

Date: October 14th 2023

To,

The Manager (Listing Centre) BSE Limited 25th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai 400 051. NSE Symbol - FLEXITUFF
---	---

Re. Conversion of warrants and allotment of equity shares

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Share Allotment Committee of the Board of Directors of the Company at their meeting held on 14th October, 2023 has issued and allotted

1. 10,63,830 (Ten Lakh Sixty Three Thousand Eight Hundred Thirty) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Triple A Real Estate Private Limited consequent to exercise of 10,63,830 (Ten Lakh Sixty Three Thousand Eight Hundred Thirty) equity warrants held by M/s Triple A Real Estate Private Limited, and
2. 10,63,830 (Ten Lakh Sixty Three Thousand Eight Hundred Thirty) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Triple A Constructions Private Limited consequent to exercise of 10,63,830 (Ten Lakh Sixty Three Thousand Eight Hundred Thirty) equity warrants held by M/s Triple A Constructions Private Limited

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 23.50 per warrant (being an amount equivalent to the 74.60% of the warrant exercise price of Rs. 31.50/- per warrant), aggregating to Rs. 5,00,00,00,10/- (Rupees Five Crores Ten only). These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

The shareholding of both companies after allotment of equity shares upon exercise of Warrants will be -

M/s Triple A Real Estate Private Limited- 3.84% and

M/s Triple A Construction Private Limited -3.84% of equity shares

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.



Flexituff Ventures International Limited

C41-50, SEZ Sector-3

Pithampur – 454 775, Distt. Dhar (M.P.) India

Phone: 91-7292420200, 401681-82-83

Fax : 91-7292-401684

Email: mail@flexituff.com url: www.flexituff.com

CIN : L25202MP1993PLC034616

The above information is also being made available on the website of the Company at www.flexituff.com. Kindly take the above information on record and acknowledge.

Kindly note that our Committee meeting was started on 12.00 noon and concluded on 12.30 PM.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Flexituff Ventures International Limited

Rishabh Kumar Jain
Company Secretary

Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	21,27,660 securities at a price of 23.50 per warrants
Names of the investor;	1. Triple A Real Estate Pvt. Ltd. 2. Triple A Construction Pvt. Ltd.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 21,27,660 Equity shares of Rs. 23.5/- each fully paid up at the ratio of 1:1 -One Equity share for every warrant exercised to investors.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA

For Flexituff Ventures International Limited

Rishabh Kumar Jain
Company Secretary