



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/48/2023-24

Date: 14th September, 2023

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001
Scrip code: 532525

The Vice President
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Issue of Basel III Compliant Additional Tier II Bonds.

With reference to above, we would like to inform that the Bank has received total bids of Rs.760 crore for its issue of Basel III Compliant Tier 2 Bonds on private placement basis. Further, Bank has accepted bid of Rs.515 crore (including Base issue of Rs.250 crore and Green shoe option retained upto Rs.265 crore) at coupon rate of 7.98%. Details of same are given below:

Sr. No.	Particulars	Details
1	Type of Securities	Unsecured, subordinated, redeemable, Non-convertible, Taxable, Fully Paid up, BASEL III Compliant Tier II Bonds (Series VI) in the nature of Debentures.
2	Face value of Bond	Rs.1 crore each (Rupees One crore only)
3	Credit Ratings	"ACUITE AA +/Stable" by Acuite Ratings & Research Limited "IVR AA +/Stable" by Infomerics Valuation and Rating Pvt. Ltd
4	Call option	After five years from date of allotment and on every anniversary thereafter with prior approval of RBI.
5	Put option	Not applicable
6	Issue opened on	14.09.2023
7	Issue closed on	14.09.2023
8	Deemed Date of allotment	18.09.2023
9	Maturity date	Redeemable after 120 months from the Deemed Date Allotment.
10	EBP	BSE Electronic Bond Platform

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(Nehal Rawat)
Company Secretary & Compliance Officer