

November 26, 2020

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated November 26, 2020 approved allotment of 250 Non-Convertible Debentures namely Secured Redeemable Non Convertible Debentures Series D11 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 25 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	8% Secured, Redeemable, Rated, Listed, Non- Convertible Debentures Series D11
Type of Securities	Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures ("Bonds")
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	250
Size of Issue	INR 25 Crores
Proposed to be Listed	Yes
Date of Allotment	November 26, 2020
Tenor	18 Months
Name of Stock Exchange(s)	Wholesale Debt Market ("WDM") Segment of the National Stock Exchange of India Limited ("NSE").
Coupon/Interest	8.00 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon: November 26, 2021 Second and final Coupon: May 26, 2022 Principal: May 26, 2022
Security	To the extent of 1.10x (110%) at all times during the tenor of the Debentures, secured (i) by way of first pari passu charge on the Mortgaged Properties; and (ii) by way of first pari passu

IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
 Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	<p>charge over the Receivables.</p> <p>The Company has created a security in terms of the debenture trust deed dated October 01, 2018.</p> <p>Mortgage on immovable property of the issuer to the extent of 1.10 times on the book value of the assets of the company (if available), OR first pari-passu charge by way of hypothecation on all current and future loan assets of the issuer and all monies receivable there under such that the security cover of minimum 1.10 times is maintained till the maturity/redemption date.</p> <p>If the Security Cover falls below 1.10x (110%) on any account, including upon enforcement of the Hypothecated Assets to meet shortfall in payment of the coupon on the Debentures, the Company shall within 30 (thirty) Business Days of such occurrence, hypothecate further assets or such additional security as may be acceptable to the Debenture Trustee to maintain the Asset Cover.</p> <p>Non maintenance of security cover will attract a penal interest of 2% p.a. over the coupon rate for the period of non-compliance.</p>
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 Lakhs per Debenture on maturity, i.e. May 26, 2022 aggregating to INR 25 Crores.



This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For **IIFL Finance Limited**
(Formerly known as IIFL Holdings Limited)

Sneha Patwardhan
Company Secretary

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