

SURAJ INDUSTRIES LTD

Registered Office :- Plot No.-2, Phase - 3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN : L26943HP1992PLC016791

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Telephone No: 01970-256414

March 26, 2021

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 526211

Dear Sir,

Sub: Allotment of 13,64,000 Equity Shares and 19,89,000 Fully Convertible Warrants on Preferential Basis to person belonging to 'Promoter and Promoter Group' Category.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Committee of Directors of the Company at their meeting held today, i.e., Friday, March 26, 2021, approved the allotment of 13,64,000 Equity Shares of face value of Rs. 10/- each fully paid up for cash at an issue price of Rs. 10/- each and 19,89,000 Fully Convertible Warrants ('Warrants') each carrying a right to subscribe to one Equity Share per Warrant, for cash at an issue price of Rs. 10/- per warrant, on preferential basis to following person belonging to Promoter and Promoter group:


S. No.	Name of the allottee	No. of Equity Shares allotted	No. of Warrants allotted
1.	Mr. Suraj Prakash Gupta	13,64,000	19,89,000
	Total	13,64,000	19,89,000

Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs. 7,28,60,000/- divided into 72,86,000 Equity Shares of Rs. 10/- each to Rs. 8,65,00,000/- divided into 86,50,000 Equity Shares of Rs. 10/- each.

The meeting of the Committee of Directors of the Company commenced at 01:00 PM and concluded at 01:30 PM.

You are requested to kindly take the same on your records.

Thanking you,
For Suraj Industries Limited



Syed Azizur Rahman

Director

DIN: 00242790