

**Date: 15.01.2024**

To, <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Tel: 022-22721233/34 Fax: 022-22722131/2037/2061/41 Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> <b>Scrip Code: 532172</b>	To, <b>The National Stock Exchange Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a> <b>Scrip Code: ADROITINFO</b>
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**Subject: Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")**

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 09<sup>th</sup> May, 2023 where the issue of partly paid-up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 49.00 Crores (Rupees Forty-Nine Crores) in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Right Issue Committee in its meeting held today, i.e., Monday, January 15, 2024, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Equity Shares as **Friday, January 19, 2024**.

The Committee also approved the following schedule for the Rights Issue:

**Issue Opening Date: 07<sup>th</sup> February, 2024; and**  
**Issue Closing Date: 16<sup>th</sup> February, 2024**

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The Meeting concluded at 07:00 P.M.

Kindly take this in your records.

Thanks & Regards,

**for Adroit Infotech Limited**





**Piyush Prajapati**  
**Company Secretary &**  
**Compliance Officer**

**Encl: A/A**

**Annexure -I**

**Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.**

Symbol	Type of security	Particulars	Details
ADROITINFO	Equity	Type of securities proposed to be Issued	Partly paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of partly paid-up Equity Shares
		Issue Price	Rs. 15/- per Rights Equity Share
		Issue Size	Rs. 4875.16 Lakhs
		Ratio	3(Three) Rights Equity Shares for every 2 (Two) fully paid-up Equity Shares held on the Record Date.
		Record Date	<b>Friday, January 19, 2024</b> for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: 07 <sup>th</sup> February, 2024
			<p>*Last Date of Market Renunciations: 12<sup>th</sup> February, 2024</p> <p>**Rights Issue Closing Date: 16<sup>th</sup> February, 2024</p> <p><i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i></p> <p><i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i></p>
Terms of Payment	<b>Particulars</b>	<b>Amount (In Rs.)</b>	
	On Application	3.75	
	In one or more calls as may be determined by the Board at its sole discretion from time to time.	11.25	

**for Adroit Infotech Limited**




**Piyush Prajapati**  
**Company Secretary &**  
**Compliance Officer**