Greenlam/2021-22 October 26, 2021



The Manager,

BSE Limited

Department of Corporate Services

Floor 25, P.J. Towers, Dalal Street

Mumbai - 400 001

Fax No. 022-2272-3121/1278/1557/3354

Email: corp.relations@bseindia.com

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051
Fax No. 022-2659-8237/8238/8347/8348
Email: cmlist@nse.co.in

BSE Scrip Code: **538979**NSE Symbol: **GREENLAM**

SUB: <u>Intimation of issuance of Non-Convertible Debt Securities up to Rs. 150 Crore on Private Placement basis.</u>

Dear Sir/ Madam,

This is to inform you that in terms of Regulation 30 read with Schedule III of the SEBI of I(Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company in their meeting held on October 26, 2021, have approved the issuance of Non-Convertible Debt Securities for an amount up to Rs. 150 Crores on Private Placement basis.

The details as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 for issuance of Non-Convertible Debt Securities are annexed herewith as Annexure A

The Board Meeting commenced at 1.00 PM and concluded at 2.34 PM.

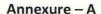
This is for your information and record.

Thanking You,
Yours faithfully,
For GREENLAM INDUSTRIES LIMITED

PRAKASH KUMAR BISWAL COMPANY SECRETARY & VICE PRESIDENT – LEGAL

Encl: As Above







SI. No.	Particulars	Details
1.	Size of the issue	Up to Rs. 150 Crore in one or more tranches.
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The National Stock Exchange of India Limited
3.	Tenure of the instrument - date of allotment and date of maturity	Up to 4 years from the date of allotment.
		The deemed date of allotment and date of
		maturity will be finalized post fulfillment of
		Conditions precedent to the issue.
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Maximum coupon payable shall be 8% p.a. payable annually.
5.	Charge/security, if any, created over the assets	The Non-Convertible Debt Securities shall be secured by first pari-passu charge on movable
	A 40 A	fixed assets of the Company, present and future;
		first pari-passu charge on immovable fixed assets
		of the Company situated at Behror (Rajasthan)
		and Nalagarh (Himachal Pradesh) and second
		pari-passu charge on current assets of the
		Company, present and future.
6.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
7.	Delay in payment of interest/ principal	In case of default in repayment of Interest and/or
	amount for a period of more than three	principal redemption on due dates, additional
	months from the due date or default in	interest up to 2.00% p.a. over the coupon rate will
	payment of interest / principal	be payable by the Company for the defaulting
		period.
8.	Details of any letter or comments regarding	Not Applicable
	payment/non- payment of interest, principal on due dates, or any other matter	
	concerning the security and /or the assets	
	along with its comments thereon, if any	
9.	Details of redemption of preference shares	Not Applicable
	indicating the manner of redemption	
	[whether out of profits or out of fresh issue) and debentures	
	and depentures	

Thanking You, Yours faithfully,

For GREENLAM INDUSTRIES LIMITED

PRAKASH KUMAR BISWAL COMPANY SECRETARY & VICE PRESIDENT – LEGAL

