

12th January 2024

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

NSE Symbol : POCL

BSE Scrip Code : 532626

Dear Sir/Madam,

Sub: Regulation 30 of SEBI (LODR) Regulations, 2015 - Outcome of Meeting of Board of Directors of the Company held on 12th January 2024

In furtherance of the Board Meeting Intimation given to the Exchange on January 06, 2024, and pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 12th January 2024 have inter alia approved the following:

- 1) The issue of 10,05,921 (Ten lakhs Five thousand Nine Hundred and Twenty-one) fully paid up equity shares by way of preferential issue on a private placement basis to certain identified Non-Promoter persons / Entities (“Proposed Allottees”), in accordance with Chapter V of SEBI (ICDR) Regulations, 2018, as amended and other applicable laws, and subject to the approval of regulatory / statutory authorities and the shareholders of the Company (“**Preferential Issue**”)
- 2) The issue of 16,27,221 (Sixteen Lakhs Twenty-Seven Thousand Two Hundred and Twenty-One) convertible warrants by way of preferential issue on a private placement basis to the Promoter group and certain Identified Non-Promoter persons / Entities (“Proposed Allottees”) in accordance with Chapter V of SEBI (ICDR) Regulations, 2018, as amended and other applicable laws, and subject to the approval of regulatory / statutory authorities and the shareholders of the Company (“**Preferential Issue**”)



KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai - 600 031. India.

Ph. : +91 - 44 - 4296 5454

e-mail : info@pocl.com Web : www.pocl.com

CIN No. : L24294TN1995PLC030586

GSTIN : 33AAACP5102D4Z4

- 3) Convening an Extraordinary General Meeting (EGM) of the Company on Tuesday, February 06, 2024, at 03.00 P.M. (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM), to seek necessary approval of the shareholders of the Company, for the Preferential Issue.

Disclosure as per SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 11, 2023, is enclosed herewith as Annexure-I.

The meeting commenced at 03.00 P.M. and concluded at 05.00 P.M. (IST).

Kindly take the disclosure on record.

Thanking you

Yours faithfully

For **Pondy Oxides and Chemicals Limited**

K. Kumaravel

Director Finance & Company Secretary

ANNEXURE-I**Disclosure as per SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 11, 2023**

S. No	Particulars	Details
1	Type of Securities proposed to be issued	Equity shares and Convertible warrants
2	Type of Issuance	Preferential Allotment on a private placement basis
3	Total No. of Securities proposed to be issued or the total amount for which the securities will be issued	i) Issue of 10,05,921 equity shares at an issue price of Rs. 507/- per equity share including premium of Rs. 497/- per share aggregating to Rs. 51.00 Crores ii) Issue of 16,27,221 convertible warrants at an issue price of Rs. 507/- per warrant including premium of Rs. 497/- per warrant aggregating to Rs. 82.50 Crores
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the Investors	The list of proposed allottees is enclosed as Annexure – II
b)	Post Allotment of securities – outcome of the subscription	The Post Allotment of Securities is detailed in Annexure - II
c)	Issue Price	i) Rs. 507 (Rupees Five Hundred and Seven) per equity share ii) Rs. 507 (Rupees Five Hundred and Seven) per warrant
d)	Number of Investors	i) For Issue of Equity shares - 36 (Identified Non-promoter Persons / Entities) ii) For Issue of Convertible Warrants – 10 (Promoter group / identified Non – Promoter Persons / Entities)
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each warrant shall be convertible into or exchangeable for 1 fully paid equity share of the Company having a face value of Rs. 10/- (Rupees Ten) at any time within 18 (Eighteen) months from the date of allotment of warrants

ANNEXURE-II**LIST OF PROPOSED ALLOTTEES**

Sr No.	Name of the Allottee	Category	Pre-Preferential Issue	No of Shares proposed to be allotted	No. of Warrants proposed to be allotted	Post-Preferential Issue
			No. of equity shares held			No. of equity shares held
1	Ashish Bansal	Promoter	17,18,124		5,91,716	23,09,840
2	Maneesh Parmar	Public			5,12,821	5,12,821
3	Authum Investment and Infrastructure Limited	Public		78,895	3,15,582	3,94,477
4	Neel Umesh Pagariya	Public		1,18,343		1,18,343
5	Ashwani Bhartia	Public	140	39,448	39,448	79,036
6	Ankit Ujwalkumar Pagariya	Public		78,895		78,895
7	Punit Choudhari	Public	8,300		49,310	57,610
8	Navneet Chadha	Public	400	49,310		49,710
9	Nitin Kumar Chadha	Public		49,310		49,310
10	Amit K Dangi	Public			19,724	19,724
11	Vansital Jugaraj Jain	Public			39,448	39,448
12	Punit Dugar	Public		19,724	19,724	39,448
13	Raj Umesh Pagariya	Public		19,724	19,724	39,448
14	Seyyadurai Nagarajan	Public		19,724	19,724	39,448
15	Sushma Dugar	Public		39,448		39,448
16	Shalini Srivastava	Public	198	29,586		29,784
17	Manish Mardia	Public	250	19,724		19,974
18	1955 Venture Fund	Public		19,724		19,724
19	Bhawana Parakh	Public		19,724		19,724
20	Bhawarlal Jain	Public		19,724		19,724
21	Bothara Satish Manakchand HUF	Public		19,724		19,724
22	Chandrika Rajesh Jain	Public		19,724		19,724
23	Hitesh Jain	Public		19,724		19,724
24	Jatan Investments	Public		19,724		19,724
25	Narpat Singh Choraria	Public		19,724		19,724
26	Neha Sanjeev Surana	Public		19,724		19,724
27	Nikita Harish Asija	Public		19,724		19,724
28	Nimish Chandulal Shah	Public		19,724		19,724
29	Rushabh N Shah	Public		19,724		19,724
30	Shobha Sunil Khetpalia	Public		19,724		19,724

Sr No.	Name of the Allottee	Category	Pre-Preferential Issue	No of Shares proposed to be allotted	No. of Warrants proposed to be allotted	Post-Preferential Issue
			No. of equity shares held			No. of equity shares held
31	Sunil Khetpalia	Public		19,724		19,724
32	Sunil Rajanikant Vora	Public		19,724		19,724
33	Ulhas Parasmal Pagariya	Public		19,724		19,724
34	Viral Zaveri HUF	Public		19,724		19,724
35	Chaitra Poojari Merchant	Public		14,793		14,793
36	Sujata Umesh Pagariya	Public		14,793		14,793
37	Tejal Raj Pagariya	Public		14,793		14,793
38	Vineet Nahata HUF	Public		14,793		14,793
39	Manju Rajesh Yagnik	Public		19,724		19,724
40	Sukhraj Babulaji Nahar	Public		19,724		19,724
41	Tejraj Kothari B	Public		9,862		9,862
Total			17,27,412	10,05,921	16,27,221	43,60,554