



SG FINSE ₹VE

SG Finserve Limited

February 23, 2024

BSE Limited

Department of Corporate Services – Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP CODE: 539199

Madam/Dear Sirs,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 30,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is further to the intimation given by the Company on December 10, 2022 w.r.t. allotment of 73,71,000 Fully Convertible warrants of face value of ₹10/- each and pursuant to members' approval dated November 27, 2022.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., February 23, 2024 allotted 30,000 equity shares of face value of ₹10/- each pursuant to conversion of 30,000 warrants, upon receipt of ₹150/- per warrant (being 75% of the issue price of ₹200/- per warrant) aggregating ₹45,00,000 /- (Rupees Forty Five Lakh Only) from the following allottees belonging to “Non-Promoter/Public” Category:

Names of Allottee(s)	No's. of Warrants held	No. of equity shares of face value of ₹10/- each allotted, upon conversion/ exchange of Warrants
Mr. Amit Kapoor	30,000	30,000
Total	30,000	30,000

Consequently, the issued and paid-up capital of the Company stands increased to ₹54,97,90,000/- comprising 5,49,79,000 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company. Kindly take the same on record.

Thanking you,
Yours truly

For SG Finserve Limited

Ritu Nagpal

Company Secretary & Compliance Officer
M. No.:- A38318

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L64990DL1994PLC057941)

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