

Ref. No. 74G/

17th February, 2022

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 500335

The Manager
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051
Scrip Code: BIRLACORPN

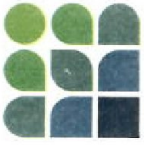
Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sirs,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company has approved the allotment of 1500 (fifteen hundred), (AA) rated, listed, secured, redeemable Non-Convertible Debentures of Rs. 10,00,000/- (Rupees ten lakhs only) each aggregating to Rs. 1,50,00,00,000/- (Rupees one hundred and fifty crores only) on private placement basis. The details of the said allotment are as follows:

Sl. No.	Particulars	Details of NCDs
1	Issue Size (Rs. in crore)	Rs. 150 crores (Rupees one hundred and fifty crores only)
2	Type of Security	Listed, Rated, Secured, Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes BSE Limited
5	Tenure	5 (five) years from the deemed date of allotment.
6	Date of Allotment	17th February, 2022
7	Date of Maturity	17th February, 2027
8	Coupon/ interest offered	5.75% p.a. payable monthly (floating rate six month T Bills)
9	Schedule of payment of coupon/interest	Annexure -1
10	Schedule of payment of principal amount	17th February 2027 - Rs. 150 crore





MP BIRLA
GROUP

11	Charge/ security, if any, created over the assets	First ranking pari passu charge over the immovable land of Soorah Jute Mills, unit of Birla Corporation Limited, 102, Narkeldanga Main Road, Phoolbagan, Kolkata A security cover of 1.25x (one point two five times) comprising of the Mortgaged Property shall be maintained to cover the value of the Outstanding Amounts at all times till full redemption of the principal and any unpaid interest on the Debentures
12	Special right/interest/privileges attached to the instrument and changes thereof	Nil
13	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default (including delay) in payment of Coupon and / or Redemption Amounts on the Payment Dates for the Debentures, additional interest of at least @ 2% p.a. over the Coupon Rate shall be payable by the Issuer for the defaulting period
14	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Consequences of Event of Default as per Debenture Trust Deed.
15	Details of redemption of debentures	Redemption as follows: 17.02.2027 - Rs. 150 crore Prepayment charges of 1% of the amount being prepaid. However no prepayment penalty shall be payable If prepayment is made out of the internal accruals of the company with 30 days notice post 24 months from the date of allotment of this NCD.

This is for your information and record.

Thanking you,



Yours faithfully,
For **BIRLA CORPORATION LIMITED**

(MANOJ KUMAR MEHTA)
Company Secretary & Legal Head

Annexure - 1

Schedule of Payment of Coupon/interest	
1st Coupon	02 March 2022
2nd Coupon	04 April 2022
3rd Coupon	02 May 2022
4th Coupon	01 June 2022
5th Coupon	01 July 2022
6th Coupon	01 August 2022
7th Coupon	01 September 2022
8th Coupon	03 October 2022
9th Coupon	01 November 2022
10th Coupon	01 December 2022
11th Coupon	02 January 2023
12th Coupon	01 February 2023
13th Coupon	01 March 2023
14th Coupon	03 April 2023
15th Coupon	02 May 2023
16th Coupon	01 June 2023
17th Coupon	03 July 2023
18th Coupon	01 August 2023
19th Coupon	01 September 2023
20th Coupon	03 October 2023
21st Coupon	01 November 2023
22nd Coupon	01 December 2023
23rd Coupon	01 January 2024
24th Coupon	01 February 2024
25th Coupon	01 March 2024
26th Coupon	02 April 2024
27th Coupon	02 May 2024
28th Coupon	03 June 2024
29th Coupon	01 July 2024
30th Coupon	01 August 2024
31st Coupon	02 September 2024
32nd Coupon	01 October 2024
33rd Coupon	01 November 2024
34th Coupon	02 December 2024
35th Coupon	01 January 2025
36th Coupon	03 February 2025
37th Coupon	03 March 2025
38th Coupon	02 April 2025
39th Coupon	02 May 2025
40th Coupon	02 June 2025



41st Coupon	01 July 2025
42nd Coupon	01 August 2025
43rd Coupon	01 September 2025
44th Coupon	01 October 2025
45th Coupon	03 November 2025
46th Coupon	01 December 2025
47th Coupon	01 January 2026
48th Coupon	02 February 2026
49th Coupon	02 March 2026
50th Coupon	02 April 2026
51st Coupon	04 May 2026
52nd Coupon	01 June 2026
53rd Coupon	01 July 2026
54th Coupon	03 August 2026
55th Coupon	01 September 2026
56th Coupon	01 October 2026
57th Coupon	02 November 2026
58th Coupon	01 December 2026
59th Coupon	01 January 2027
60th Coupon	01 February 2027
61st Coupon	17 February 2027

Note: Payment dates are subject to change as per holidays declared in that particular year. Payment convention as specified in SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 17th December 2021 shall be followed

