



Date: May 27, 2024

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
BSE Scrip Code: 535789, 890192

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5 Floor, Plot C/1, G Block
Bandra-Kurla Complex, Bandra(E)
Mumbai - 400 051
NSE Symbol: IBULHSGFIN/EQ, IBULPP

Sub: PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED (“COMPANY” OR “ISSUER”) OF 20,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs”), FOR AN AMOUNT UP TO ₹100 CRORES (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹100 CRORES, AGGREGATING UP TO ₹200 CRORES (“TRANCHE VI ISSUE LIMIT”) (“TRANCHE VI ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORES AND IS BEING OFFERED BY WAY OF THIS TRANCHE VI PROSPECTUS DATED MAY 8, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE VI ISSUE (“TRANCHE VI PROSPECTUS”) READ WITH ADDENDUM TO THE TRANCHE VI PROSPECTUS DATED MAY 24, 2024 (“ADDENDUM TO TRANCHE VI PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 (“SHELF PROSPECTUS”) FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS CONSTITUTE THE PROSPECTUS (“PROSPECTUS”).

Dear Sir/Madam,

In continuation of our intimation dated May 9, 2024 on the captioned subject, we wish to inform you that the Company has issued an Addendum to the Tranche VI Prospectus which was published in national daily newspaper with wide circulation being Financial Express (English) and in Jansatta (Hindi) published on May 27, 2024 (Copy enclosed as Annexure A).

The Tranche VI Prospectus dated May 8, 2024 filed with Registrar of Companies, Delhi and Haryana, at New Delhi (the “RoC”), BSE, NSE and Securities and Exchange Board of India (“SEBI”) should be read along with the Addendum to Tranche VI Prospectus. Please note that the Tranche VI Prospectus shall stand amended only to the extent mentioned in the Addendum to the Tranche VI Prospectus.

All capitalized terms used under this intimation shall unless the context otherwise requires, have the meaning ascribed in the Shelf Prospectus and Tranche VI Prospectus.

We request you to take the aforesaid on record.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited

Amit Jain
Company Secretary

CC:
Singapore Exchange Securities Trading Limited, Singapore (“SGX”)
India International Exchange IFSC Limited (“India INX”)

Encl.: a/a



Addendum to the Tranche VI Prospectus May 24, 2024

Annexure A

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

Indiabulls

HOUSING FINANCE

INDIABULLS HOUSING FINANCE LIMITED

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02.0063.05 from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987. The PAN of our Company is AABC13612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 189 of the Tranche VI Prospectus.

Registered Office: 5th Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947

Corporate Office: One International Center, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India; and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016; Telephone No.: +91 22 6189 1400; Facsimile No.: +91 22 6189 1416; Website: www.indiabullshomeloans.com; Email: helpdesk@indiabulls.com; **Company Secretary and Compliance Officer:** Amit Kumar Jain; Telephone No.: +91 124 668 1199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; **Chief Financial Officer:** Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Email: mukesh.garg@indiabulls.com; **Statutory Auditors:** S.N. Dhawan & CO LLP, Chartered Accountants; Address: Plot No. 51-52, 2nd Floor, Sector - 18, Udyog Vihar, Phase IV, Gurugram, Haryana - 122 016; Telephone No.: +91 124 481 4410; Email: rahul.singhal@sindhawan.com; **Contact Person:** Rahul Singhal, Partner; and Arora & Choudhary Associates, Chartered Accountants; Address: Plot no. 8/28, W.E.A. Abdul Aziz Road, Karol Bagh, New Delhi - 110 005; Telephone No.: +91 011 4145 1114; Email: vk.choudhary@arorachoudhary.com; **Contact Person:** Vijay Kumar Choudhary, Partner; Link to download Abridged Prospectus: <https://www.indiabullshomeloans.com/uploads/news/indiabulls-tranche-vi-abridged-prospectus-0809741001715326032.pdf>



(Please scan this QR code to view the Abridged Prospectus)

THE ISSUE

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED ("COMPANY" OR "ISSUER") OF 20,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹ 100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 100 CRORES, AGGREGATING UP TO ₹ 200 CRORES ("TRANCHE VI ISSUE LIMIT") ("TRANCHE VI ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORES AND IS BEING OFFERED BY WAY OF TRANCHE VI ISSUE PROSPECTUS DATED MAY 8, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE VI ISSUE ("TRANCHE VI PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THIS TRANCHE VI ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED. THIS ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis*

*Allotment in the Tranche VI Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of oversubscription on such date, the allotments would be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 382 of the Tranche VI Prospectus dated May 8, 2024.

ISSUE PROGRAMME*

TRANCHE VI ISSUE OPENS ON: MONDAY, MAY 13, 2024
TRANCHE VI ISSUE CLOSURES ON: MONDAY, MAY 27, 2024

*The Tranche VI Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche VI Prospectus, except that the Tranche VI Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof, subject to compliance with Regulation 33A of the SEBI NCS Regulations and receipt of necessary approvals. In the event of an early closure or extension of the Tranche VI Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of issue closure in which pre-issue advertisement and advertisement for opening or closure of the Tranche VI Issue have been given. Applications Forms for the Tranche VI Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE and NSE, on Working Days, during the Tranche VI Issue Period. On the Tranche VI Issue Closing Date, the Application Forms will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by BSE and NSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche VI Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 382 of the Tranche VI Prospectus.

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE VI PROSPECTUS

Series	I	II	III	IV**	V	VI	VII	VIII	IX	X	XI	XII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Annual	Monthly	Annual	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series											
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000											
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)											
Type of Instrument	Secured NCDs											
Tenor	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Coupon (% per annum) for NCD Holders in Category I & II	9.25%	8.88%	NA	9.40%	9.02%	NA	9.65%	9.25%	10.00%	9.57%	10.25%	9.80%
Coupon (% per annum) for NCD Holders in Category III & IV	9.65%	9.25%	NA	9.40%	9.48%	NA	10.15%	9.71%	10.50%	10.03%	10.75%	10.25%
Effective Yield (per annum) for NCD Holders in Category I & II	9.25%	9.25%	9.25%	9.40%	9.40%	9.40%	9.65%	9.65%	10.00%	10.00%	10.25%	10.24%
Effective Yield (per annum) for NCD Holders in Category III & IV	9.65%	9.65%	9.65%	9.90%	9.90%	9.90%	10.15%	10.15%	10.50%	10.50%	10.74%	10.75%
Mode of Interest Payment	Through various modes available											
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I & II	₹ 1,000	₹ 1,000	₹ 1,193.56	₹ 1,000	₹ 1,000	₹ 1,309.34	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category III & IV	₹ 1,000	₹ 1,000	₹ 1,202.32	₹ 1,000	₹ 1,000	₹ 1,327.38	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity
Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Redemption Date / Redemption Schedule	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Put and Call Option	Not Applicable											

**Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs.
3. Subject to applicable tax deducted at source, if any.
4. Please refer to Annexure D of the Tranche VI Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

For the Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be calculated from the first day till the last date of every month during the tenor of such NCDs and paid on the first day of every subsequent month. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

Set out below is the principal redemption schedule and the redemption amount for the Series VII NCDs, Series VIII NCDs, Series IX NCDs, Series X NCDs, Series XI NCDs and Series XII NCDs in relation to which the principal outstanding will be redeemed in a staggered manner:

Principal Redemption Schedule and Redemption Amounts

Series	Series VII and VIII			Series IX and X		Series XI and XII	
	60 Months			84 Months		120 Months	
Tenure	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding	
Face Value	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	
1st Anniversary*	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	
2nd Anniversary*	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	
3rd Anniversary*	₹ 333.33	₹ 666.67	₹ 200.00	₹ 800.00	₹ 125.00	₹ 875.00	
4th Anniversary*	₹ 333.33	₹ 333.33	₹ 200.00	₹ 600.00	₹ 125.00	₹ 750.00	
5th Anniversary*	₹ 333.33	₹ 0.00	₹ 200.00	₹ 400.00	₹ 125.00	₹ 625.00	
6th Anniversary*	NA	NA	₹ 200.00	₹ 200.00	₹ 125.00	₹ 500.00	
7th Anniversary*	NA	NA	₹ 200.00	₹ 0.00	₹ 125.00	₹ 375.00	
8th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 250.00	
9th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 125.00	
10th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 0.00	

*Of Deemed Date from Allotment

ADDENDUM TO THE TRANCHE VI PROSPECTUS: NOTICE TO INVESTORS AND THE ADDENDUM DATED MAY 24, 2024 ("ADDENDUM")

Applicant may note that: The Board of Directors of the Company at their Board meeting held on May 24, 2024:

- 1) Approved the audited standalone and consolidated financial results of the Company, for the quarter and financial year ended March 31, 2024; 2) Recommended a final dividend of ₹ 2/- per fully paid up equity share, translating to 100% on face value of ₹ 2 each, for the financial year 2023-24, subject to the approval by the shareholders in the next Annual General Meeting of the Company. The dividend will be paid in proportion to the amount paid-up on Partly paid up equity shares of the Company; and 3) Approved raising of funds up to an aggregate amount of ₹ 3500 Crores, through the issuance of equity shares (whether fully or partly paid up) and/or any other convertible (whether optionally or compulsorily) or exchangeable securities, including but not limited to, warrants, depositary receipts, FCCBs, FCEBs or any combination thereof, a private placement, follow-on public offering, rights issue, qualified institutions placement or a combination thereof, or such other methods or combinations as may be decided, in India or overseas, as may be considered appropriate, subject to shareholders, statutory and/or regulatory approvals; and regulatory requirements, as applicable. The validity of such enabling authorization is twelve (12) months.

The Company has intimated the outcome of the meeting of the Board of Directors of the Company to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on May 24, 2024 considering the aforesaid items and the said intimation is available on the website of the Company, BSE and NSE at www.indiabullshomeloans.com, www.bseindia.com and www.nseindia.com, respectively. In case an Applicant has any queries or reservation in this regard or wishes to withdraw the Application after the Tranche VI Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment. The Tranche VI Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Tranche VI Prospectus and updates the information in the Tranche VI Prospectus, and the Abridged Prospectus, as applicable. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Shelf Prospectus, Tranche VI Prospectus and Abridged Prospectus. Any reference to the Tranche VI Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBs or through the BSE Direct App/NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure" beginning on page 422 of the Tranche VI Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche VI Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO INDICATED AT THE SECTION TITLED "ISSUE PROCEDURE - BASIS OF ALLOTMENT" AT PAGE 449 OF THE TRANCHE VI PROSPECTUS.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "History and Other Corporate Matters" on page 189 of the Tranche VI Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche VI Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 482 of the Tranche VI Prospectus.

LIABILITY OF MEMBERS:

Limited by shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE VI PROSPECTUS: The Authorised Share Capital of the Company is ₹ 16,00,00,00,000 divided into 3,00,00,00,000 Equity Shares of ₹ 2 each and 1,00,00,00,000 Preference Shares of ₹ 10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 114,98,77,823 (Not on fully diluted basis) divided into 49,24,53,029 Equity Shares of ₹ 2 each and 24,62,26,515 partly paid up Equity Shares having face value of ₹ 2 each (where the Applicants were required to pay face value of ₹ 0.67 per Rights Equity Share on Application and the balance face value of ₹ 1.33 on subsequent calls).

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted 49,994 equity shares of ₹ 10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allotted 1 equity share of ₹ 10 each, respectively.

LISTING: The NCDs offered through the Tranche VI Prospectus read together with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges". Our Company has received an "in-principle" approval from BSE vide its letter no. DCS/BI/PI-BOND/004/23-24 dated June 28, 2023 and NSE vide its letter no. NSE/LIST/D/2023/0148 dated June 28, 2023. For the purposes of the Issue BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on pages 20 and 234 of the Tranche VI Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange.

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a certificate of registration dated December 28, 2005 issued by the National Housing Bank under Section 29A of the National Housing Bank Act, 1987. However, a copy of the Tranche VI Prospectus has not been filed with or submitted to the NHB. It is to be distinctly understood that the Draft Shelf Prospectus, Shelf Prospectus and the Tranche VI Prospectus should not in any way be deemed or construed to be approved or vetted by the NHB. The NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the Issuer and for discharge of liability by the Issuer. By issuing the aforesaid certificate of registration dated December 28, 2005 to the Issuer, the NHB neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the Proposed NCDs Issued.

CREDIT RATINGS: The NCDs proposed to be issued under this Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited vide their letter dated November 6, 2023, read with rationale dated November 3, 2023, and credit bulletins dated December 6, 2023, January 31, 2024 and April 26, 2024, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated December 29, 2023, read with rationale dated December 29, 2023. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche VI Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in that region. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpline at 1800-267-1301.

Continued on next page...

...continued from previous page.

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **Indiabulls Housing Finance Limited - Telephone No.:** +91 11 4353 2950; **Facsimile No.:** +91 11 4353 2947; **Lead Managers : Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) - Telephone No.:** +91 22 4009 4400; **Elara Capital (India) Private Limited - Telephone No.:** +91 22 6164 8599 and **Trust Investment Advisors Private Limited, Telephone No.:** +91 22 4084 5000 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally,

UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at <https://www.bseindia.com> and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS : Investors are advised to refer to the Tranche VI Prospectus and the "Risk Factors" on page 20 of the Tranche VI Prospectus, before applying to the Tranche VI Issue. Physical copy of the Tranche VI Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Tranche VI Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking Limited), Elara Securities (India) Private Limited, Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.
For further details, please refer the Shelf Prospectus and the Tranche VI Prospectus.

LEAD MANAGERS TO THE ISSUE		DEBENTURE TRUSTEE**		REGISTRAR TO THE ISSUE
<p>NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited) 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Telephone No.: +91 22 4009 4400 Email: ihfl.ncd@nuvama.com Contact Person: Salli Dave</p>	<p>ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai – 400 013 Telephone No.: +91 22 6164 8599 Email: ihfl.ncd@elaracapital.com Contact Person: Astha Daga</p>	<p>TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Telephone No.: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in Contact Person: Hani Jalan</p>	<p>IDBI TRUSTEE SERVICES LIMITED IDBI Trusteeship Services Ltd Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai – 400 001, Maharashtra, India Telephone No.: +91 22 4080 7073 Email: itsl@idbitrustee.com; ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik Website: www.idbitrustee.com</p>	<p>KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No – 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddy, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Facsimile No.: +91 40 6716 1563 Email: ihfl.ncdipo@kfintech.com Website: www.kfintech.com</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER				
<p>Amit Kumar Jain Company Secretary and Compliance Officer Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016; Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Email: ajain@indiabulls.com</p>				
<p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc.</p>				
<p>**IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated June 19, 2023 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche VI Issue. For further details, please see Annexure C of the Tranche VI Prospectus.</p>				
<p>Pursuant to order passed by NCLT, Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. For further details please see "General Information" on page 70 of the Tranche VI Prospectus.</p>				
<p>Copies of the Tranche VI Prospectus read together with the Shelf Prospectus have been filed with the Registrar of Companies, Delhi and Haryana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 482 of the Tranche VI Prospectus.</p>				
<p>Disclaimer: INDIABULLS HOUSING FINANCE LIMITED, subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,00,000 each and has filed the Shelf Prospectus dated June 30, 2023, and Tranche VI Prospectus dated May 08, 2024 with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "RoC"), National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.indiabullshomeloans.com, on the website of the stock exchanges at www.nseindia.com and www.bseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in. Investors proposing to participate in the Tranche VI Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche VI Prospectus and the section on "Risk Factors" beginning on page 20 of the Tranche VI Prospectus.</p>				
<p>For INDIABULLS HOUSING FINANCE LIMITED Sd/- Mr. Gagan Banga Vice Chairman, Managing Director and CEO DIN: 00010834</p>				
<p>Place : Mumbai Date : May 24, 2024</p>				

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FORM NO. 14
(See Regulation 33(2))

By Regd. A/D, Dasti failing which by Publication.

**OFFICE OF THE RECOVERY OFFICER - III
DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 3)**

1st Floor, MTNL Telephone Exchange Building, Sector-30 A, Vashi, Navi Mumbai - 400703

DEMAND NOTICE
NOTICE UNDER SECTIONS 25 TO 28 OF THE RECOVERY OF DEBTS & BANKRUPTCY ACT, 1993 AND RULE 2 OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961.
RP NO. 1 OF 2024

INDIAN BANK
VS
M/S. MEHEKK IMPEX & ANR.

To
CD 1. M/S MEHEKK IMPEX
RESIDING AT - GALA NO. 35, ANZ INDUSTRIAL ESTATE, NEAR AGARWAL HOSPITAL, GOLANI NAKA, VALIV, VASAI EAST, PALGHAR, MAHARASHTRA - 401208.
ALSO AT- 108/109, A & B TARA INDUSTRIAL ESTATE, OPPOSITE FIZA HOTEL, NEAR AGARWAL HOSPITAL, VASAI EAST, PALGHAR, MAHARASHTRA - 401208.

CD 2. MR. MUNISH MEDHOK
(PROP. M/S MEHEKK IMPEX)
RESIDING AT- 406/A, WONDER RESIDENCY, FATHERWADI, VASAI (EAST), DISTRICT PALGHAR, MAHARASHTRA - 401208.

1. This is to notify that as per the Recovery Certificate issued in pursuance of orders passed by the Presiding Officer, DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 3) in **OA/601/2019** an amount of **Rs. 24,89,379.00/- (Rupees Twenty Four Lakh Eighty Nine Thousand Three Hundred Seventy Nine Only)** along with pendent lite and future interest and costs has become due against you (Jointly and severally).

2. You are hereby directed to pay the above sum within 15 days of the receipts of the notice, failing which the recovery shall be made in accordance with the Recovery of Debts Due to Banks and Financial Institutions Act, 1993 and Rules there under.

3. You are hereby ordered to declare on an affidavit the particulars of your assets on or before the next date of hearing.

4. You are hereby ordered to appear before the undersigned on 4/14/24 at 02.30 p.m. for further proceedings.

5. In addition to the sum aforesaid, you will also be liable to pay:
(a) Such interests as is payable for the period commencing immediately after this notice of the certificate / execution proceedings.
(b) All costs, charges and expenses incurred in respect of the service of this notice and warrants and other processes and all other proceedings taken for recovering the amount due.

Given under my hand and the seal of the Tribunal, on this date: 5/2/24 Sd/-
(RATNESH KUMAR)
Recovery Officer - II
DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 3)

ARROW GREENTECH LIMITED
Regd. Office: 1/F Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400053.
Tel: 022 4974 3759 CIN: L21010MH1992PLC069281

	YoY		YoY		YoY
Total Revenue	+36%	Rs.15,111 Laks	EBITDA	+97%	Rs.4,634
			PAT	+139%	Rs.4,933

STATEMENT OF AUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED March 31, 2024
(Rs. in 'lacs) (Except EPS)

Sr. No.	Particulars	Standalone				Consolidated					
		Quarter ended		Financial Year Ended		Quarter ended		Financial Year Ended			
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023	
1	Total income from operations	4,974	2,578	4,894	13,785	10,962	5,130	2,555	4,939	15,111	11,112
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	2,066	864	1,862	5,235	2,660	1,409	573	1,767	4,066	1,803
3	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	1,589	707	1,328	3,930	1,888	1,003	488	1,281	2,933	1,226
4	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income)	1,588	705	1,319	3,922	1,880	978	585	1,402	3,000	1,268
5	Equity Share Capital	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509
6	Other Equity excluding revaluation reserves				11,079	7,306				11,177	8,311
7	Earnings Per Share (before extraordinary items) (of Rs./10/- each)	10.53	4.68	9.14	26.05	13.09	6.72	3.25	8.86	19.56	8.52
8	Earnings Per Share (after extraordinary items) (of Rs./10/- each)	10.53	4.68	9.14	26.05	13.09	6.72	3.25	8.86	19.56	8.52
	Basic / Diluted : (in Rs.)										

Notes:

- The above results have been reviewed by the Audit Committee and taken on record in the meeting of Board of Directors held on May 25, 2024 and also audited by the Statutory Auditors.
- The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Year ended Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com)
- The Board of Directors have recommended a dividend of Rs.2/- per Equity Share of Rs.10/- each (20%) for the year ended 31st March, 2024, which is subject to approval of shareholder's in ensuing Annual General Meeting.

By order of the Board of Directors
For Arrow Greentech Ltd.
Sd/-
Shilpan Patel
Chairman & Managing Director

Place : Mumbai
Date : May 25, 2024

Invitation for submission of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013 for **Awate Engineering Private Limited (In Liquidation)**

Registered Office: Block D, Plot 62, MIDC Ranjangaon Area, Tal. Shirur, Pune – 412210
CIN: U27106PN2008PTC132238

Take Notice for Invitation for submission of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013 for Awate Engineering Private Limited (presently in Liquidation under the Insolvency & Bankruptcy Code, 2016) from its Members or any Class of them, its Creditors or any Class of them.

Awate Engineering Private Limited ("the company") was incorporated on 13/06/2008. It is engaged in manufacturing of sheet metal components and tubular assembly required for automobile and Engineering industry.

Interested Members of the company or any Class of them, its Creditors or any Class of them, who are eligible under the Companies Act 2013, the Insolvency & Bankruptcy Code, 2016 and any other applicable laws, may submit a Scheme of Compromise or Arrangement to the undersigned by both, email and by way of a sealed envelope, at the email id and address mentioned below:

Email id: liquidation.awate@gmail.com

Address:
CA Fanendra H Munot, Liquidator of Awate Engineering Private Limited
FHM Consulting Group
Office No. 601, Kotibhaskar Business Court, Opp. Karishma Society, G. A. Kulkarni Path, Kothrud, Pune 411038

The Scheme should be submitted latest by Monday, 24th June 2024. For the Process memorandum, kindly send an email on liquidation.awate@gmail.com.

Sd/-
CA Fanendra H Munot
Liquidator

In the matter of **Awate Engineering Private Limited**
IP Registration Number: IBB/IPA-001/IP-P00515/2017-2018/10916
AFA valid upto October 2024
(Acting on and behalf of corporate debtor without any personal liability)
Office No.: 7378559292
Date: 25/05/2024

Yaan Enterprises Limited
(Formerly known as 'CROWN TOURS LIMITED')
Regd. Office: Shop-10, PL-22 Lohans Dolphin, SEC-13, New Panvel Navi Mumbai, Raigarh, Maharashtra-410206
CIN: L63040MH1989PL. Website: www.yaanenterprises.com e-mail: finance@yaanenterprises.com

Statement of Audited Financial Results for the Quarter and Year ended 31st March, 2024
(Rs. in Lakh)

Particulars	Standalone			
	Quarter Ended		Year Ended	
	31/03/2024	31/12/2023	31/03/2023	31/03/2024
	(Audited)	(Unaudited)	(Audited)	(Audited)
Total income from operations (net)	192.87	254.06	115.48	502.99
Net Profit / (Loss) for the period (before tax, Exceptional item)	33.51	29.44	4.06	67.51
Net Profit / (Loss) for the period After Exceptional Item (before Tax)	33.51	29.44	4.06	67.51
Net Profit / (Loss) for the period After Tax (after Exceptional items)	25.17	21.63	4.45	49.03
Total Comprehensive Income for the period (Comprising profit/ (loss) and other Comprehensive Income for the period	25.17	21.63	4.45	49.03
Equity Share Capital	310.00	310.00	310.00	310.00
Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	100.91
Earnings Per Share (of Rs. 10/- each) (for continuing and Discounted operations)	0.81	0.70	0.14	1.58
Basic	0.81	0.70	0.14	1.58
Diluted	0.81	0.70	0.14	1.58

Notes:

The above is an extract of the detailed format of Quarterly financial results for the quarter and Year ended 31st March, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the aforesaid Quarterly Audited Financial Results is available on the Stock Exchange website of BSE at www.bseindia.com and Company's website at www.yaanenterprises.com.

For and on Behalf of the Board of
Yaan Enterprises Limited
Formerly Known as 'Crown Tours Limited'
Sd/-
RANJITH SOMAN
Managing Director
DIN: 01714430

PLACE : MUMBAI
DATE : 25.05.2024

InCred finance **INCRD FINANCIAL SERVICES LIMITED**
Registered office at - Unit No. 1203, 12th floor, B Wing, The Capital, Plot No. C - 70, G Block, Bandra - Kurla Complex, Bandra East, Mumbai - 400 051.

SALE OF FINANCIAL ASSET BY INCRD FINANCIAL SERVICES LIMITED (FORMERLY KNOWN AS KKR INDIA FINANCIAL SERVICES LIMITED) IN ACCORDANCE WITH THE RESERVE BANK OF INDIA (TRANSFER OF LOAN EXPOSURES) DIRECTIONS, 2021, AS AMENDED FROM TIME TO TIME (RBI DIRECTIONS).

Expressions of interest are invited from eligible banks/asset reconstruction companies/non-banking financial companies and financial institutions for acquisition of the term loan of **INR 85,00,00,000/- (Indian Rupees Eighty Five Crore only)** sanctioned/distributed by **Incred Financial Services Limited (formerly known as KKR India Financial Services Limited) (IFSL)** to **Brancco Engineering Limited (Financial Asset)**.

The sale is proposed to be conducted by way of the "Swiss challenge method" in accordance with the RBI Directions, based on an existing offer received by IFSL from an eligible entity (Initial Bidder) for the acquisition of the Financial Asset. The Initial Bidder shall have a right to match the highest offer, if any, made by the counter bidders pursuant to the bid process in accordance with the RBI Directions.

The sale of the Financial Asset by IFSL to the successful bidder shall be on an **"AS-IS-WHERE-IS AND WHATEVER-THERE-IS BASIS"** and without any recourse to IFSL. IFSL will not assume any operational, legal and/or any other type of risk associated with the Financial Asset.

The counter bidders will be required to inter alia submit: (i) a duly signed expression of interest; (ii) a duly signed and stamped copy of the non-disclosure undertaking; and (iii) a duly signed and stamped affidavit in relation to Section 29A of the Insolvency and Bankruptcy Code, 2016, in the prescribed formats, on or before the cut-off date and time (i.e., **29 May 2024, on or before 5.00 pm IST (EOT Submission Date)**). In addition to the above, the eligible counter bidders will also be required to deposit the earnest money (EMD) with IFSL at the time of submission of the expression of interest on or before the EOI Submission Date.

Account name	Total outstanding amount as on 30 April 2024	Base bid	First challenger bid	EMD amount
Brancco Engineering Limited	INR 244,31,64,450/-	INR 29,75,00,000/- (i.e., 100% on upfront cash basis)	INR 32,72,50,000/- (i.e., 10% minimum mark-up over the base bid)	INR 6,00,00,000/- (in the form of a demand draft drawn in favour of Incred Financial Services Limited, payable at Mumbai).

For formats of the documents referred to in (i), (ii) and (iii) above, the interested counter bidders should send an e-mail to praktan.ayachit@incred.com, to the attention of Mr. Praktan Ayachit. Further, for submission of the aforementioned documents, the counter bidders should send an e-mail to praktan.ayachit@incred.com, to the attention of Mr. Praktan Ayachit.

The counter bidders will be required to comply with all applicable laws, including, without limitation, the RBI Directions and should be eligible to acquire the Financial Asset in accordance with the RBI Directions. No request for modification or withdrawal of a bid by a counter bidder once made, shall be entertained by IFSL.

If no expression of interest is received by IFSL, on or before the EOI Submission Date, the counter bid process for the sale of the Financial Asset shall terminate with immediate effect, without any further action.

IFSL reserves the sole right: (i) to deny participation to any person in the bid process, and also to reject any bids (including bids, which don't comply with the process requirements); and (ii) to suspend, terminate or modify the bid process and/or modify its terms without providing any reasons or incurring any liability whatsoever.

The suspension, termination or modification of the bid process and/or its terms may not necessarily be carried out through another newspaper/media advertisement. Therefore, the interested bidders are requested to regularly visit IFSL's website to keep themselves updated on the suspension, termination or modification of the bid process and/or its terms (if any) by IFSL.

IFSL reserves the right to not consummate the sale of the Financial Asset at any stage, without assigning any reasons whatsoever. Further, the decision of IFSL in relation to any matter relating to the sale of the Financial Asset shall be final and binding on all bidders.

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This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



(Please scan this QR code to view the Abridged Prospectus)

INDIABULLS HOUSING FINANCE LIMITED

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02.0063.05, from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987. The PAN of our Company is AABC13612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 189 of the Tranche VI Prospectus.

Registered Office: 5th Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947

Corporate Office: One International Center, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India; and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016; Telephone No.: +91 22 6189 1400; Facsimile No.: +91 22 6189 1416; Website: www.indiabullshomeloans.com; Email: helpdesk@indiabulls.com; Company Secretary and Compliance Officer: Amit Kumar Jain; Telephone No.: +91 124 668 1199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Email: mukesh.garg@indiabulls.com; Statutory Auditors: S.N. Dhawan & CO LLP, Chartered Accountants; Address: Plot No. 51-52, 2nd Floor, Sector - 18, Udyog Vihar, Phase IV, Gurugram, Haryana - 122 016; Telephone No.: +91 124 481 4410; Email: rahul.singhal@sndhawans.com; Contact Person: Rahul Singhal, Partner, and Arora & Choudhary Associates, Chartered Accountants; Address: Plot no. 8/28, W.E.A. Abdul Aziz Road, Karol Bagh, New Delhi - 110 005; Telephone No.: +91 011 4145 1114; Email: vk.choudhary@arorachoudhary.com; Contact Person: Vijay Kumar Choudhary, Partner; Link to download Abridged Prospectus: <https://www.indiabullshomeloans.com/uploads/news/indiabulls-tranche-vi-abridged-prospectus-0809741001715328032.pdf>

THE ISSUE

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED ("COMPANY" OR "ISSUER") OF 20,00,000 SECURED REDEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹ 100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 100 CRORES, AGGREGATING UP TO ₹ 200 CRORES ("TRANCHE VI ISSUE LIMIT") ("TRANCHE VI ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORES AND IS BEING OFFERED BY WAY OF TRANCHE VI PROSPECTUS DATED MAY 8, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE VI ISSUE ("TRANCHE VI PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THIS TRANCHE VI ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED. THIS ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis*

*Allotment in the Tranche VI Issue shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI Master Circular. However, in the event of oversubscription on such date, the allotments would be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 382 of the Tranche VI Prospectus dated May 8, 2024.

ISSUE PROGRAMME*

TRANCHE VI ISSUE OPENS ON: MONDAY, MAY 13, 2024

TRANCHE VI ISSUE CLOSURES ON: MONDAY, MAY 27, 2024

*The Tranche VI Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche VI Prospectus, except that the Tranche VI Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof, subject to compliance with Regulation 33A of the SEBI NCS Regulations and receipt of necessary approvals. In the event of an early closure or extension of the Tranche VI Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of issue closure in which pre-issue advertisement and advertisement for opening or closure of the Tranche VI Issue have been given. Applications Forms for the Tranche VI Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE and NSE, on Working Days, during the Tranche VI Issue Period. On the Tranche VI Issue Closing Date, the Application Forms will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by BSE and NSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche VI Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 382 of the Tranche VI Prospectus.

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE VI PROSPECTUS

Series	I	II	III	IV**	V	VI	VII	VIII	IX	X	XI	XII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Annual	Monthly	Annual	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series											
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000											
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)											
Type of Instrument	Secured NCDs											
Tenor	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Coupon (% per annum) for NCD Holders in Category I & II	9.25%	8.88%	NA	9.40%	9.02%	NA	9.65%	9.25%	10.00%	9.57%	10.25%	9.80%
Coupon (% per annum) for NCD Holders in Category III & IV	9.65%	9.25%	NA	9.90%	9.48%	NA	10.15%	9.71%	10.50%	10.03%	10.75%	10.25%
Effective Yield (per annum) for NCD Holders in Category I & II	9.25%	9.25%	9.25%	9.40%	9.40%	9.40%	9.65%	9.65%	10.00%	10.00%	10.25%	10.24%
Effective Yield (per annum) for NCD Holders in Category III & IV	9.65%	9.65%	9.65%	9.90%	9.90%	9.90%	10.15%	10.15%	10.50%	10.50%	10.74%	10.75%
Mode of Interest Payment	Through various modes available											
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I & II	₹ 1,000	₹ 1,000	₹ 1,193.56	₹ 1,000	₹ 1,000	₹ 1,309.34	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category III & IV	₹ 1,000	₹ 1,000	₹ 1,202.32	₹ 1,000	₹ 1,000	₹ 1,327.38	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity
Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Redemption Date / Redemption Schedule	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"
Put and Call Option	Not Applicable											

**Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs.
- Subject to applicable tax deducted at source, if any.
- Please refer to Annexure D of the Tranche VI Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

For the Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be calculated from the first day till the last date of every month during the tenor of such NCDs and paid on the first day of every subsequent month. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

Set out below is the principal redemption schedule and the redemption amount for the Series VII NCDs, Series VIII NCDs, Series IX NCDs, Series X NCDs, Series XI NCDs and Series XII NCDs in relation to which the principal outstanding will be redeemed in a staggered manner:

Principal Redemption Schedule and Redemption Amounts

Series	Series VII and VIII		Series IX and X		Series XI and XII	
	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding
Tenure	60 Months		84 Months		120 Months	
Face Value	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00
1st Anniversary*	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00
2nd Anniversary*	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00
3rd Anniversary*	₹ 333.33	₹ 666.67	₹ 200.00	₹ 800.00	₹ 125.00	₹ 875.00
4th Anniversary*	₹ 333.33	₹ 333.33	₹ 200.00	₹ 600.00	₹ 125.00	₹ 750.00
5th Anniversary*	₹ 333.33	₹ 0.00	₹ 200.00	₹ 400.00	₹ 125.00	₹ 625.00
6th Anniversary*	NA	NA	₹ 200.00	₹ 200.00	₹ 125.00	₹ 500.00
7th Anniversary*	NA	NA	₹ 200.00	₹ 0.00	₹ 125.00	₹ 375.00
8th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 250.00
9th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 125.00
10th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 0.00

*Of Deemed Date from Allotment

ADDENDUM TO THE TRANCHE VI PROSPECTUS: NOTICE TO INVESTORS AND THE ADDENDUM DATED MAY 24, 2024 ("ADDENDUM")

Applicant may note that: The Board of Directors of the Company at their Board meeting held on May 24, 2024:

- Approved the audited standalone and consolidated financial results of the Company, for the quarter and financial year ended March 31, 2024; 2) Recommended a final dividend of ₹ 2/- per fully paid up equity share, translating to 100% on face value of ₹ 2 each, for the financial year 2023-24, subject to the approval by the shareholders in the next Annual General Meeting of the Company. The dividend will be paid in proportion to the amount paid-up on Partly paid up equity shares of the Company; and 3) Approved raising of funds upto an aggregate amount of ₹ 3500 Crores, through the issuance of equity shares (whether fully or partly paid up) and/or any other convertible (whether optionally or compulsory) or exchangeable securities, including but not limited to, warrants, depository receipts, FCCBs, FCEBs or any combination thereof, by way of a public or preferential offer, a private placement, follow-on public offering, rights issue, qualified institutions placement or a combination thereof, or such other methods or combinations as may be decided, in India or overseas, as may be considered appropriate, subject to shareholders, statutory and/or regulatory approvals, and regulatory requirements, as applicable. The validity of such enabling authorization is twelve (12) months.

The Company has intimated the outcome of the meeting of the Board of Directors of the Company to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on May 24, 2024 considering the aforesaid items and the said intimation is available on the website of the Company, BSE and NSE at www.indiabullshomeloans.com, www.bseindia.com and www.nseindia.com, respectively. In case an Applicant has any queries or reservation in this regard or wishes to withdraw the Application after the Tranche VI Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment. The Tranche VI Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Tranche VI Prospectus and updates the information in the Tranche VI Prospectus, and the Abridged Prospectus, as applicable. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Shelf Prospectus, Tranche VI Prospectus and Abridged Prospectus. Any reference to the Tranche VI Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBs or through the BSE Direct App/NSEGOBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure" beginning on page 422 of the Tranche VI Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche VI Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO INDICATED AT THE SECTION TITLED "ISSUE PROCEDURE - BASIS OF ALLOTMENT" AT PAGE 449 OF THE TRANCHE VI PROSPECTUS.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "History and Other Corporate Matters" on page 189 of the Tranche VI Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche VI Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 482 of the Tranche VI Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE VI PROSPECTUS: The Authorised Share Capital of the Company is ₹ 16,00,00,00,000 divided into 3,00,00,00,000 Equity Shares of ₹ 2 each and 1,00,00,00,000 Preference Shares of ₹ 10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 114,98,77,823 (Not on fully diluted basis) divided into 49,24,53,029 Equity Shares of ₹ 2 each and 24,62,28,515 partly paid up Equity Shares having face value of ₹ 2 each (where the Applicants were required to pay face value of ₹ 0.67 per Rights Equity Share on Application and the balance face value of ₹ 1.33 on subsequent call(s)).

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted 49,994 equity shares of ₹ 10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneta Nagpal, Mr. Sandeep Arora, Mr. Tejinder Singh Miglani and Mr. Sanjeev Ranyan were allotted 1 equity share of ₹ 10 each, respectively.

LISTING: The NCDs offered through the Tranche VI Prospectus read together with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges". Our Company has received an "in-principle" approval from BSE vide its letter no. DCS/BM/PI-BOND/004/23-24 dated June 28, 2023 and NSE vide its letter no. NSE/LIST/D/2023/0148 dated June 28, 2023. For the purposes of the Issue BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on pages 20 and 234 of the Tranche VI Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange.

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a certificate of registration dated December 28, 2005 issued by the National Housing Bank under Section 29A of the National Housing Bank Act, 1987. However, a copy of the Tranche VI Prospectus has not been filed with or submitted to the NHB. It is distinctly understood that the Draft Shelf Prospectus, Shelf Prospectus and the Tranche VI Prospectus should not in any way be deemed or construed to be approved or vetted by the NHB. The NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the Issuer and for discharge of liability by the Issuer. By issuing the aforesaid certificate of registration dated December 28, 2005 to the Issuer, the NHB neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the Proposed NCDs Issue.

CREDIT RATINGS: The NCDs proposed to be issued under this Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited vide their letter dated November 6, 2023, read with rationale dated November 3, 2023, and credit bulletins dated December 6, 2023, January 31, 2024 and April 26, 2024, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated December 29, 2023, read with rationale dated December 29, 2023. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche VI Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and/or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in that region. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

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DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Indiabulls Housing Finance Limited - Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947; Lead Managers: Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) - Telephone No.: +91 22 4009 4400; Elara Capital (India) Private Limited - Telephone No.: +91 22 6164 8599 and Trust Investment Advisors Private Limited, Telephone No.: +91 22 4084 5000 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally,

UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. 'BSE Direct' and of NSE i.e. 'NSE goBID'. Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS: Investors are advised to refer to the Tranche VI Prospectus and the 'Risk Factors' on page 20 of the Tranche VI Prospectus, before applying to the Tranche VI Issue. Physical copy of the Tranche VI Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Tranche VI Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking Limited), Elara Securities (India) Private Limited, Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.

For further details, please refer the Shelf Prospectus and the Tranche VI Prospectus.

LEAD MANAGERS TO THE ISSUE	DEBENTURE TRUSTEE**	REGISTRAR TO THE ISSUE	
 <p>NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited) 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4009 4400 Email: ihfl.ncd@nuvama.com Contact Person: Saliil Dave</p>	 <p>ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai - 400 013 Telephone No.: +91 22 6164 8599 Email: ihfl.ncd@elaracapital.com Contact Person: Asha Daga</p>	 <p>IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Maharashtra, India Telephone No.: +91 22 4080 7013 Email: ihfl@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik Website: www.idbitrustee.com</p>	 <p>KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Facsimile No.: +91 40 6716 1563 Email: ihfl.ncd@kfintech.com Website: www.kfintech.com</p>

COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Amit Kumar Jain Company Secretary and Compliance Officer Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016; Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Email: ajain@indiabulls.com</p>	<p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc.</p>

**IDBI Trusteeship Services Limited under Regulation 8 of SEBI/NCS Regulations has by its letter dated June 19, 2023 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche VI Issue. For further details, please see Annexure C of the Tranche VI Prospectus.

*Pursuant to order passed by NCLT, Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. For further details please see "General Information" on page 70 of the Tranche VI Prospectus.

Copies of the Tranche VI Prospectus read together with the Shelf Prospectus have been filed with the Registrar of Companies, Delhi and Haryana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 482 of the Tranche VI Prospectus.

Disclaimer: INDIABULLS HOUSING FINANCE LIMITED, subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each and has filed the Shelf Prospectus dated June 30, 2023, and Tranche VI Prospectus dated May 08, 2024 with the Registrar of Companies, Delhi and Haryana, at New Delhi (the "ROC"), National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.indiabullshomeloans.com; on the website of the stock exchanges at www.nseindia.com and www.bseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in. Investors proposing to participate in the Tranche VI Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche VI Prospectus and the section on "Risk Factors" beginning on page 20 of the Tranche VI Prospectus.

Place : Mumbai	For INDIABULLS HOUSING FINANCE LIMITED	Sd/-
Date : May 24, 2024	Mr. Gagan Banga	CONCERNED
	Vice Chairman, Managing Director and CEO	DIN: 00010894

चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड

Chola Enter a better life | विक्रयित कार्यालय : चोला फ्लैट, सुपर बी, सी54 एच सी55, 4, फिरोजी चौराहा इंडस्ट्रियल एस्टेट, गिंडी, चेन्नई - 600 032, तमिलनाडु

मांग सूचना

वित्तीय परिस्थितियों को प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 ("अधिनियम") तथा प्रतिभूति हित (प्रवर्तन) नियमवली 2002 ("सिखारका") के प्रावधानों के अंतर्गत

अधोस्तराहकारी ने चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड (प्रतिभूत ऋणदाता) के प्राधिकृत अधिकारी के रूप में अधिनियम के अंतर्गत तथा नियम 3 के साथ पठित अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत अधिनियम की धारा 13(2) के अंतर्गत मांग सूचना(ओं) निर्गत की थीं, जिन्होंने निम्नलिखित उधारकर्ता(ओं) को संबंधित सूचना(ओं) में उल्लिखित राशि का, उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर प्रतिभूतमान करने को कहा गया था। अधोस्तराहकारी संकाय मानते हैं कि उधारकर्ता(एंग) मांग सूचनाएं प्राप्त करने के दायित्व को अंगेरेवी कर रहे हैं, अतएव सूचना उन्हें प्राप्त हो तथा वे उस में वर्णित आवश्यकताओं की सम्य पर पूर्ति करें इस उद्देश्यवश सूचना को निम्नवली के अनुसार स्वाम-स्वाम पर चिकाकाया जा रहा है तथा उक्त संकाय निम्नलिखित किंया जा रहा है। मांग सूचना(ओं) की विषयवस्तु को यहां निम्न तालिका में सार प्रस्तुत है :-

क्र. सं.	उधारकर्ता/ओं तथा सह-उधारकर्ता/ओं के नाम तथा पते	मांग सूचना की तिथि तथा वक्तव्य तिथि	अंश राशि	मांग सूचना की तिथि एवं राशि	संपत्ति / प्राधिकृत परिवर्तन का विवरण
1.	ऋण खाता सं(संख्या) - LAPIFZD000082049 1. श्री / श्रीमती धन पाद 2. श्री / श्रीमती रचना देवी 3. श्री / श्रीमती सचिन कुमार	22-05-2024 रु. 23,10,785/- (एकपे चौदस लाख चार हजार सात सौ (विशाली मात्र)	22-05-2024 रु. 23,10,785/- (एकपे चौदस लाख चार हजार सात सौ (विशाली मात्र)	22-05-2024 रु. 23,10,785/- (एकपे चौदस लाख चार हजार सात सौ (विशाली मात्र)	आवसीय गृह के समस्त सह मांग तथा अंश: कुल क्षेत्रफल: 1421 वर्ग फुट अर्थात् 132.06 वर्ग मीटर पर निर्मित, बार्ड नं. 20, मोहल्ला मित्रद कोलोनो, खरस नं. 74, मौजा मेरुवावा, तहसील: शिकोहावा, जनपद किरोजावा, उत्तर प्रदेश- 283 135 में स्थित तथा निम्नानुसार परिशीलित है :- पूर्व- राकेश कुमार का प्लॉट, पश्चिम- सड़क 18 फुट चौड़ी, उत्तर- विवेका की रोड भूमि, दक्षिण- मसाला देवी का प्लॉट।

एतद्वारा उधारकर्ता(ओं) को संसाह दी जाती है कि वे इस प्रकाशन की तिथि से 60 दिनों के अंदर मांग सूचना(ओं) का अनुपालन करें और लागू व्याज, अतिरिक्त व्याज, ब्याज मुक्त, लागत और भुगतान की वसूली होने की तिथि तक निम्न व्ययों के साथ मांग सूचनाओं में तथा यहां उक्त उधार उल्लिखित मांग राशि का भुगतान करें। उधारकर्ता(एंग) ध्यान दें कि चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड एक प्रतिभूत ऋणदाता है और उधारकर्ता(ओं) द्वारा प्राप्त ऋण सूचना अंतर्गत संपत्ति / संपत्तियों को रिपेड एक प्रतिभूत ऋण है, जो कि उधारकर्ता(ओं) द्वारा प्रत्येक प्रतिभूत परिस्थितियों के रूप में है। यदि उधारकर्ता(ओं) फिजिकल संपत्तियों में अपने इन्वेस्टमेंट को पूरा करने में विफल रहते हैं, तो प्रतिभूत ऋणदाता अधिनियम की धारा 13(4) द्वारा के अंतर्गत सभी अधिकारों का प्रयोग करने को प्राधिकृत होने, निम्न अधीकारों में प्रतिभूत परिस्थितियों को निम्न अथवा अधिनियम के माध्यम से या अधिनियम और उक्त नियमों के तहत उपलब्ध किसी अन्य उपाय का उपयोग करके सहायता करने और भुगतान प्राप्त करने का अधिकार संचालित है किन्तु अधिकार यहां तक सीमित नहीं है। प्रतिभूत ऋणदाता को विषय या सहायता का अधिकार प्रवर्तित करने से पहले प्रतिभूत परिस्थितियों(ओं) को स्पष्ट करने और/या सील करने का भी अधिकार है। प्रतिभूत परिस्थितियों(ओं) को विषय के साथ, प्रतिभूत ऋणदाता को सार शक्ति में शेष बकाया राशि की वसूली के लिए अलग से कानूनी कार्यवाही शुरू करने का भी अधिकार है, यह बंधकत्व संपत्तियों का मूल प्रतिभूत ऋणदाता को मुतासयव्य देवकारियों की पूर्ति करने के लिए अर्थात् है। यह उपाय किसी अन्य कानून के अंतर्गत प्रतिभूत ऋणदाता को प्राप्त उपाय अन्य सभी उपायों के अतिरिक्त और स्वतंत्र उपाय है।

उधारकर्ता(ओं) का ध्यान प्रतिभूत परिस्थितियों को ऋणमुक्त करने के लिये उपलब्ध सम्य के संबंध में अधिनियम की धारा 13(6) की और और अंगे अधिनियम की धारा 13(1) की और आकृष्ट किंया जाता है, जिसके आधार पर उधारकर्ता(ओं) को प्रतिभूत ऋणदाता की पूर्व लिखित सहमति प्राप्त किये बिना, प्रतिभूत परिस्थितियों(ओं) का निराकरण करने या संयंत्रकर करने अथवा किसी भी प्रतिभूत परिस्थितियों(ओं) का विषय, पट्टा के माध्यम से अथवा अथवा (यथासाय के सामान्य व्यवसायक के द्वारा) स्वामतंत्र करने से प्रतिबंधित / निषिद्ध किंया जाता है तथा उधारकर्ता का अनुपालन न करना उक्त अधिनियम की धारा 20 के अंतर्गत दंडनीय अपराध है। मांग सूचना की प्रति अधोस्तराहकारी के पास उपलब्ध है और उधारकर्ता(ओं), यदि वे चाहें, तो किसी भी कार्य दिवस पर सामान्य कार्यालय समयान्तर्ग में अधोस्तराहकारी से इस बात कर सकते हैं।

हस्ता./-
फिरोजावा, उत्तर प्रदेश
दिनांक: 22-05-2024
शुभे चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड



चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड

कार्यालय : "चोला फ्लैट", सी 54 एच 55, सुपर बी-4, फिरोजी चौराहा इंडस्ट्रियल एस्टेट, गिंडी, चेन्नई-600032, भारत
शाखा कार्यालय : प्रथम अंग द्वितीय तल, फ्लैट नंबर 6, मेन पूजा रोड, कचौल बाग, नई दिल्ली-110005
कॉन्टैक्ट नंबर : श्री विनय कुमार गौतम - मोबाइल नंबर 8287233717

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

वित्तीय आस्थितियों को प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमवली, 2002 के नियम 3(1) के परंतुक के तहत अचल आस्थितियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

एतद्वारा सर्वसाधारण को और विशेष रूप से कर्जदार/सह-कर्जदार/बंधकदाता(ओं) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्तियां, जिनका सां. कृतिक/भौतिक कब्जा चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड इसमें आगे चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड कहीं जाएगी, के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। प्रतिभूत आस्थितियां "जैसा है जहां है", "जो है जैसा है" तथा "जो भी है वहां है" आधार पर ई-नीलामी के माध्यम से बेची जाएगी।

एतद्वारा सर्वसाधारण को सूचना दी जाती है कि हम ई-नीलामी का संचालन वेबसाइट <https://chola-lap.procure247.com/> एवं www.cholamandalam.com/news/auction-notice के माध्यम से करेंगे।

क्र. सं.	खाता संख्या तथा कर्जदार, सह-कर्जदार, बंधकदाताओं का नाम	धारा 13(2) के तहत मांग सूचना की तिथि एवं राशि	सम्पत्ति/सम्पत्तियों का वर्णन	सुरक्षित मूल्य, चरोहर राशि जमा एवं बोली वृद्धि राशि (रु. में)	ई-नीलामी की तिथि एवं समय, ई-नीलामी की तिथि, निरीक्षण की तिथि
1.	ऋण खाता सं. X0HEEDL00001483234 एवं X0HEEDL00001483231 1. मोहित कुमार, मकान नंबर 1 / 9922, गली नंबर 3एच, वेस्ट गोरख पार्क, शाहदरा, नई दिल्ली-110032 2. कौनिक पौक, मकान नंबर 1 / 9922, गली नंबर 3एच, वेस्ट गोरख पार्क, शाहदरा, नई दिल्ली-110032	29-11-2021 रु. 1,00,65,131.87/- कब्जा का प्रकार भौतिक	सम्पत्ति के सभी अंश एवं खंड : सम्पत्ति ग्राम सिकंदरपुर, आबादी गली नंबर 13, राम नगर, नौली रोड, शाहदरा, दिल्ली-32 में खसरा नंबर 790/396 के अंश रूप पुराना प्लॉट नंबर 39-ए क्षेत्रफल प्रतिमाप 127.92 वर्ग मीटर यानी 153 वर्ग पर निर्मित सम्पत्ति सं. 1/2866-बी का द्वितीय तल, छत और टेरेस के अधिकार नहीं, साइट पर निर्मित इसके समूह स्ट्रक्चर तथा इसके सभी फिक्सचर्स तथा फिटिफिक्स तथा सभी कॉमन गैलरी में पैसेज रिटर्न (इसके साथ पार्किंग, कॉमन लिफ्ट और उसके नीचे भूमि के स्थानुगत अधिमाजित, अधिमाज्य और अधिवाजनीय स्वामित्व अधिकारों सहित)।	रु. 38,00,000/- रु. 3,80,000/- रु. 50,000/-	14-06-2024 पूर्वा. 11.00 बजे से अप. 01.00 बजे तक 13-06-2024 पूर्वा. 10.00 बजे से अप. 05.00 बजे तक भेंट के निर्धारित समयानुसार

- आईओएन-नोटिसेज। विस्तृत विवरण, सहायता, प्रक्रिया और ई-नीलामी पर ऑनलाइन प्रशिक्षण के लिए सभापित बोलीदाता सम्पर्क करें (- 81240 00030 /6374845616, ई-मेल आईडी : CholaAuctionLAP@chola.murugappa.com, Ms.procure247, (समयकें व्यति: यासु पेटेल : 9510974587)
- ई-नीलामी में भाग लेने के लिए नियम और शर्तों के बारे में अतिरिक्त विवरण के लिए कृपया <https://chola-lap.procure247.com/> एवं <https://cholamandalam.com/auction-notice> देखें।

यह सूचना प्रतिभूति हित (प्रवर्तन) नियमवली, 2002 के नियम 9(1) के तहत बिक्री के संबंध में 15 दिन का कानूनी नोटिस भी है

हस्ता./- प्राधिकृत अधिकारी, चोलामंडलम इन्वेस्टमेंट एण्ड फाइनेंस कंपनी लिमिटेड

स्थान : दिल्ली, एनसीआर दिनांक : 27-05-2024

पिरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड

पूर्व में दीवान हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड के नाम से जाना जाता था

सीआरएफ: L65910MH1984PLC032639

पंजीकृत कार्यालय: बुकिंग नंबर-601, 61वीं मंजिल, पौडरम आर्मी बिल्डिंग, पौडरम आरकास कॉम्प्लेक्स, कान्नाडी संकलन, कामरुज केरल स्टेशन, एमपीएच मार्ग, कुर्दिगा (पश्चिम), मुंबई - 400070 टी. 91 22 3802 4000

शाखा कार्यालय: बुकिंग नंबर 01 और 09, डाउंड फ्लैट, जीडी-आर्डीएच नॉर्थ एंजल टॉवर, फ्लैट नंबर 29, नेताजी सुभाष चक्र, नई दिल्ली-110034 और प्लॉट नंबर-6, बॉम्बे-ए डुबरी मंजिल, सेक्टर 2, कोएर - 201301

कम्पा नोटिस

सुरक्षा हित (प्रवर्तन) नियम, 2002 और परिशिष्ट-IV के नियम 8-(1) के अनुसार अचल संपत्ति के लिए

जबकि, अधोस्तराहकारी वित्तीय संपत्तियों को प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम 2002 के तहत और धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए पिरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड (पूर्व में दीवान हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड के रूप में जाना जाता था) का प्राधिकृत अधिकारी के रूप में सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ कम्पनी के अधिकृत अधिकारी द्वारा नीचे उल्लिखित उधारकर्ता/गारंटर को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर नोटिस में उल्लिखित राशि चुकाने के लिए एक हिमांड नोटिस जारी किया गया था। उधारकर्ता द्वारा राशि चुकाने में विफल रहने पर, ऋणीगारंटर(ओं) और आम जनता को नोटिस दिया जाता है कि अधोस्तराहकारी ने उक्त अधिनियम की धारा 13 की उप धारा (4) को सुरक्षा हित प्रवर्तन नियम, 2002 के नियम 8 के साथ के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर कब्जा कर लिया है। सुरक्षित संपत्तियों को मुनाने के लिए उधारकर्ता का ध्यान अधिनियम की धारा 13 की उपधारा (6) के प्रावधानों की ओर आकर्षित किया जाता है। विशेष रूप से उधारकर्ता और सामान्य रूप से जनता को आगाह किया जाता है कि वे संपत्ति के साथ लेनदेन न करें और संपत्ति के साथ कोई भी लेनदेन एक राशि के लिए पिरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड (पूर्व में दीवान हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड के रूप में जाना जाता था) जैसा कि नीचे व्याज सहित बताया गया है के शुरू के अधीन होगा।

क्र. सं.	उधारकर्ता (ओं) / गारंटर (ओं), का नाम	सुरक्षित संपत्ति (अचल संपत्ति) का विवरण	मांग सूचना की तारीख और तिथि	कम्पा की तिथि
1	(ऋण कोड संख्या-09600000069), (नई दिल्ली-पश्चिम-शाखा), अंशु रंजीता (उधारकर्ता)/अनिल रंजीता, दीना नाथ रंजीता (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - मकान नंबर 67, बॉम्बे-ई एनएच-1, पन्जाबी फ्रीदावाद फरोदावाद फरोदावाद हरियाणा- 121001	31/07/2023 को र. 574405/- (पांच लाख बीस हजार चार सौ पांच रुपये मात्र)	23/05/2024 (प्रतीकात्मक)
2	(ऋण कोड संख्या-19000001996), (राज नगर- शाखा), देवेन्द्र कुमार (उधारकर्ता) नीरज कुमार (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - फ्लैट संख्या- एन-1, प्लॉट संख्या-386, अमन तल आरएफएए, खसरा नंबर - 796 ग्राम कानपुर शेरपुर लोनी, गाजियाबाद गाजियाबाद, पूर्वी गाजियाबाद उत्तर प्रदेश - 201001	25/02/2023 को र. 1,19,56,800/- (एक लाख पचास हजार चार सौ असी रुपये मात्र)	21/05/2024 (प्रतीकात्मक)
3	(ऋण कोड संख्या-2009नोडी37459), (आगरा- सेक्टर 2-शाखा), प्रवेश सोहिल्ला (उधारकर्ता) / (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - एच/प्लैट संख्या 0104, मंडिल प्रथम, प्लॉट नं. जीएच-02, टावर बुकवट 2, सुपरेटेड सीजर, सेक्टर ओपीकेन-1, टावर नोएडा गेट नोएडा उत्तर प्रदेश - 201301	03/01/2024 को र. 1,18,37,45,72/- (एक लाख तिरासी हजार सात सौ बीतालीस बहतर पैसे मात्र)	23/05/2024 (प्रतीकात्मक)
4	(ऋण कोड संख्या-27900001232), (नोएडा- सेक्टर 2-शाखा), विमला वर्मा (उधारकर्ता) / पुष्पमई वर्मा (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - फ्लैट संख्या एन-1, छत के साथ दूसरी मंजिल, दाहिनी ओर, प्लॉट संख्या, प्लॉट नंबर एन-81, सेक्टर 12, प्राथम विवरण, गाजियाबाद गाजियाबाद उत्तर प्रदेश - 201008	20/12/2023 को र. 5,00,262/- (पांच लाख दो सौ बारास रुपये मात्र)	22/05/2024 (प्रतीकात्मक)
5	(ऋण कोड संख्या-27900001506), (ग्रेटर नोएडा-शाखा), निवेश करणती (उधारकर्ता) / तुलसी देवी (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - प्लॉट संख्या 7, एच.ए.ए. आरएफए प्लॉट नं. बी-276, सेक्टर-नंबर-1240/832, गली नंबर-03, कुमाऊ चौहाल, पश्चिम विनोदनगर, गांधी-मंडावली कामाजपुर, शांकरा, दिल्ली नई दिल्ली -110092	27/11/2023 को र. 21,43,785/- (इकतीस लाख बीतालीस हजार सात सौ बीस रुपये मात्र)	23/05/2024 (प्रतीकात्मक)
6	(ऋण कोड संख्या-14600001759), (भिरट-शाखा), दीपायु मलिक (उधारकर्ता) / सीमा रानी (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - प्लॉट संख्या 33 और 34 और 35 का हिस्सा, मोहल्ला गुलशन विहार, एक्सपेंशन (पीला एक्सपेंशन) ग्राम-साहावली मुजफ्फरनगर, ऊपर मुजफ्फरनगर उत्तर प्रदेश - 251003	29/05/2023 को र. 54,10,83/- (पांच लाख इकतालीस हजार तिरासी रुपये मात्र)	23/05/2024 (प्रतीकात्मक)
7	(ऋण कोड संख्या-23400002665), (आगरा शाखा), मोहम्मद युसूफ (उधारकर्ता) / शानो (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - पुराने खेत संख्या 500 मील और न. खेत पर पर। नंबर 853के स्थित - मंडुवणी परगना और ठेका कोएल अलीगढ़ अलीगढ़ उत्तर प्रदेश - 202004	20/12/2023 को र. 1,35,48,007/- (तेरस लाख चौवन हजार आठ सौ सात रुपये मात्र)	23/05/2024 (प्रतीकात्मक)
8	(ऋण कोड संख्या-19000000832), (राज नगर- शाखा), मनीषा धवन (उधारकर्ता) / अनिल धवन (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - फ्लैट संख्या बी-1002, 10वीं मंजिल, प्लॉट एनसी 7 ईड संकलन एक्सपेंशन एनएफ58 गाजियाबाद गाजियाबाद उत्तर प्रदेश - 201012	27/10/2023 को र. 3,26,92,33/- (संतीस लाख उनसठ हजार दो सौ बीतालीस रुपये मात्र)	23/05/2024 (प्रतीकात्मक)
9	(ऋण कोड संख्या-पन033315), (दिल्ली-शाखा), नरेंद्र (उधारकर्ता) / विजय बती (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - प्ला: खरस नं. 1239 निमि ग्राम बरेली हाजीपुर गाजियाबाद रेलि ग्राम कोलोनो परगना लोनी गाजियाबाद लैमनगर: विमि नरेंद्र माता लोनी के पास सहलगगाजियाबाद विन: 201102 संक्य: पूर्वी देस: भारत	25-02-2023 को र. 59,40,33,00/- (पांच लाख चार हजार बीतालीस रुपये और तीन पैसे मात्र)	23/05/2024 (प्रतीकात्मक)
10	(ऋण कोड संख्या-P006595), (दिल्ली शाखा-शाखा), देवेन्द्र पंवार (उधारकर्ता) / (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - दूसरी और तीसरी मंजिल प्राय संख्या 94/7 खसरा संख्या 798508 दिल्ली 110049	17/08/2023 को र. 1,05,2,938,00/- (दस लाख बारास हजार नौ सौ अड़तीस रुपये मात्र)	23/05/2024 (प्रतीकात्मक)
11	(ऋण कोड संख्या-197000041283), (मुडगांव - सोडाना रोड-शाखा), आलोक नागपुरी (उधारकर्ता) / विजय कुमार नागपुरी (सह-उधारकर्ता)	संपत्ति के सभी मांग और पारसल - प्लॉट नंबर 127 दूसरी मंजिल फिरोज एक्सपेंशन वेड सिटी एनएच-24 गाजियाबाद गाजियाबाद उत्तर प्रदेश - 201302	27/11/2023 को र. 65,41,817/- (छ: लाख बीस हजार एक सौ सत्तासी रुपये मात्र)	23/05/2024 (प्रतीकात्मक)

(प्राधिकृत अधिकारी)
पिरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड

दिनांक: 27.05.2024 स्थान: दिल्ली

जेएम फाइनेंशियल एसेट रिस्क्यूकशन कंपनी लिमिटेड

कार्यालय: 7वीं मंजिल, सेक्टर 7, अप्पारासंब मराठे मार्ग, प्रमादेवी, मुंबई 400025 टी: +91 22 6830 3030
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परिशिष्ट IV कब्जा नोटिस (अचल संपत्ति के लिए)

जबकि, बीएमएस कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड (हालांकि दीवान हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड) के प्राधिकृत अधिकारी के रूप में वित्तीय परिस्थितियों को प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम 2002 के तहत और धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के 3 ने एक हिमांड नोटिस जारी किया, जिन्होंने उधारकर्ता, सह-उधारकर्ता, गारंटर को नोटिस में उल्लिखित राशि को सीधेदात्मक दर पर व्याज के साथ उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर भुगतान की तारीख तक उधे व्यय, लगान, ब