

June 25, 2020

National Stock Exchange of India Ltd.  
Exchange Plaza  
C-1, Block G, Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Scrip Code: ASHOKLEY

Stock Symbol: 500477

Through: NEAPS

Through: BSE Listing Centre

Dear Sirs/Madam,

**Sub: Allotment of Non-convertible Debentures**

In furtherance to our letter dated June 19, 2020 and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Fund Raising Committee of the Board of Directors of the Company on June 25, 2020, has allotted 2,000 (Two Thousand) Rated Listed Secured Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs.10,00,000/- (Rupees Ten Lakhs only) each for cash aggregating to Rs.200,00,00,000/- (Rupees Two Hundred Crores only) on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of the National Stock Exchange of India Ltd.

The above is for your information and record.

Yours faithfully,

**for ASHOK LEYLAND LIMITED**

**N Ramanathan**  
Company Secretary

**ASHOK LEYLAND LIMITED**

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