of Birth Please (✓) Type of A/o	(Pleas	dianesident (Current)	Address		_ Name of Guardian	INCEE(S) IN BLOCK L	Tax Act 1961, irrespecti Sole/First Applicant P/ Second Joint Applican Third Joint Applicant F	e case of application in joint names each of ive of the amount of the application. CAFs v AN No. Int PAN No.	the joint applicants, should mention his/	te and are liable to be rejected.
(In Words) I/WE CHOOSE TO SELF CERTIFIE BANK ACCO TOTAL AMOUI (₹ in words)	O APPLY THROUGED SYNDICATE BADUNT NUMBER	ANK (SCSB) DE	BANK AND BR	ANCH ADDRE	SS	Address if minor, Date of Birth Please (*) Type of A/o NRE □ FCNR □ N PERMANENT ACC	(Please Name of Guard □ Resident (Savings) □ Re NRO □ OTHERS Account No COUNT NO. (PAN) (Please refe	dian esident (Current) b. er instruction No. 3 and 4)	Address	TO BE I		INCEE(S) IN BLOCK L	Tax Act 1961, irrespecti Sole/First Applicant P/ Second Joint Applican Third Joint Applicant F	e case of application in joint names each of ive of the amount of the application. CAFs v AN No. Int PAN No.	the joint applicants, should mention his/ ithout PAN will be considered incomplet	te and are liable to be rejected.
I/WE CHOOSE TO SELF CERTIFIE BANK ACCO TOTAL AMOUI (₹ in words) I/We authorise	O APPLY THROUGED SYNDICATE BADUNT NUMBER	CKED: (AS PER	BANK AND BR R BLOCK X): (₹ in fig	ANCH ADDRE	SS	Address if minor, Date of Birth Please (✓) Type of A/c NRE ☐ FCNR ☐ N PERMANENT ACC All applicants, and in the ca	(Plea: Name of Guard Resident (Savings) ☐ Re RO ☐ OTHERS Account No. COUNT NO. (PAN) (Please refe	esident (Current) b. or instruction No. 3 and 4) of the joint applicants, should	Addressif minor, Date of I	TO BE I	FILLED BY THE RENOU	INCEE(S) IN BLOCK L	Tax Act 1961, irrespecti Sole/First Applicant P/ Second Joint Applican Third Joint Applicant F	e case of application in joint names each of we of the amount of the application. CAFs I AN No.	the joint applicants, should mention his/ ithout PAN will be considered incomplet	te and are liable to be rejected.
(In Words) I/WE CHOOSE TO SELF CERTIFIE BANK ACCO TOTAL AMOUI (₹ in words) I/We authorise UNDERTAKING	O APPLY THROUGED SYNDICATE BY DUNT NUMBER	CKED: (AS PER	BANK AND BR R BLOCK X): (₹ in fig specified above as pount Holder:	ANCH ADDRE	SS	Address if minor, Date of Birth Please (*) Type of A/c NRE FCNR N PERMANENT ACI All applicants, and in the ca mention his/her PAN allotte the application. CAFs withou	(Please Name of Guard	esident (Current) b. er instruction No. 3 and 4) of the joint applicants, should irrespective of the amount of	Addressif minor, Date of I	ant Full Name Father's/Husband's Na	FILLED BY THE RENOU	INCEE(S) IN BLOCK L	Tax Act 1961, irrespecti Sole/First Applicant P/ Second Joint Applican Third Joint Applicant F	e case of application in joint names each of we of the amount of the application. CAFs I AN No.	the joint applicants, should mention his/ ithout PAN will be considered incomplet	te and are liable to be rejected.
(In Words) I/WE CHOOSE TO SELF CERTIFIE BANK ACCO TOTAL AMOUI (₹ in words) I/We authorise UNDERTAKIND I/We hereby c	O APPLY THROUGED SYNDICATE BUTTON NUMBER INT TO BE BLOCE the SCSB to bloce G by Equity Shared Synthesis Control of the SCSB to bloce	CKED: (AS PEI	ETAILS BANK AND BR R BLOCK X): (₹ in fig specified above as p ount Holder : BA Investors.	ANCH ADDRE	A process.	Address if minor, Date of Birth Please (*) Type of A/c NRE FCNR N PERMANENT AC' All applicants, and in the camention his/her PAN allotte the application. CAFs without Sole/First Applicant PAN No	(Please Name of Guard Name of Guard Name	esident (Current) b. er instruction No. 3 and 4) of the joint applicants, should irrespective of the amount of	if minor, Date of I Sole/First Applica Second Joint Applica Third Joint Applica	ant Full Name Father's/Husband's Na cant Full Name	FILLED BY THE RENOU	INCEE(S) IN BLOCK L	Tax Act 1961, irrespecti Sole/First Applicant P/ Second Joint Applican Third Joint Applicant F	e case of application in joint names each of we of the amount of the application. CAFs v AN No. It PAN No. AN No. Age	the joint applicants, should mention his/ ithout PAN will be considered incomplet	te and are liable to be rejected.
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_for ₹ (in figures) ____

(in words) _

ASBA process/ Cheque/Draft No.* _

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICATION FORM ("SAF")

IMPORTANT NOTE: If you wish to request for Split Form, fill in this part of the form and send the entire CAF to the Registrar to the Issue viz Bigshare Services Private Limited, 1st Floor, Bharat Tin Works Building, Opp: Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai – 400059, Telephone: +91 22-62638200, Fax: +91-22- 62638299, Email: rightsissue@bigshareonline.c Contact Person: Mr. Ashish Bhope, SEBI Registration No: INR000001385. online.com, Website: www.bigshareonline.com, Investor Grievance Email: investor@bigshareonline.co

LAST DATE FOR RECEIVING

REQUESTS FOR SPLIT	
APPLICATION FORM IS	
JULY 15, 2019	

Please Note: REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors,
RELIANCE CHEMOTEX INDUSTRIES LTD

Registered Office: Village Kanpur, Post Box No. 73, Udaipur-313003, Rajasthan, India

Pursuant to the Letter of Offer dated June 22, 2019, Abridged Letter of Offer please send me/us Split Application Forms as detailed below:

No. of Equity Shares Offered (From Block II of 'Part A' overleaf)

NUMBER OF SAFs (A)	NO. OF RIGHTS EQUITY SHARES DESIRED IN EACH SAF (B)	TOTAL NO. OF RIGHTS EQUITY SHARES (C) = (A) X (B)
Total in column (C) in above table must agree with BLOCK II of part A	TOTAL*	

[Signature(s) should be in the same order as per specimen recorded with the Company/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository].

'Z'

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

1. Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAF will be entertained only once. SAFs cannot be re-split. 3. Only the person to whom the offer is made and not the renouncee(s) shall be entitled to obtain SAF. 4. Request for Split of the Form should reach the Registrar to the Issue on or before July 15, 2019. 5. In case of joint holders, if any of the joint holders are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF. 6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be made for a minimum of one Rights Equity Share or in multiples thereof and one SAF for the balance Right Equity Shares, if any.

APPLICATIONS WILL BE COLLECTED AT FOLLOWING BANK BRANCHES OF ICICI BANK LIMITED

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS - ICICI BANK LIMITED (BANKER TO THE ISSUE)

Ahmedabad: Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad: Pincode: 380006; Phone: 079-66523713; Bangalore: 1, Shobha Pearl, Commissariat Road, Off M.G. Road, Ground Floor, Bangalore; Pincode: 560025; Phone: 080 - 41296002 /80-41296008; Chennal: 110, Prakash Presidium, Uthamar Gandhi Salai, (Nungambakkam High Road), Chennai. Pincode: 600034; Phone: 044 33455210′ 444-43948722 /44-48605965; Kochi: Emgee Square, M.G.Road, Emakulam, Kochi. Pincode: 682035; Phone: 0484 - 4081222 / 484-4039412; Colimbatore: Cheran Plaza, 1090, Trichy Road, Colimbatore. Pincode: 6101018; Phone: 0422-4506759, Ydez-4506759; Ydez-fabad: 62-1012, TGV Mansions, Opp. Institution of Engineers, Khairatabad, Phyderabad: 650004; Phone: 040 - 23314210′ 40-247459820; Jaipur: C-99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Pincode: 302001; Phone: 0141 - 4079090 / 294-5156101 / 141-4079060; Kolkata: 22, R N Mukherjee Road, Kolkata; Pincode: 700001; C-99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur, Pincode: 302001; Phone: 0141 - 4079090 / 294-5156101 / 141-4079060; Kolkata: 22, R N Mukherjee Road, Kolkata; Pincode: 700001; Phone: 033 -44028805 / 33-44098206; Mumbai: 1st floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai; Pincode: 400020; Phone: 022-68818802/800/801; New Delhi: SA, Phelps Building, Inner Circle, Connaught Flace, New Delhi: Pincode: 110001; Phone: 011 -43084017 / 11-42499767; Pune: A-Wing, Shangrila Garden, Boad, Pune; Pincode: 411001; Phone: 020 - 66270615 / 20-66270640 / 20-66406823; Rajkot: Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Pincode: 360001; Phone: 0281 - 6690800 / 281-2572849 / 281-3047879; Vadodara; 42, Haribakti Society, Nr. Chakil Circle, O.P. Road, Vadodara; Pincode: 390007; Phone: 0265 - 3988200 / 491 265-6722107; Agra: No. 6.8-13, Ground Floor; Shanta Tower, Sanjay Place, Agra: 282002, 0562-4060906; Bhavnagar: Ground Floor; Pto No. 2569, Ratnadeep, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar: 364002, 0278 -2573628; Bhopal: Plot No. 11, Zone II, Alankar Palaces Near Pragati Petrol Pump, M. P. Nagar, Bhopal. 462011, 0755 - 4226979 /755-4031700 / 288-6450190; Bhubaneshwar: Bhanjiaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar 751001, 00674-3270556/ 7759-245936; Chandigarh: S.C.O., 9,1011, Sector 9 D, Madrhya Marg, Chandigarh 160017, (0172)-5047353 / 0172-5027654, Guwahati: Ground Floor, Shanti Complex, G S Road, Bhangagarh, Guwahati. 781005, 361-2306555, Jodhpur: Sholimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow. 226001, 0522 - 6670160 / 522-6670118 / 538-3202621; Nagpur: Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar 440001, 0712 - 6451964 / 712-6451968 / 712-6469801; Surat: Platinum Plaza, Opp. V T Choksi Law College, Athwalines, Surat 395007, 0261 - 4004445/ 261-4001990; Raipur: Gore Parisar, Behind Raj Bhavan, Civil Lines, Raipur 492001, 0771 - 4213811; Udaipur: Madhubani, 2

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS - ICICI BANK LIMITED (BANKER TO THE ISSUE)

Mumbai (Capital Market Div.): 1st floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai: Pincode: 400020; Phone: 022-66818802/800/801.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSB for the ASBA Process is provided on http://www.sebi.gov.in. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank, 2. Axis Bank Ltd., 3. Bandhan Bank, 4. Bank of Baroda, 5. Bank of India, 6. Bank of Maharashtra, 7. Barolays Bank PLC, 8. BNP Paribas, 9. Canara Bank, 10. Central Bank of India, 11. CITI Bank, 12. City Union Bank Ltd., 13. Corporation Bank, 14. DBS Bank Ltd., 15. Dena Bank, 16. Deutsche Bank, 17. Dhanlaxmi Bank Limited, 18. GP Parsik Sahakari Bank Limited, 19. HDFC Bank Ltd., 20. HSBC Ltd., 21. ICICI Bank Ltd., 22. IDBI Bank Ltd., 23. Indian Overseas Bank, 24. Indusind Bank, 25. J P Morgan Chase Bank, N.A., 26. Janata Sahakari Bank Ltd., 27. Karnataka Bank Ltd., 28. Karur Vysya Bank Ltd., 29. Kotak Mahindra Bank Ltd., 30. Mehsana Urban Co-operative Bank Limited, 31. Nutan Nagarik Sahakari Bank Ltd., 32. Oriental Bank of Commerce, 33. Punjab National Bank, 34. Rajkot Nagarik Sahakari Bank Ltd., 35. RBL Bank Limited, 36. South Indian Bank, 37. Standard Chartered Bank, 38. State Bank of Bikaner and Jaipur, 39. State Bank of Hyderabad, 40. State Bank of India, 41. State Bank of Mysore, 42. State Bank of Bank Ltd., 43. State Bank of Travancore, 44. SVC Co-operative Bank Ltd., 45. Syndicate Bank, 46. Tamilnad Mercantile Bank Ltd., 47. The Anmedabad Mercantile Co-op. Bank Ltd., 48. The Federal Bank Limited, 49. The Jammu & Kashmir Bank Lid., 50. The Kalupur Commercial Co-operative Bank Ltd., 51. The Lakshmir Vilas Bank Ltd., 51. The Bank Ltd., 52. The Saraswat Co-Operative Bank Ltd., 53. The Surat Peoples Co-operative Bank Ltd., 54. Vijava Bank 1td., 54. The Sabakari Bank Ltd., 53. The Surat Peoples Co-operative Bank Ltd., 54. The Jammu & Kashmir Bank Ltd., 55. Unco Bank 56. Union Bank of India 57. Union Bank of India 58. Vijava Bank 1td., 59. YES Bank Ltd. Co-op Bank Ltd, 54. TJSB Sahakari Bank Ltd, 55. UCO Bank, 56. Union Bank of India, 57. United Bank of India, 58. Vijaya Bank, 59. YES Bank Ltd.

Applicants residing at places other than where the banks collection centres have been designated for collecting application are requested to send their applications/CAFs directly by registered post to the Registrar to the Issue together with their Cheque drawn on a Bank in Mumbai /demand draft after deducting bank and postal charges drawn in favour of "RELIANCE CHEMOTEX INDUSTRIES LTD - RIGHTS ISSUE - R" in case of resident shareholders and non-residents shareholders applying on non-repatriation basis and "RELIANCE CHEMOTEX INDUSTRIES LTD - NR" in case of Non-Resident Shareholders applying on repatriation basis, so as to reach them on or before the Issue Closing Date. The said demand draft should be payable at Mumbai in case of both the resident shareholders and the non-residents shareholders. The Company/the Registrar/Lead Manager is/are not responsible for any postal delay/loss in transit on this account and applications received through mail after closure of the Issue are liable to be returned to the applicant. Applications through mail should not be sent in any other manner except as mentioned above. The CAF alongwith the application money must not be sent to the Company or the Lead Manager. The applicants are requested to strictly adhere to these instructions. Renouncees who are NRI/FII/Non Resident should submit application either by hand delivery or by registered post with acknowledgement due to Registrar to the Issue only at the below mentioned address along with demand draft payable at Mumbai so that the same are received on or before the closure of the Issue. The envelope should be superscribed "RELIANCE CHEMOTEX INDUSTRIES LTD - Rights Issue".

nvestors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/ post-Issue related problems such as non-receipt of Allotment advice/share certificates/ demat credit/refund orders etc.

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Libord Advisors Private Limited 104, M.K Bhawan, 300, Shahid Bhagat Singh Road,

LEAD MANAGER TO THE ISSUE

Fort, Mumbai, Maharashtra, India
Telephone: +91-22-22658108; Fax: +91-22-22662520
Email:mb1@libord.com; Website:www.libord.com

Investor Grievance Email: rightsissue@libord.com Contact Person: Mr. Lalit Kumar Dangi SEBI Registration No: INM000012094

Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp: Vasant Oasis, Makwana Road Marol, Andheri (East), Mumbai – 400059

Telephone: +91-22-62638200; Fax: +91-22- 62638299 Email: rightsissue@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

REGISTRAR TO THE ISSUE

Contact Person: Mr. Ashish Bhope SEBI Registration No: INR000001385 No. Option Available Action Required Accept whole or part of your Rights Entitlement without renouncing Fill in and sign Part A (All joint holders must sign in the same sequence) the balance Accept your Rights Entitlement in full and apply for additional Rights Equity Shares Fill in and sign Part A including Block III relating to the acceptance of entitlement and Block IV relating to additional Rights Equity Shares (All joint holders must Accept a part of your Rights Entitlement and renounce the balance to one or more Renouncee(s) Fill in and sign Part D (all joint holders must sign in the same sequence) requesting for SAFs. Send the CAF to the Registrar to the Issue so as to reach them on or before the last date for receiving requests for SAFs. Splitting will be permitted only once.

On receipt of the SAF take action as indicated below.

For the Equity Shares you wish to accept, if any, fill in and sign Part A.

For the Rights Equity Shares you wish to renounce, fill in and sign Part B indicating the number of Equity Shares renounced and hand it over to the Renouncees. Each of the Renouncees should fill in and sign Part C for the Equity Shares accepted by them. Renounce your Rights Entitlement to all the Rights Equity Shares offered to you to more than one Renouncee 4. Renounce your Rights Entitlement in full to one person (Joint Fill in and sign Part B (all joint holders must sign in the same sequence) indicating the number of Rights Equity Shares renounced and hand it over to the Renouncee. The Renouncee must fill in and sign Part C (All joint Renouncees must sign in the same sequence) Renouncees are considered as one) This will be treated as a renunciation. Fill in and sign Part B and the Renouncee must fill in and sign Part C. Introduce a joint holder or change the sequence of joint holders

Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through ASBA process. This form in its entirety logether with separate remittance for each form must be submitted to the COLLECTION BANK BRANCHES or REGISTRARTOTHE ISSUE. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application

Inits Drin in its entirety loggither wins separate remittance for each form must be submitted to the OULLEV LIVE DATA DATAVALES OF THE OFFICE AND IN ITS DESCRIPTION AND THE OFFICE AS WELL AS RENOUNCING THE OFFICE AS THE LITTLE PARTS ARE FILLED IN, THE ALLOTMENT WILL INSTALLATION OF THE OFFICE AS WELL AS RENOUNCING THE OFFICE AS WELL AS WELL AS A WELL AS IMPORTANT AND EXECUSING EXECUTIVE STARKENGLICES CARRIED OF THAT A ARROYAND BE SIMULTANE COOLET THAT IS SIMULTANE.

TO BE FILLED BY THE SOLE/FIRST JOINT APPLICANT IN CASE APPLICATION IS MADE BY POST Name Address _ Pin Code :

GENERAL INSTRUCTIONS

- should not utilize the original CAF for any purpose including renunciation, even if it is received found subsequently. If the Eligible Equity Stareholder violates such requirements, all laxe the risk of rejection of either original CAF or both the applications Neither the Registrar nor the Lead Manager or our Company, shall be responsible for postal delays or los
- t date for submission of the duly filled in CAF is July 22, 2019. The Board of Directors may extend the said date for such period as it may determine not exceeding 30 dats from the Issue Opening Date. If the CAF toocher with the amount carable is not received by the Banker(s) to the Issue P to time, subject to the Issue-Period not acceeding 30 days from the Issue Opening Date II the CAF Dogether with the amount pagelais is not neceived by the Borker(s) to the Issue Period service the Issue not relative the best or characteristic on the Issue and relative the best or characteristic many the Issue of Issue the Description of the Issue of Issue Is
- Application Morey does not exceed ? La like the profriginate in the size white Protryph RSD or the or ADSBA process Eighle Expl). Selectively with her extensive of the either relight and in part I, Herourcees and Applicants Indirect profriginate in the sixe white Protryph RSD or the or ADSBA process Eighle Expl). Selectively with her exercised where in either either religions in the RSBA process who have encounted their either either religions in the ADSBA process Eighle Expl). Selectively with her exercised where the religions in the RSBA process in the sixe only through the non ADSBA process. Eighle Expl provided pure secretly a entirelized under the expl Application for pairs of the Letter of Olfer and should be completed in all respects. The CAF from information with the letter of the Letter of Olfer and should be explored of Olfer and should be explored of the arguage specified in the Egith Schedule in the Constitution of Irefa. Separates other than in English or Hind and humb impression must be attended by alteral piblic or a Special Execution (Legisteria under the Irefal seal in English Schedulech small spin but CHF are pit in spicial procession spirals be recorded within 3D expositions, in care of an application under power of attension of the Separates of the Irefal seal in English or 10 and 10 and
- he certification set out in the CAP to the effect that the subcovier sort at 11.5 Person (Fig. defined under Peguliann's) S and does not there a registered address (and is not otherwise boated) in the United States or severabled jurisdictions as all andirectal to register being sort of the certification of the second register being sort of the
- to be rejected. If an Investor is debarred by SEIB and IT SEIB has revoked the order or has provided any interim relief them failure to talked a copy of such SEIB and SEIB and SEIB has revoked the order or has provided any interim relief them failure to talked a copy of such SEIB and SEIB and SEIB has revoked the order or has provided any interim relief them failure to talked a copy of such SEIB and self-seible for CEIB and SEIB an element, I any, will be made in the first applicant's name and all communication will be addressed to the first applicant. All communication in connection is we represent the properties of the English of the Register of the Esse prior to the date of Alloment in the Issue quoting he name of the Size applicant is a properties of the English of the Register of the Issue prior to the date of Alloment in the Issue quoting he name of the Size applicant English and the Issue prior to the English English Sizes he been of these and not reconnected shall be eligible participate used to the ASSA process. Drilly present sudser entertied jurisdictions and vin on a eligible to participate the Vinde Tetritement and Fights English Sizes with the reconstruction are eligible to participate through ASSA process. English such shall be entered to the English Sizes with the amount of the efficiency of the English Sizes with the amount of the efficiency of the English Sizes with the English Sizes with the amount of the efficiency and the English Sizes with the English Sizes with the entered the English Sizes with the English Sizes and English Sizes a participate him the Issue or the English Sizes with the English Sizes with the English Sizes and English on the Issue or the Sizes or the English Sizes with the English Sizes and English on the Issue or the Sizes or the Sizes or the English Sizes and English on the Issue or the English Sizes with the English Sizes and English on the Issue or the English Sizes and English on the Issue or the Sizes or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English on the Issue or the English Sizes and English Sizes and English on the English Sizes and English on the English Sizes and English on the English eass are eagle to Plantiques. If we equity a return offers to long the process compared to the process
- CAF. CAFs that do not include the conflication set out in the CAFs to the effect that the subscriber is not a U.S. Person (as defined under Regulation S) and does not have a registered address, and is not offentive to catedal in the bulled States or restricted principlications and subscriber and supplies the plants and the exemutities no compliance with all appricable less and regulations. Corounds for Technical Rejections for non-SSR Investors in addition to the grounds is sited under "Corounds for Technical Rejections for non-SSR Investors", on age no. 15% of Letter of Chickaplications under the ABSA Process are salide be the rejection for the following grounds. Application for a strong set of the set of the common of the process are allebed with the ScR Investors of the set of the SRR application on plant page to a person their has a scRs. Sending OFF in a Letter Manager Pagister Collecting Basic (assuming that such Collecting and is not a Case) and a scriber of the SRR application on plant page to a person their has a SRR. Sending OFF in a Letter Manager Pagister Collecting Basic (assuming that such Collecting and is not a Case) and a send of a SRR application on plant page to a person their has a SRR. Sending OFF in a Letter Manager Pagister Collecting Basic (assuming that such Collecting and is not a Case) and a send of a SRR application on plant page to a person their or a Letter Page is application has any deep to a send and the SRR application of the SRR application has any deep to a send and the SRR application of their Case and their their collections of their their CASE and their collections and on the CASE and their collections and their collections and on the collections and on their collections and on the collections and on their collections and on th in Regulation St., Pernouncess applying under the ASBA Process. Submission of more than five CAFs per ASBA Account. QBs. Non-institutional Investors and other Equity Statesholders who are eligible ASBA Investors (as per conditions of the SEEI) and care data December 40, 2008 applying for Equity Shares in the Sisse for value of more than 2 Lablas hadring Equity Shares in medianealizated brain and retemoration of recognition of the SEBA process. Select the third of the ASBA process (as Equity Shares in the SEBA process) application of below 2 Lablas and not applying though the ASBA process subject to their fulfilling the eligibility conditions to be an ASBA finestic. The application by an Equity Sharesholder whose conditional the called Calify Shares applied for more than 2 Lablas but has applied separately through CLFs of less than 2 Lablas and has and those in the high sharesholder whose conditional through the ASBA process. Multiple CAFs and hadring cases where an investor submits CAFs allow with a pain appear application. Sumitting the CBR murther instead of the PAM A investor; who is not complying with any or all of the conditions for being an ASBA investor, applies under the ASBA process. Applications by presents not competent to contract under the Contract Act, 1972, as amended, except applications by minors liancing additional accounts as part the demographic deaths provided by the Depositions. ASBA Application by SCBB applying through in ASBA process on own account, other than through an ASBA Account in its own name with any other SCBR Equity to mental making and began and accounts as part the demographic deaths provided by the Depositions. ASBA Application by process participation by the ASBA process of own account of the flash through an ASBA Account in its own name with any other SCBR Equity to mental an Indian adoless the Application. Application they therefore the ASBA Account in its own name with any other SCBR Equity to mental an Indian adoless the Application. Application they the application app

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- technical grounds.

 Disposal of Application and Application Money-No acknowledgment will be issued for the application moneys received by us. However, the Banker(s) to the Issue Registrar to the Issue
 Designated Branch of the SCSBs receiving the CAF will acknowledge its receipt by stampingand returning the acknowledgment sign at the bottom of each CAF. The Board reserves its full,
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- with intent to deceive, to gain unduce advantage iron, or to pure the reflession, in company to its state-induces or us creatures or any universe or universe or any universe or properly to which the person being is legally entitled.

 Important: Please read the Letter of Other carefully before being any action. The Instructions contained in the accompany (AF are as integral part of the conditions and must be carefully followed, there has pleasing in label to the conditions and universe or contained in the accompany (AF and requests for SFs must be addressed and universe or connection with the Letter of Other or accompany (AF and requests for SFs must be addressed opinion the Pleasisted Follo Number (DP and Client D number, the CAF number and the name of the first Equity Stateholder as mentioned on the CAF and super scribed "Reliance Chemotex Industries Life"

FOR FURTHER DETAILS, PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY.

The instructions mentioned above in the CAF and the Letter of Offer particularly with reference to ASBA are subject to change / amendments that may be directed by SEBI vide its circular(s) during the issue period. The contents of the Abridged Letter of Offer, as applicable, should not be construed as legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of the offer of Rights Entitlements or Rights are result, each investor should consult its own coursel, business advisor and tax advisor as to the legal, business, tax and related matters concerning the offer of Rights Entitlements or Rights Equity Shares. In addition, neither our Company nor the Lead Manager is making any representation to any offeree or purchaser of the Rights Entitlements or Rights Equity Shares regarding the legality of an investment in the Rights Entitlements or Rights Equity Shares by such offeree or purchaser under any applicable laws or regulations

______ Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID/No. of Rights Shares entitled to and applied for, date and name of the Bank and Branch with which the application was lodged. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investor.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

1st Floor, Bharat Tin Works Building, Opp: Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai – 400059
Telephone: +91-22-62638200; Fax: +91-22-62638299, Email: rightsissue@bigshareonline.com; Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com, Contact Person: Mr. Ashish Bhope, SEBI Registration No: INR000001385



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Manager

WRO/AKD/BJK/.13.46./1./2019 June 19, 2019

Shri Lalit Kumar Dangi Libord Advisors Pvt Ltd 104, M K Bhavan, 300, Shahid Bhagat Singh Road Fort, Mumbai-400 001

Dear Sir,

Sub: Proposed Right Issue of Reliance Chemotex Industries Limited

Please refer to your letter dated June 11, 2019 submitting in-seriatim reply in response to our observation letter ref no. CFD/WRO/AKD/BK/173/1/2019 dated May 30, 2019 in the captioned matter.

In this regard, we have noted the changes made in the offer document submitted by you.

Yours faithfully,

Bhupal Khidrapure