



BRITANNIA INDUSTRIES LTD

(Corporate Identity Number: L15412WB1918PLC002964)

Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017

Phone: +91 33 22872439/2057 Fax: +91 33 22872501

Website: www.britannia.co.in Email Id: investorrelations@britindia.com

Notice is hereby given that pursuant to the allotment of 24,03,18,294 Secured, Redeemable, Non-Convertible Debentures of Rs. 30 each on 28th August, 2019, the Company has received trading approvals from BSE Limited and National Stock Exchange of India Limited vide their letters DCS/AMAL/TP/PB/9531/2019-20 and NSE/LIST/91783 dated October 7, 2019 respectively, the copies of the letter are enclosed.

The Debentures would be traded on BSE Limited and National Stock Exchange of India Limited w.e.f Wednesday 9th October, 2019 as detailed below:

ISIN (Bonus Debentures) : INE216A07052
BSE Scrip Code : 936908
NSE Symbol : BRITANNIA

Request you to take the above on records.

For Britannia Industries Limited

A handwritten signature in blue ink, appearing to read "Thulsidass T V".

Thulsidass T V

Company Secretary

Membership No.: A20927

Date: 08.10.2019

Place: Bengaluru

Encl: as above

DCS/AMAL/TP/PB/9531/2019-20

October 7, 2019

The Company Secretary
BRITANNIA INDUSTRIES LIMITED.
5/1A, Hungerford Street
Kolkata - 700017, West Bengal.

Dear Sir,

Re: Listing of 24,03,18,294 Secured, Non-Convertible, Redeemable fully paid up Debentures of Rs. 30/- of BRITANNIA INDUSTRIES LIMITED.

With respect to the various letters and email resting with us as on October 4, 2019, we have pleasure in informing that effective from Wednesday, October 9, 2019, the Debentures of the Company are listed on the Exchange under Rule 19(2)(b) of SCRR, 1957 and Trading Members of the Exchange are permitted to do business in the Debentures of your Company. We enclose herewith a copy of the Notice No. 20190710-6 dated October 7, 2019, issued in this regard to the Trading Members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

Yours faithfully,


Nitinkumar Pujari
Senior Manager

Encl.: As above



No. 20191007- 6

NOTICE**Sub: Listing of new securities of Britannia Industries Limited.**

Trading Members of the Exchange are hereby informed that with effect from Wednesday, October 9, 2019 under mentioned new securities issued pursuant to Scheme of Arrangement of Britannia Industries Limited (Scrip Code:936908) are admitted to dealing on the Exchange in the list of securities of **F GROUP**.

Securities Description	8% Secured, Non-Convertible, Redeemable, fully paid up Debentures of F.V. of Rs. 30/- each issued by way of Bonus amounting to Rs 720,95,48,820/-
Quantity	24,03,18,294 Secured, Non-Convertible, Redeemable fully paid up Debentures
Market Lot	1
Scrip Code	936908
Scrip ID on the Bolt System	BILNCD
Detail Name on the Bolt System	BILNCD
ISIN Number	INE216A07052
Face Value/Principal	Rs.30/- per Debenture
Distinctive numbers	1 to 24,03,18,294
Date of Allotment	28/08/2019
Validity of the Instrument	36 months from Date of Allotment
Principle Terms & Conditions of Issue	Attached

The trading members may also note as under:

- a) The aforesaid securities of the company will be traded only in dematerialized form under the ISIN as mentioned above.



b) Pursuant to the Scheme of Arrangement amongst Britannia Industries Limited and its Shareholders as sanctioned by the Kolkata Bench of the Hon'ble National Company Law Tribunal; whereby upon coming into effect of the Scheme, the Company shall issue and allot by way of bonus, 1 (One) fully paid-up Debenture (8.00% Secured Redeemable Non-Convertible Bonus Debentures) of the face value of Rs. 30/- each, by utilizing its Accumulated Profits, for every 1 (One) fully paid-up equity share of face value of Rs. 1/- each held by a Shareholder as on the Record Date.

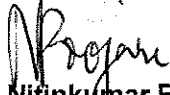
c) As per Exchange Notice No. 20190813-9 dated 13/08/2019, Britannia Industries Limited had fixed Record date as 23/08/2019 for giving effect to the Scheme of Arrangement.

d) The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

e) The name and address of the Registrars and Transfer Agent of the company is as mentioned below:

KARVY FINTECH PRIVATE LIMITED

Karvy Selenium Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad - 500032.
Tel.: 040 6716 2222/18003454001 (Toll Free)
Email: einward.ris@karvy.com


Nitinkumar Pujari
Senior Manager

October 7, 2019

National Stock Exchange Of India Limited

Ref: NSE/LIST/ 91783

October 7, 2019

The Company Secretary
Britannia Industries Limited
Prestige Shantiniketan, Tower C,
The Business Precinct, 16th & 17th Floor,
Whitefield Main Road, Mahadevapura Post,
Bangalore - 560 048

Kind Attn.: Mr. T. V. Thulsidass

Dear Sir,

Re.: Listing of Secured, Redeemable, Non-Convertible Debentures of Rs. 30/- each of Britannia Industries Limited

We refer to your application for the listing of Non-Convertible Debentures of Britannia Industries Limited on the Exchange. We are pleased to inform you that the Non-Convertible Debentures of the Company shall be listed and admitted to dealings on the Exchange w.e.f. October 09, 2019 as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers
1.	Secured, Redeemable, Non-Convertible Debenture of Rs. 30/- each, allotted pursuant to Scheme of Arrangement	BRITANNIA	240318294	1	1 to 240318294

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under the Listing Regulations, 2015 be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL http://www.nseindia.com/content/equities/eq_checklist.htm