



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

Date: April 26, 2021

**To**  
**The National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**Company symbol: DBL**

**To**  
**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**Security code no.: 540047**

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Share(s)") by Dilip Buildcon Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP").**

Dear Sir/ Madam,

We wish to inform you that the Qualified Institutions Placement Committee of the Board of Directors ("QIP Committee") of the Company has, at its meeting held today i.e. April 26, 2021, approved the issue and allotment of 94,45,203 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 540/- per Equity Share (including a premium of ₹ 530/- per Equity Share) against the floor price of ₹ 568.41 per Equity Share, aggregating to ₹ 5,10,04,09,620/- (Rupees Five hundred and ten crores four lacs nine thousand six hundred twenty only), pursuant to the QIP.

The QIP opened on April 20, 2021 and closed on April 26, 2021 and the same was intimated to you through our letters dated April 20, 2021 and April 26, 2021 respectively.

Pursuant to the allotment of equity shares in the QIP, the paid-up Equity Share capital of the Company stands increased from ₹ 1,36,76,97,680 consisting of 13,67,69,768 Equity Shares to ₹ 1,46,2,14,9,710/- consisting of 14,62,14,971 Equity Shares of face value ₹ 10 each.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the QIP, marked as **Annexure A**.

The meeting of the QIP Committee commenced at 11.30 PM and concluded at 11.45 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For and on behalf of Dilip Buildcon Limited

  
**Abhishek Singh**  
Company Secretary  
A-19703



**Encl: (i) Annexure A**



ISO 9001:2015

CIN No. L45201MP2006PLC018689

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

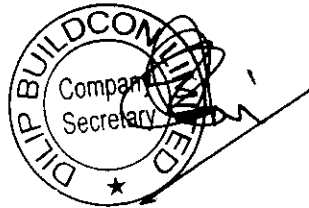


**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

**ANNEXURE A**

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE QIP

S. No.	Name of the Allottee	No. of Equity Shares Allotted	% of Total Issue Size
1	SOCIETE GENERALE - ODI	527539	5.59%
2	Volrado Venture Partners Fund II	555555	5.88%
3	JUPITER INDIA FUND	544680	5.77%
4	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	1851851	19.61%
5	ITPL- INVESCO INDIA CONTRA FUND	925925	9.80%
6	WELLINGTON MANAGEMENT FUNDS (LUXEMBOURG)- WELLINGTON ASIAN OPPORTUNITIES FUND	780073	8.26%



ISO 9001:2015

CIN No. L45201MP2006PLC018689

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)

Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com