



Ref: ERL/SECRETARIAL/2018-19/1770

5th January, 2019

To

The General Manager
Department of Corporate Services
BSE Limited

Phiroze S Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

The Secretary
**National Stock Exchange of India
Limited**

Exchange Plaza, Bandra Kurla
Complex,
Bandra (E), Mumbai-400051

The Secretary
**The Calcutta Stock Exchange
Limited**

7, Lyons Range
Kolkata-700001

Respected Ma'am/Sir,

Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and further to our Letter dated 11th January, 2018, this is to inform that the Company has on 4th January, 2019 approved Term Sheet for issue of Rated, Unlisted, Redeemable, Non-Convertible Debentures of Rs. 50,00,00,000/- (Fifty Crores only), as per the details below:

Sl. No.	Particulars	
1	Whether proposed to be listed, If yes, name of the stock exchange(s);	No
2	Tenure of the instrument	Date of Allotment: To be decided (tentatively 9 th January, 2019) Date of maturity: 18 months from the date of allotment
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none">• Zero Coupon• Bullet redemption on maturity for Principal with redemption premium calculated at 10.75% XIRR on date of redemption
4	Charge/security, if any, created over the assets	<ul style="list-style-type: none">• Third Party security to be provided by Company's Promoters by way of pledge of shares of Emami Limited• Exclusive first charge on the Designated Account together with all the amounts lying therein.





5	Special right/interest/privileges attached to the instrument and changes thereof	Issuer & Debenture Holder shall have the right to exercise put / call at the end of 6 months from the Date of Allotment and every 6 months thereafter i.e. at the end of 12 th
6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a. (compounded monthly) over and above the rate used for arriving at the Redemption Premium in respect of any amounts which have not been paid on the Maturity Date or when due for the period of default i.e. from the due dates until the date of actual payment, applicable on the overdue amount.
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
8	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Bullet Redemption on maturity for Principal with redemption premium calculated at 10.75% XIRR on date of redemption

This is for your information and record.

Thanking you.

Yours faithfully,

For **Emami Realty Limited**




Payel Jain

Company Secretary

ACS 22418