

# IndusInd Bank

April 15, 2019

The Deputy General Manager  
Corporate Relations Department  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring  
P.J. Towers, Dalal Street  
Mumbai – 400 001  
**BSE Scrip Code: 532187**

The Asst. Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza  
G Block, Bandra - Kurla Complex  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: INDUSIND BANK**

Dear Madam / Sir,

**Re: Intimation regarding Allotment of the Medium Term notes issued under the Medium Term Note Programme (the “Notes”) of IndusInd Bank Limited (the “Bank”) in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the “SEBI Listing Regulations”).**

We wish to intimate the Exchange that pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, the Finance Committee of the Board of the Bank has, at its meeting held today, April 15, 2019, approved the Allotment of the Notes that were launched and priced on April 8, 2019 carrying a fixed coupon of 3.875% per annum, payable on a semi-annual basis, for a tenor of three years, having maturity date of April 15, 2022, through its IBU, having an issue size of USD 400 million, under the Medium Term Note Programme of the Bank.

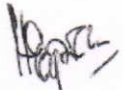
The Notes are listed on India International Exchange (IFSC) Limited and Singapore Exchange Securities Trading Limited.

In compliance with Regulation 30(8), the information is being hosted on the Bank's website at [www.indusind.com](http://www.indusind.com).

Kindly take note of the above.

Thanking you,

Yours faithfully,  
For **IndusInd Bank Ltd.**

  
**Haresh K. Gajwani**  
Company Secretary

**One India Bulls Center Office:** IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841, S. B. Marg, Elphinstone Road (W), Mumbai 400 013, India. Tel: (0222) 24231950 / 24231999

**Registered Office:** 2401 Gen. Thimmayya Road, Pune 411 001, India  
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

