

WORTH INVESTMENT & TRADING CO LIMITED

CIN: L67120MH1980PLC343455

Regd. Office :497/501, Village Biloshi, Taluka Wada, Thane MH- 421303

Tel:- 022-62872900 Email:worthinvestmenttrading@gmail.com Site: www.worthinv.com

Date: 29th November, 2023

To,
BSE Limited
The Manager,
Corporate Service Department
P.J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 538451

Sub.: Intimation of allotment of 36,98,680 Equity Shares and 48,00,000 Convertible Warrants on preferential basis.

Re: Outcome of the Board Meeting held on 29th November, 2023 and Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to the approval granted by the Shareholders at their Annual General Meeting held on 21st August, 2023 and pursuant to the "In-principle Approval" granted by the BSE Limited vide its letter dated 17th November, 2023 the Board of Directors at their Board Meeting held on today i.e. Wednesday, 29th November, 2023 has:

1. Allotted 36,98,680 (Thirty Six Lakhs Ninety Eight thousand six hundred and eighty) Equity Shares having face value of Rs. 10/- each (Rupees Ten Only) at an issue price of Rs. 10/- per Equity Share including a premium of Rs. 14.5/- per Equity Share on preferential basis in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and all other applicable Rules and Regulations.

2. Allotted 48,00,000 (Forty-Eight Lakhs) Warrants convertible into Equity Shares at an issue price of Rs. 10/- per Warrant including a premium of Rs. 14.5/- per Warrant on preferential basis in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and all other applicable Rules and Regulations.

Consequent to the above allotment, the paid-up equity share capital of the Company stands increased from Rs. 63300000/- (Rupees Six Crores Thirty three Lakh Only) divided into 6330000 (Sixty three Lakh Thirty thousand) equity shares of face value of Rs. 10/- (Rupees Ten Only) each to Rs. 10,02,86,800/- (Rupees Ten Crore Two Lakh Eighty six thousand Eight hundred Only) divided into 1,00,28,680 (One Crore Twenty eight Thousand six hundred and eighty) equity shares of face value of Rs. 10/- (Rupees Ten Only) each.

Further, we would like to inform you that the Company has received from the proposed allottees 25.00% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The detailed disclosure as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI circular No.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 ("SEBI Circular") is enclosed herewith as **Annexure-A** (For allotment of Equity Shares) and **Annexure-B** (for allotment of Convertible Warrants).

The Meeting of the Board of Directors of the Company commenced at 05:00P.M. and concluded at 06:15 P.M.

Please take on record of the same and oblige.

Thanking You,

Yours faithfully,

For Worth Investment and Trading Company Limited

Nimit Ghatalia
Director
DIN: 07069841

Annexure-A

Allotment of Equity Shares

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular as under:

Sr. No.	Particulars	Description
1.	Type of Securities proposed to be issued	Equity Shares
2.	Type of issue	Preferential issue of Equity Shares
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	36,98,680 (Thirty Six Lakhs Ninety Eight thousand six hundred and eighty) Equity shares having face value of Rs. 10/- each (Rupees Ten Only) at an issue price of Rs. 24.5/- per Equity Share including a premium of Rs. 14.5/- per Equity Share
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NIL
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. names of the investors;	Please refer below
	ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription- 3698680 equity shares subscribed out of 4500000 Issue Price - Rs. 24.5/- per Equity Share including a premium of Rs. 14.5/- per Equity Share Number of investors - 32
	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable

List of Allottees for Equity Shares

Srno	Name	Address	Nationality of Allottee	Number of Shares allotted	Total amount paid (including premium) (in Rs.)	Total amount to be paid on calls (including premium) outstanding (in Rs.)
1	RIDDHI TRADE SOLUTIONS PRIVATE LIMITED	DLF PRIME TOWER, F-79-80, OKHLA INDUSTRIAL AREA, PHASE 1, SOUTH DELHI, 110020, DELHI, INDIA	Indian	48000	Rs 24.5/-	1176000
2	KARISHMA MUKESH BHATIA	401 RADHA NARAYAN, 32 ND ROAD, OPP PATWARDHAN PARK, BANDRA WEST MUMBAI 400050	Indian	53000	Rs 24.5/-	1298500
3	RAKESH V SHAH HUF	305 LOTUS HOUSE, 33 A NEW MARINE LINES, MUMBAI 400020	Indian	42000	Rs 24.5/-	1029000
4	SHEFALI SAMEER BHUJBAL	CHANDRAI BUNGLOW MUMBAI, AGRA ROAD NAVIN NASHIK, CIDCO BHUJBAL FARM CIDCO COLONY, 422009	Indian	50000	Rs 24.5/-	1225000
5	SHIVAM HEMANT NAGRALE	13A NEELIMA BUILDING, NEAR MALABAR HIL POLICE STATION, MUMBAI, 400006	Indian	48000	Rs 24.5/-	1176000
6	SAMEER MAGAN BHUJBAL	CHANDRAI BUNGLOW MUMBAI, AGRA ROAD NAVIN NASHIK, CIDCO BHUJBAL FARM CIDCO COLONY, 422009	Indian	47000	Rs 24.5/-	1151500

7	KAVITA SHARMA	S 219 G K 2, GREATER KAILASH S O, SOUTH DELHI, 110048	Indian	54000	Rs 24.5/-	1323000
8	RIA HEMANT NAGRALE	13 A NEELIMA BUILDING, NEAR MALABAR HILL POLICE STATION, MUMBAI 400066	Indian	50000	Rs 24.5/-	1225000
9	FRENY ANKUR SHROFF	FLAT NO 8 2ND FLOOR, GIRICHHAYA CHS, DADI SETH ROAD CHOWPATTY, MUMBAI, 400006,	Indian	54000	Rs 24.5/-	1323000
10	KAVITA SINGH	13A NEELIMA BUILDING, NEAR MALABAR HIL POLICE STATION, MUMBAI, 400006	Indian	45000	Rs 24.5/-	1102500
11	PRACHI AMIT SHAH	21/A ACROPOLIS APARTMENTS, LITTLE GIBBS ROAD, HANGING GARDEN MALABAR HILL, MUMBAI, 400006	Indian	54000	Rs 24.5/-	1323000
12	MARYGOLD HEALTH AND EDUCATION PRIVATE LIMITED	DAUDPUR TARAMANDAL, NEAR RACHIT HOSPITAL GORAKHPUR, 273001	Indian	46000	Rs 24.5/-	1127000
13	GOVIND BAIJNATH SHARMA	B/52 KANYAKUMARI CHS LTD, SIR MV ROAD, MUMBAI SUBURBAN, 400069,	Indian	45000	Rs 24.5/-	1102500
14	VIKAS MALU	12 GROUND FLOOR, PUSA ROAD KAROL BAGH, CENTRAL DELHI, 110005	Indian	48000	Rs 24.5/-	1176000
15	JIGAR ARVIND SHAH	B 3501 ONE AVIGHNA PARK, MAHADEV PALAV MARG, CURRY ROAD, MUMBAI 400012	Indian	43000	Rs 24.5/-	1053500
16	VARUN ANIL PARAKH	PARAKH HOUSE, GANDHI CHOWK SADAR NAGPUR, URBAN NAGPUR GPO NAGPUR, 440001	Indian	45000	Rs 24.5/-	1102500
17	CHHAYA VIJAY SHROFF	FLAT NO 8 2ND FLOOR GIRICHHAYA CHS, DADI SETH ROAD CHOWPATTY MUMBAI, 400006	Indian	48000	Rs 24.5/-	1176000
18	SAGAR DATTATRAYA MEGHE	PLOT N 135 KHAMLA ROAD PANDEY, LAYOUT KHAMLA	Indian	47000	Rs 24.5/-	1151500

		ROAD NAGPUR 440025				
19	BLACK HAWK PROPERTIES PVT LTD	04 GROUND FLOOR, PLOT NO 36, HAMAM HOUSE AMBALAL DOSHI MARG, BOMBAY STOCK EXCHANGE FORT 400001	Indian	48000	Rs 24.5/-	1176000
20	VIJAYKUMAR B SHAH	B101 RUCHI APARTMENT UPADHYA ESTATE DEVIDAS LANE OPP MUNICIPAL GARDENS BORIVALI MUMBAI 400092	Indian	500000	Rs 24.5/-	12250000
21	MANISHA ANIL BAJARIA	197/2, PAREKH HOUSE, GUJARAT SOCIETY, SION WEST MUMBAI 400022	Indian	216500	Rs 24.5/-	5304250
22	VIRAJ ANIL BAJARIA	197/2, PAREKH HOUSE, GUJARAT SOCIETY, SION WEST MUMBAI 400022	Indian	300000	Rs 24.5/-	7350000
23	CHIRAG JITENDRA BAJARIA	197/2, PAREKH HOUSE, GUJARAT SOCIETY, SION WEST MUMBAI 400022	Indian	200000	Rs 24.5/-	4900000
24	RIYA SHAH	706,GULSHAN NO.1, JUHU LANE ANDHERI WEST, MUMBAI 400058	Indian	195000	Rs 24.5/-	4777500
25	SHLOK SHAH	706,GULSHAN NO.1, JUHU LANE ANDHERI WEST, MUMBAI 400058	Indian	195000	Rs 24.5/-	4777500
26	JASMINE NANAVATI	SIDDESH CHS, JEEVAN SAPNA, FLAT NO. 102, 1ST FLOOR, SURVEY 161, ANDHERI WEST MUMBAI 400058	Indian	100000	Rs 24.5/-	2450000
27	PREYASH NANAVATI	SIDDESH CHS, JEEVAN SAPNA, FLAT NO. 102, 1ST FLOOR, SURVEY 161, ANDHERI WEST MUMBAI 400058	Indian	55140	Rs 24.5/-	1350930
28	DINESH MATALIA	7 MADHAV KUNJ, DERASAR LANE, GHATKOPAR EAST 400077	Indian	10204 0	Rs 24.5/-	2499980
29	CHETAN MEHTA	102 1 ST FLOOR PLOT NO 20, GORAI CHANDRANEEL CHS,	Indian	368000	Rs 24.5/-	9016000

		MUMBAI 400091				
30	BINA RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	184000	Rs 24.5/-	4508000
31	MIRA MIHIR GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	184000	Rs 24.5/-	4508000
32	EKTA NIMIT GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	184000	Rs 24.5/-	4508000
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				0	24.5	90617660

Annexure-B

Allotment of Convertible Warrants

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular as under:

Sr. No.	Particulars	Description
1.	Type of Securities proposed to be issued	Warrants to be converted into Equity
2.	Type of issue	On Preferential issue basis
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	48,00,000 (Forty-Eight Lakhs) Warrants convertible into Equity Shares at an issue price of Rs. 24.5/- per Equity Share including a premium of Rs. 14.5/- per per Warrant
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NIL
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. names of the investors;	Please refer below
	ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription- Full 4800000 warrants convertible to equity shares Issue Price - Rs. 24.5/- per Equity Share including a premium of Rs. 14.5/- per Warrant Number of investors - 12
	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	intimation on conversion of securities – Warrants issued are convertible to equity shares and the same will be convertible once amount received within 18 months

LIST OF ALLOTTEES - WARRANTS

1	RAJESH PRANLAL GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
2	BINA RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
3	MIHIR RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
4	NIMIT RAJESH GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
5	MIRA MIHIR GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
6	EKTA NIMIT GHATALIA	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
7	MIHIR RAJESH GHATALIA (HUF)	1501/B,HIGHLAND PARK, LOKHANDWALA COMPLEX, ANDHERI WEST 400053	Indian	400000	Rs 24.5/-	9800000
8	CHETAN KIRITBHAI MEHTA	102 1 ST FLOOR PLOT NO 20, GORAI CHANDRANEEL CHS, MUMBAI 400091	Indian	400000	Rs 24.5/-	9800000
9	AAREY DRUGS AND PHARMACEUTICALS LIMITED	E-34, M.I.D.C., TARAPUR, BOISAR, THANE MH 401506 IN	Indian	400000	Rs 24.5/-	9800000
10	ENAM ORGANICS INDIA LIMITED	497/501, Village Biloshi, Taluka Wada, Thane-421303	Indian	400000	Rs 24.5/-	9800000
11	SURAJ TRADELINKS PRIVATE LIMITED	203, SAHAKAR BHAVAN, 304/348 NARSI NATHA STREET, MASJID MUMBAI MH 400009 IN	Indian	400000	Rs 24.5/-	9800000
12	NIMIT IMPEX PRIVATE LIMITED	203, SAHAKAR BHAVAN, 304/348 NARSI NATHA STREET, MASJID MUMBAI MH 400009 IN	Indian	400000	Rs 24.5/-	9800000

TOTAL

4800000