

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date : 21/01/2023

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub. : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our disclosures dated 20th December, 2022 and 24th December, 2022, we enclose herewith a List of Creditors filed by the Interim Resolution Professional with the National Company Law Tribunal, Ahmedabad Bench in the matter of application of Corporate Insolvency Resolution Process filed by IDBI Bank Ltd against the Company under Section 7 of Insolvency and Bankruptcy Code, 2016.

We would like to inform that the said list is being placed on the website of company i.e. www.sumeetindustries.com, as required under regulation 13(2)(c) of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process ("CIRP") vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022, and Mr. Kuresh Hatim Khambati is appointed as an Interim Resolution Professional ("IRP"). Pursuant to the order and the provisions of IBC, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Kuresh Hatim Khambati, in the capacity of IRP.)

Sumeet Industries Limited
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
(Version 1: Pursuant to claims received and updated as on 17 January 2023)

Amount in INR

SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	Amount	No. of Claims	Amount					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	NA
2	Unsecured financial creditors belonging to any class of creditors	4	24,20,00,000	-	-	-	-	24,20,00,000	2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	6	8,56,07,37,730	6	4,13,62,58,862	-	-	4,42,44,78,868	3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	10,00,00,000	-	-	-	-	10,00,00,000	4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	6	NA
7	Operational creditors (Government Dues)	2	55,19,75,425	-	-	-	-	55,19,75,425	7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	72	67,03,34,121	-	-	-	-	67,03,34,121	8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	15,497	-	-	-	-	15,497	9	NA
Total		86	10,12,50,62,773	6	4,13,62,58,862	-	-	5,98,88,03,911		

Notes:

1. Amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.
2. The Security interest against the amount claimed may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.
3. **As per Regulation 14 of CIRP Regulations -**
Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
4. The Official Exchange rate published by RBI on 20 December 2022 has been considered as the reference exchange rate for claims denominated in foreign currency.

Annexure 1

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of Secured Financial Creditor belonging to any class of creditor

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total			-	-	-	-	-	-	-	-	-	-	-	-	-

Annexure 2

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of Unsecured Financial Creditor belonging to any class of creditor

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Deiform Venture Private Limited	10 Jan 2023	2,00,00,000	-	6% Non Convertible Redeemable Pref	Note 1	No	0%	-	-	-	2,00,00,000	NA
2	Sumicot Limited	10 Jan 2023	15,20,00,000	-	6% Non Convertible Redeemable Pref	Note 1	No	0%	-	-	-	15,20,00,000	NA
3	Dhanvridhi Financial Consultants Pvt Ltd	10 Jan 2023	5,00,00,000	-	6% Non Convertible Redeemable Pref	Note 1	No	0%	-	-	-	5,00,00,000	NA
4	Siddhipriya Poly Fab Private Limited	10 Jan 2023	2,00,00,000	-	6% Non Convertible Redeemable Pref	Note 1	Yes	0%	-	-	-	2,00,00,000	NA
Total			24,20,00,000	-		-		-	-	-	-	24,20,00,000	

Annexure 3

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	Bank of Baroda	07 Jan 2023	2,98,15,35,898	1,33,83,45,812	Cash Credit - 2810500000043	Note 1	Note 2	No	61.68%	-	-	-	1,64,31,90,086	NA
			23,67,96,855	14,32,09,398	Cash Credit - 1500600021037	Note 1	Note 2			-	-	-	9,35,87,457	NA
			21,03,84,279	10,85,00,000	Term Loan	Note 1	Note 2			-	-	-	10,18,84,279	NA
			46,53,88,568	32,52,46,425	ECB at London	Note 1	Note 2			-	-	-	14,01,42,144	NA
			86,55,64,470	63,59,50,145	Corporate Guarrantee in favour of Sumeet Global Pte Ltd	Note 1	Note 2			-	-	-	22,96,14,325	NA
2	Canara Bank	07 Jan 2023	21,10,09,777	10,09,42,743	Cash Credit	Note 1	Note 2	No	2.49%	-	-	-	11,00,67,033	NA
			21,12,140	18,75,278	Term loan	Note 1	Note 2			-	-	-	2,36,862	NA
3	Central Bank of India	09 Jan 2023	6,15,72,759	2,89,32,731	Cash Credit	Note 1	Note 2	No	4.66%	-	-	-	3,26,40,027	NA
			26,64,96,705	16,39,72,521	Term loan	Note 1	Note 2			-	-	-	10,25,24,184	NA
4	IDBI Bank Limited	07 Jan 2023	1,98,42,16,250	82,90,23,851	Cash Credit	Note 1	Note 2		23.75%	-	-	-	1,15,51,92,399	NA
			26,52,48,544	15,27,77,770	Term loan	Note 1	Note 2			-	-	-	11,24,70,774	NA
			13,19,064	7,17,111	Expense Account	Note 1	Note 2			-	-	-	6,01,953	NA
5	Union Bank Of India	06 Jan 2023	1,47,19,367	14,25,482	CC - 311205010082025	Note 1	Note 2		4.72%	-	-	-	1,32,93,885	NA
			1,91,13,138	1,14,66,732	LC - 311207030060205	Note 1	Note 2			-	-	-	76,46,406	NA
			4,81,69,850	2,98,44,202	311207030060206	Note 1	Note 2			-	-	-	1,83,25,648	NA
			2,22,91,605	1,38,22,142	311207030060207	Note 1	Note 2			-	-	-	84,69,463	NA
			4,44,40,794	2,89,06,146	311207030060208	Note 1	Note 2			-	-	-	1,55,34,648	NA
			2,72,78,375	1,69,19,529	311207030060209	Note 1	Note 2			-	-	-	1,03,58,846	NA
			8,04,358	6,19,312	311207030060210	Note 1	Note 2			-	-	-	14,23,670	NA
			2,25,65,045	1,40,00,504	311207030060211	Note 1	Note 2			-	-	-	85,64,541	NA
			1,23,86,756	76,98,226	311207030060212	Note 1	Note 2			-	-	-	46,88,530	NA
			79,77,178	50,39,686	311207030060214	Note 1	Note 2			-	-	-	29,37,492	NA
			1,47,75,097	93,39,086	311207030060215	Note 1	Note 2			-	-	-	54,36,011	NA
			51,62,791	25,67,983	311207030060217	Note 1	Note 2			-	-	-	25,94,808	NA
			95,55,733	62,24,319	311207030060218	Note 1	Note 2			-	-	-	33,31,414	NA
			69,67,675	45,47,059	311207030060221	Note 1	Note 2			-	-	-	24,20,616	NA
			61,85,192	40,55,141	311207030060223	Note 1	Note 2			-	-	-	21,30,051	NA
			99,20,174	65,07,086	311207030060224	Note 1	Note 2			-	-	-	34,13,088	NA
			54,89,995	36,05,728	311207030060225	Note 1	Note 2			-	-	-	18,84,267	NA
1,80,60,521	1,19,09,976	311207030060227	Note 1	Note 2	-	-	-	61,50,545	NA					
75,69,953	49,99,330	311207030060229	Note 1	Note 2	-	-	-	25,70,623	NA					
1,97,91,102	1,30,77,468	311207030060230	Note 1	Note 2	-	-	-	67,13,634	NA					
6	Oldenburgische Landesbank AG (with which Bremer Kredibank AG, formerly known as KBC Bank Deutschland AG, merged)	06-Jan-23	68,58,67,724	11,14,28,565	Term Loan	Note 1	Note 2		2.69%	-	-	-	57,44,39,159	NA
Total			8,56,07,37,730	4,13,62,58,862					100.00%	-	-	-	4,42,44,78,868	

Note 1: Security interest is currently under verification.

Note 2: Guarantee details are currently under verification.

Annexure 4

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

SI No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	Sitaram Prints Private Limited	10 Jan 2023	10,00,00,000	-	Corporate Guarantee	Note 1	Yes	0%	-	-	-	10,00,00,000	NA
Total			10,00,00,000	-		-		-	-	-	-	10,00,00,000	

Annexure 5

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of Operational Creditors (Workmen)

Amount in INR

SI No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
-	-	-	-	-	-	-	-	-	-	-	-	-
Total				-	-	-		-	-	-	-	

Annexure 6

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of Operational Creditors (Employees dues)

Amount in INR

Sl No.	Name of authorised representative if any	Name of Employees	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
-	-	-	-	-	-	-	-	-	-	-	-	-
		Total		-	-			-	-	-	-	-

Name of Corporate Debtor : Sumeet Industries Limited		Annexure 7		Date of Commencement of CIRP : 20 December 2022		(Version 1: Pursuant to claims received and updated as on 17 January 2023)							
List of Operational Creditors (Government Dues)													
SI No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1	Assistant Commissioner of Customs	Custom Department	09 Jan 2023	54,85,36,976	-	VAT, CST	-	-	-	-	54,85,36,976	-	NA
2	State Tax Department Unit-67 Surat Gujarat	Sales Tax	10 Jan 2023	34,38,449	-	VAT, CST	-	-	-	-	34,38,449	-	NA
Total				55,19,75,425	-		-	-	-	-	55,19,75,425	-	

Annexure 8

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of operational Creditors (Other than Workmen and Employees and Government dues)

Amount in INR

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	A One Caster	05 Jan 2023	35,494	-	Supply of goods/services	Under verification	-	-	-	-	-	-	35,494	NA
2	Aashka Scientific Co	13 Jan 2023	14,33,932	-	Supply of goods/services	Under verification	-	-	-	-	-	-	14,33,932	NA
3	Accurate Packaging Industries	05 Jan 2023	81,83,159	-	Supply of goods/services	Under verification	-	-	-	-	-	-	81,83,159	NA
4	Active Engineering Company	05 Jan 2023	16,343	-	Supply of goods/services	Under verification	-	-	-	-	-	-	16,343	NA
5	Aditya Tyres	13 Jan 2023	83,69,518	-	Supply of goods/services	Under verification	-	-	-	-	-	-	83,69,518	NA
6	Agarwal Enterprise- Tarun Agarwal	04 Jan 2023	16,10,874	-	Supply of goods/services	Under verification	-	-	-	-	-	-	16,10,874	NA
7	Amigo Industries Unit 2	13 Jan 2023	2,12,23,706	-	Supply of goods/services	Under verification	-	-	-	-	-	-	2,12,23,706	NA
8	Apex Engineering	02 Jan 2023	1,33,989	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,33,989	NA
9	B.C. INDIA SERVICES- PrateX inc	04 Jan 2023	35,341	-	Supply of goods/services	Under verification	-	-	-	-	-	-	35,341	NA
10	Balaji Forms	11 Jan 2023	96,170	-	Supply of goods/services	Under verification	-	-	-	-	-	-	96,170	NA
11	BGRS Textiles Pvt Ltd	12 Jan 2023	4,92,355	-	Supply of goods/services	Under verification	-	-	-	-	-	-	4,92,355	NA
12	Biren enterprise	11 Jan 2023	7,39,861	-	Supply of goods/services	Under verification	-	-	-	-	-	-	7,39,861	NA
13	Bombay Fire associates	09 Jan 2023	3,30,471	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,30,471	NA
14	Crescent Filtration Private Limited	31 Dec 2022	1,06,150	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,06,150	NA
15	D N Syndicate (Rajgroup)	02 Jan 2023	3,95,039	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,95,039	NA
16	Dakshin Gujarat Vij Co Ltd	11 Jan 2023	3,03,78,846	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,03,78,846	NA
17	Earth Computer Services	09 Jan 2023	35,991	-	Supply of goods/services	Under verification	-	-	-	-	-	-	35,991	NA
18	Flexibond Industries Pvt Ltd	13 Jan 2023	5,97,975	-	Supply of goods/services	Under verification	-	-	-	-	-	-	5,97,975	NA
19	Flowon Marketing	10 Jan 2023	1,07,174	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,07,174	NA
20	Genral electro Engineers	10 Jan 2023	7,03,665	-	Supply of goods/services	Under verification	-	-	-	-	-	-	7,03,665	NA
21	Hrishi Marketing Vadodara	01 Jan 2023	43,648	-	Supply of goods/services	Under verification	-	-	-	-	-	-	43,648	NA
22	I.S. Engineers	07 Jan 2023	1,36,083	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,36,083	NA
23	Indiana Technical Ceramics	31 Dec 2022	29,39,027	-	Supply of goods/services	Under verification	-	-	-	-	-	-	29,39,027	NA
24	Jay bhavani Packaging	13 Jan 2023	1,39,36,369	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,39,36,369	NA
25	Kalyani Fibres Ltd	06 Jan 2023	3,08,17,873	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,08,17,873	NA
26	Khanna & Khanna Ltd	13 Jan 2023	18,22,392	-	Supply of goods/services	Under verification	-	-	-	-	-	-	18,22,392	NA
27	Kumar Tex Enterprise	03 Jan 2023	3,15,239	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,15,239	NA
28	Laxmi Trading Company	04 Jan 2023	5,05,056	-	Supply of goods/services	Under verification	-	-	-	-	-	-	5,05,056	NA
29	Laxminarain vishambhamath(Group co of Khanna & khanna Ltd)	13 Jan 2023	18,26,640	-	Supply of goods/services	Under verification	-	-	-	-	-	-	18,26,640	NA
30	M M Machinery Pvt Ltd	05 Jan 2023	64,782	-	Supply of goods/services	Under verification	-	-	-	-	-	-	64,782	NA
31	M/S Balaji Trade Centre	05 Jan 2023	29,620	-	Supply of goods/services	Under verification	-	-	-	-	-	-	29,620	NA
32	Maa Durga Chemical	12 Jan 2023	6,10,746	-	Supply of goods/services	Under verification	-	-	-	-	-	-	6,10,746	NA
33	Maharashtra Plastic & Industries	31 Dec 2022	39,79,980	-	Supply of goods/services	Under verification	-	-	-	-	-	-	39,79,980	NA
34	Mahavir Packaging	07 Jan 2023	3,06,715	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,06,715	NA
35	Manish Tradelink	04 Jan 2023	2,03,904	-	Supply of goods/services	Under verification	-	-	-	-	-	-	2,03,904	NA
36	Manisha Packaging	12 Jan 2023	24,58,66,897	-	Supply of goods/services	Under verification	-	-	-	-	-	-	24,58,66,897	NA
37	Nakoda Roadlines Pvt.Ltd.	06 Jan 2023	1,55,983	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,55,983	NA
38	Nakoda Transport Services	06 Jan 2023	76,16,800	-	Supply of goods/services	Under verification	-	-	-	-	-	-	76,16,800	NA
39	NSE	06 Jan 2023	5,78,200	-	Supply of goods/services	Under verification	-	-	-	-	-	-	5,78,200	NA
40	Pal Electronics	04 Jan 2023	1,56,680	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,56,680	NA
41	Paras Electroplaters	03 Jan 2023	1,27,440	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,27,440	NA
42	Parshva Enterprises	09 Jan 2023	89,527	-	Supply of goods/services	Under verification	-	-	-	-	-	-	89,527	NA
43	Patel Traders	04 Jan 2023	3,71,005	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,71,005	NA
44	Pawan Packaging	03 Jan 2023	1,67,89,800	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,67,89,800	NA
45	Poddar Pigments	07 Jan 2023	93,36,139	-	Supply of goods/services	Under verification	-	-	-	-	-	-	93,36,139	NA
46	Pooja Agencies	03 Jan 2023	1,62,083	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,62,083	NA

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
47	Protach Rubber	06 Jan 2023	3,04,556	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,04,556	NA
48	Radhe Krishna Industries	06 Jan 2023	41,09,562	-	Supply of goods/services	Under verification	-	-	-	-	-	-	41,09,562	NA
49	Radhe Krishna Packaging	04 Jan 2023	67,73,937	-	Supply of goods/services	Under verification	-	-	-	-	-	-	67,73,937	NA
50	Raj Chemotech & Allied Agencies	10 Jan 2023	9,57,240	-	Supply of goods/services	Under verification	-	-	-	-	-	-	9,57,240	NA
51	Raj Filters and Wiremesh	09 Jan 2023	7,14,722	-	Supply of goods/services	Under verification	-	-	-	-	-	-	7,14,722	NA
52	Rishika packaging	07 Jan 2023	3,04,587	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,04,587	NA
53	Royal Book MFG & Co.	11 Jan 2023	12,103	-	Supply of goods/services	Under verification	-	-	-	-	-	-	12,103	NA
54	Sanghvi Electronics	07 Jan 2023	1,62,545	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,62,545	NA
55	Shah Engineers and Consultants Private Limited	09 Jan 2023	3,41,149	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,41,149	NA
56	Shree Krishana enterprise	13 Jan 2023	2,24,730	-	Supply of goods/services	Under verification	-	-	-	-	-	-	2,24,730	NA
57	Shree lakshmi Hydro Pneumatic	10 Jan 2023	29,35,021	-	Supply of goods/services	Under verification	-	-	-	-	-	-	29,35,021	NA
58	Shree Sales Agency	09 Jan 2023	3,26,396	-	Supply of goods/services	Under verification	-	-	-	-	-	-	3,26,396	NA
59	Shri Nakoda Engineering	08 Jan 2023	2,53,469	-	Supply of goods/services	Under verification	-	-	-	-	-	-	2,53,469	NA
60	Shri Nakoda Enterprise	08 Jan 2023	9,88,869	-	Supply of goods/services	Under verification	-	-	-	-	-	-	9,88,869	NA
61	Shri Rameshwar Polymers	04 Jan 2023	8,51,297	-	Supply of goods/services	Under verification	-	-	-	-	-	-	8,51,297	NA
62	Skega Engineering Company Pvt Ltd	13 Jan 2023	1,12,938	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,12,938	NA
63	Somani Overseas Private Limited	10 Jan 2023	11,05,41,526	-	Supply of goods/services	Under verification	-	-	-	-	-	-	11,05,41,526	NA
64	System & Solution	02 Jan 2023	23,600	-	Supply of goods/services	Under verification	-	-	-	-	-	-	23,600	NA
65	Texco International	09 Jan 2023	11,64,606	-	Supply of goods/services	Under verification	-	-	-	-	-	-	11,64,606	NA
66	Tirupati Sales Corporation	16 Jan 2023	81,566	-	Supply of goods/services	Under verification	-	-	-	-	-	-	81,566	NA
67	Unique Coal Corp	07 Jan 2023	1,07,52,827	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,07,52,827	NA
68	Vaibhav Agency	11 Jan 2023	8,52,188	-	Supply of goods/services	Under verification	-	-	-	-	-	-	8,52,188	NA
69	Vamatex Industries	04 Jan 2023	8,44,814	-	Supply of goods/services	Under verification	-	-	-	-	-	-	8,44,814	NA
70	Vidhisha Paper Mills Private Limited	10 Jan 2023	74,23,776	-	Supply of goods/services	Under verification	-	-	-	-	-	-	74,23,776	NA
71	Vidya Goods Carrier	10 Jan 2023	9,88,965	-	Supply of goods/services	Under verification	-	-	-	-	-	-	9,88,965	NA
72	Vikhuda Trading India Pvt Ltd	10 Jan 2023	10,44,72,451	-	Supply of goods/services	Under verification	-	-	-	-	-	-	10,44,72,451	NA
Total			67,03,34,121	-			-	-	-	-	-	-	67,03,34,121	

Annexure 9

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

List of other Creditors (Other than Financial Creditors and Operational Creditors)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
1	Shreenathji Suppliers	10 Jan 2023	15,497	-	Supply of goods	-	-	No	-	-	-	15,497	NA
	Total		15,497	-		-	-		-	-	-	15,497	

Security Interest

Date of Commencement of CIRP : 20 December 2022

Name of Corporate Debtor : Sumeet Industries Limited

List of Financial Creditors

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

Amount in INR

SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
1	Bank of Baroda	Cash Credit - 2810500000043	2,98,15,35,898	1,33,83,45,812	Security available Primary: A. <u>Term Loan, ECB</u> 1. First charge over substation, machinery of the company. 2. First pari pasu charge over entire fixed assets of the company. 3. Second pari passu charge on entire current assets of the company. B. <u>Working Capital and Term Loan (FB+NFB)</u> 1. First pari-passu charge on entire current asset of the company 2. Second pari-passu charge on entire fixed asset of the company C. <u>Common for WC, TL and Corporate Loan</u> 1. Personal guarantee of Mr. Sankarlal Somani, Mr. Sumeet Somani, Ms.Gangadevi Somani and Mr. Rajkumar Somani 2. Corporate guarantee of M/S. Sitaram Prints Pvt. Ltd. 3. Pari-passu charge over collateral securities. Foreign Exposure of M/S. Sumeet Global Pte Ltd wherein Corporate Guarantee extended by M/S. Sumeet Industries Limited dt. 13.01.2017	Security interest under verification
		Cash Credit - 1500600021037	23,67,96,855	14,32,09,398		
		Term Loan	21,03,84,279	10,85,00,000		
		ECB at London	46,53,88,568	32,52,46,425		
		Corporate Guarrantee in favour of Sumeet Global Pte Ltd	86,55,64,470	63,59,50,145		
2	Canara Bank	Cash Credit	21,10,09,777	10,09,42,743	Personal guarantees Mr. Shankarlal SitaramSomani, Surat Mr. Rajkumar Somani , Surat Mr. Sumeet Shankarlal Somani, Surat Mr. Gangadevi S. Somani, Surat Corporate Guarantee: M/S. Sitaram Prints Pvt Ltd	Security interest under verification
		Term loan	21,12,140	18,75,278		

Security Interest

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

Amount in INR

SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
3	Central Bank of India	Cash Credit	6,15,72,759	2,89,32,731	<u>Primary Security</u> First pari- passu charge on entire current assets of the company along with consortium member Banks consisting of members Banks-BOB/IDBI Bank/Union Bank of India/State Bank of India/Central Bank of India / Erstwhile Dena Bank (Now BOB /Canara Bank. <u>Collateral:</u> - 1st paripassu charge on factory land and building of the company situated at block no. 291, 292 and 304 plot no.6 to 10, Village Karan*, Dist. Surat. - 1st paripassu charge on vacant land situated at block no. 289, plot no. 1 and IA, Karan* Dist. Surat. - 1st PariPassu charge on office premises situated at 504 Trividh Chambers, Rin road, Surat in the name of company. - 1st paripassu charge on residential bungalow situated 12, Keshav Park of Society, Parle Point, surat in the name of Mr.Shankarlal Somani. - 1st paripassu charge on factory land and building situated at plot no. 11, 12, 12A, Road M/s. Sitaram Prints pvt ltd (Market value of the property as per valuation report dated 08.04.13 is Rs.557.00 lacs. This property is also mortgaged for credit facilities availed by M/S Sitaram Prints Pvt. Ltd having present exposure of Rs.1.50 crores, hence residual value is considered at Rs.407.00 lacs) - 1st paripassu charge on plant and machinery belonging to M/S. Sitaram Prints pvt. Ltd having WDV of Rs.60.00 lacs as on 31.03.2016 <u>FDR in the name of Company Guarantors</u> - 2nd paripassu charge on plant and machinery belonging to M/S. Sumeet Industries ltd. WDV as on 31.03.2015 (Less: Term loan O/s.31/3/17) Collateral security available for WC lenders <u>Personal/Corporate Guarantee</u> Mr. Shankrlal Somani	Security interest under verification
		Term loan	26,64,96,705	16,39,72,521		

Name of Corporate Debtor : Sumeet Industries Limited		Security Interest			Date of Commencement of CIRP : 20 December 2022	
List of Financial Creditors						
(Version 1: Pursuant to claims received and updated as on 17 January 2023)						
<i>Amount in INR</i>						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
4	IDBI Bank Limited	Cash Credit	1,98,42,16,250	82,90,23,851	<u>Primary Security</u> Working Capital - First pari-passu on current assets of the company Term Loan - First pari-passu on fixed assets of the company <u>Collateral:</u> Working Capital Second pari-passu on fixed assets of the company Term Loan - Second pari passu on current assets of the company <u>Guarantee :</u> <u>Corporate Guarantee and Personal Guarantees</u> Mr. Shankrial Somani Mr. Sumeet Somani Mrs. Ganga Devi Somani Mr. Raj Kumar Somani M/S. M/S. Sitaram Prints Pvt. Ltd.	Security interest under verification
		Term loan	26,52,48,544	15,27,77,770		
		Expense Account	13,19,064	7,17,111		
5	Union Bank Of India	CC - 311205010082025	1,47,19,367	14,25,482	Equitable mortgage of factory land & building of the company situated at block no 291,292 & 304 Plot no 6,7,8,9-A,9-B,9-C & 10, Village Karanj Dist Surat & EM of vacant land situated at Block no 289 plot no I & IA Karanj Dist Surat, total adm. 53089 sq mtr EM of office premises situated at 504 Trividh Chambers Ring Road Surat in the name of company EM of residential bungalow situated at 12 Keshav Park Society, Parle Point, Surat Factory land & building situated at plot no Road no 10 Udhna Surat in the name of M/S Sitaram belonging to Prints Pvt LTd 2n pari passu charge on entire fixed assets of the company	Security interest under verification
		LC - 311207030060205	1,91,13,138	1,14,66,732		
		311207030060206	4,81,69,850	2,98,44,202		
		311207030060207	2,22,91,605	1,38,22,142		
		311207030060208	4,44,40,794	2,89,06,146		
		311207030060209	2,72,78,375	1,69,19,529		
		311207030060210	8,04,358	- 6,19,312		
		311207030060211	2,25,65,045	1,40,00,504		
		311207030060212	1,23,86,756	76,98,226		
		311207030060214	79,77,178	50,39,686		
		311207030060215	1,47,75,097	93,39,086		
		311207030060217	51,62,791	25,67,983		
		311207030060218	95,55,733	62,24,319		
		311207030060221	69,67,675	45,47,059		
		311207030060223	61,85,192	40,55,141		
		311207030060224	99,20,174	65,07,086		
311207030060225	54,89,995	36,05,728				
311207030060227	1,80,60,521	1,19,09,976				
311207030060229	75,69,953	49,99,330				
311207030060230	1,97,91,102	1,30,77,468				

Security Interest

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors

(Version 1: Pursuant to claims received and updated as on 17 January 2023)

Amount in INR

SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
6	Oldenburgische Landesbank AG (with which Bremer Kredibank AG, formerly known as KBC Bank Deutschland AG, merged)	Term Loan	68,58,67,724	11,14,28,565	<p>Hypothecation of:</p> <p>Components to be delivered by the supplier for 24 positions PET POY (20 ends per position) and 72 position PET FDY (24 ends per position) direct spinning and take-up machines and tools, testing and stand-by equipment to produce Polyester POY/FDY yarns as well as spare parts as per Contract No. 3106347/2010 concluded between the Corporate Debtor and Supplier (as defined in the Hypothecation Deed) on June 10, 2010 and amended thereafter.</p> <p>Such other machinery or equipment or components or parts of machinery or equipment as may be supplied to the Corporate Debtor by the supplier under the Contract (as defined in the Hypothecation Deed).</p> <p>Created pursuant to the Deed of hypothecation dated August 17, 2011 between the Financial Creditor and the Corporate Debtor.</p> <p>Details of Guarantee: Personal Guarantee Agreement dated July 22, 2011 between the Financial Creditor and Mr. Shankarlal Sitaram Somani. The Guarantor has committed to pay he amounts due by the Corporate debtor to the Financial Creditor under the Credit Agreement No. 1 dated May 28, 2011 / June 1, 2011. The said Guarantee is invoked vide our notice of invocation on March 1, 2019. However, no amount is received from the personal Guarantor pursuant to the invocation of the guarantee.</p>	Security interest under verification
Total			8,56,07,37,730	4,13,62,58,862		