



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/49/2023-24

Date: 18.09.2023

The General Manager,
Listing Department,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai - 400 001
BSE Scrip code: 532525

The Vice President
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Additional Tier II Bonds.

Ref: Our earlier letter no. AX1/ISD/STEX/48/2023-24 dated 14.09.2023

With reference to our earlier intimation dated 14.09.2023 and above subject, this is to inform that the Bank has allotted Basel III Compliant Tier II Bonds amounting to Rs. 515 crore (Rupees Five Hundred and Fifteen Crore only) on a private placement basis on 18.09.2023 upon receipt of application money. The details of the issue are as under:

Sr. No.	Particulars	Details
1	Issue Type	Unsecured, subordinated, redeemable, Non-convertible, Taxable, Fully Paid up, BASEL III Compliant Tier II Bonds (Series VI) in the nature of Debentures.
2	ISIN	INE457A08142
3	Coupon rate	7.98%
4	Date of Allotment	18.09.2023

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

(Nehal Rawat)
Company Secretary & Compliance Officer