

# BEDMUTHA INDUSTRIES LIMITED



CIN - L 31200MH1990PLC057863

MANUFACTURER & EXPORTER OF

★ ALL TYPES OF GALVANISED WIRES & BLACK WIRES



★ ACSR CORE WIRES

★ CABLE ARMOURING WIRE & STRIPS

★ STAY WIRES & EARTH WIRES

★ M.S. & H.B. WIRES

★ SPRING STEEL WIRES

★ ROLLING QUALITY WIRES

★ P.C. WIRE & P.C. STRAND WIRES

★ ROPE WIRES

★ BARBED WIRE

★ CHAIN LINK FENCINGS

★ WIRE NAILS

★ BINDING WIRES

Date: September 28, 2021

To  
Department of Corporate Services,  
BSE Ltd  
Phiroj Jeejibhoy Towers, Dalal Street,  
Mumbai – 400 001

To  
Listing Department,  
National Stock Exchange of India Limited  
C-1, G-Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 0051

**Scrip Code: 533270, Scrip Symbol: BEDMUTHA**

Dear Sir / Madam,

**Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please find enclosed herewith the Presentation given by Mr. Ajay Vedmutha, Managing Director & Chief Financial Officer of the Company, at the Annual General Meeting held on September 28, 2021.

Kindly take the same on your record.

Thanking you.

For and on behalf of  
Bedmutha Industries Limited

*A.S. Topale*  
  
Ajay Topale  
Company Secretary & Compliance Officer  
Membership No.: A26935

**Regd. Office :** Plot No. A-31 to 35 & 57, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph. 02551-240320, 240481, Fax - 240482

**Corporate Office :** B-301/302, Sai Classic, Off. Palm Acres, Gavanpada Mulund (E) Mumbai. Ph.: (022) 21634422, 21637674/75, Fax : 022-21631667

**Works :** Plant -1, Plot No. A-31 to 35 & 57, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240069, Fax - 240482

Plant - 2, Plot No. A-70,71,72, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240420, Fax - 240482

Plant - 3, Plot No. B-113, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240367, Fax - 240482

Plant - 4, Plot No. B-140, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240068, Fax - 240482

Plant - 6, Plot No. E-1, MIDC Nardana, Phase - II, Waghadi - Khurd, Tal - Shindkheda, Dist - Dhule Ph.: 02562 - 262625

**E-mail** Sinnar :- [bwcl.sales@bedmutha.com](mailto:bwcl.sales@bedmutha.com)

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Web :- [www.bedmutha.com](http://www.bedmutha.com)



Welcome To  
BEDMUTHA INDUSTRIES LIMITED  
AGM ON 28<sup>TH</sup> SEPTEMBER 2021



## HIGHLIGHTS OF RESTRUCTURING PLAN (RP) SANCTIONED BY BANKERS:

BEDMUTHA INDUSTRIES LIMITED

- Cutoff date 1<sup>st</sup> January, 2018
- Total Debt as on cut-off date is Rs.590 crs.
- After implementation of RP the total debt will split into sustainable debt amounting to Rs.360 crs. & unsustainable debt amounting to Rs.230 crs.
- The unsustainable debt of Rs.230 crs. Is converted into CRPS
- CRPS will be redeemed in five equal installments from 2028-29 to 2032-33.
- Sustainable repayable debt will be repaid up to 31<sup>st</sup> March, 2028.
- The Interest rate on sustainable debt will be reduced from current 12% PA to 9.05% PA.

## Key Financial Audited Figures:-

BEDMUTHA INDUSTRIES LIMITED

Rs in Crores

Particulars	March 2021	March 2020
Revenue from Operations	388.08	359.78
Other Income	310.87	27.30
PAT	195.76	-71.33
Net Worth	78.47	-159.82
EPS(Per Equity Share Rs 10 Each)	60.68	-29.08

**Status of Mega Project Subsidy / Incentive granted by Govt. of Maharashtra to Bedmutha Industries Limited. (Mega Project No.1)**

**BEDMUTHA INDUSTRIES LIMITED**

1. Subsidy / Incentive sanctioned – Rs.331.94 crs.
2. Entitlement Certificate received from Govt. of Maharashtra is of Rs.331.94 Crs.
3. Subsidy / Incentive already accrued is approx. Rs.154 crs. Up to August, 2021.
4. Subsidy / Incentive already accrued and received from Govt. of Maharashtra is approx. Rs.71 crs. Up to 27<sup>th</sup> September, 2021.
5. Subsidy / Incentive already accrued and yet to be received from Govt. of Maharashtra is approx. Rs.83 crs.
6. Subsidy / Incentive yet to be accrued, up to validity period, is approx Rs.176 crs.
7. Validity Period :- Balance Subsidy to be accrued on or before 22<sup>nd</sup> November, 2023.

# THANK YOU

