

IndusInd Bank

March 18, 2019

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East),
Mumbai - 400 051
NSE Symbol: INDUSINDBK

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001
BSE Scrip Code: 532187

Dear Sir,

Sub: Issue of Rated, Listed, Non-Convertible, Perpetual Subordinated and Unsecured Basel III compliant Additional Tier I Bonds (AT1 Bonds) in the nature of Debentures

In continuation of our letter dated February 13, 2019, we hereby inform that the Board of Directors of the Bank have today, March 18, 2019, approved via circulation the issuance of Rated, Listed, Non-Convertible, Perpetual, Subordinated and Unsecured Basel III compliant Bonds in the nature of Debentures towards non-equity regulatory Additional Tier I Capital (AT1 Bonds) for a Face Value of Rs.10 Lakhs each for cash for an aggregate amount of upto Rs. 2,000 crores (Rupees Two Thousand crores only) with base issue size being Rs.1,000 crores (Rupees One Thousand crores only) and a Green-Shoe Option to retain oversubscription upto Rs.1000 crores (Rupees One Thousand crore only), subject to approvals and consents of Regulatory Authorities. The above-mentioned Bonds will be listed on the National Stock Exchange of India Limited.

Kindly take the above information on record and oblige.

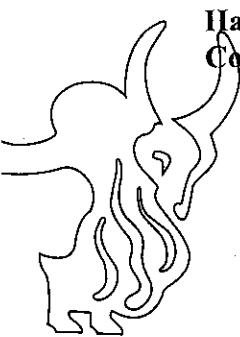
In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited



Haresh Gajwani
Company Secretary



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road,
Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333