

Ref. No.SEcorres/Reg30/2020-21  
27.6.2020

National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051      Scrip Code: RAMCOIND EQ
BSE Limited Floor 25, "P.J.Towers" Dalal Street Mumbai - 400 001      Scrip Code: 532369

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

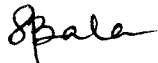
The Company has invested Rs.2.50 Crores in the Capital of Lynks Logistics Limited by way of subscribing to 2.50 Crores equity shares of Re.1/- each, through their Rights Issue.

Consequent to the investment, the total shareholding of our Company in Lynks Logistics Limited is 20,19,00,000 shares of face value of Re.1/- each constituting 22.05% of its paid up share capital. The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed.

We request you to kindly take the above on record.

Thanking you

Yours faithfully  
For RAMCO INDUSTRIES LIMITED



S. Balamurugasundaram  
Company Secretary & Legal Head



Encl. : a.a.

The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Name of the target entity, details in brief such as size, turnover, etc.	Lynks Logistics Limited CIN : U60200TN2015PLC103367 Turnover for the year ended 31.3.2020 is Rs 67.62 crores																														
Whether the acquisition would fall within related party transactions(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length.	<p>Yes. The Company is promoted by The Ramco Cements Limited and other promoters of Ramco Group of Companies. The break-up of the paid up share capital Company, subsequent to the Rights Issue is as follows:</p> <table border="1"> <thead> <tr> <th>Name of the Shareholder</th> <th>No. of Shares</th> <th>% in the share capital</th> </tr> </thead> <tbody> <tr> <td colspan="3"><b>PROMOTERS</b></td> </tr> <tr> <td>Mr.P.V.Abinav</td> <td></td> <td></td> </tr> <tr> <td>Ramasubramaniam Raja</td> <td>13,35,58,300</td> <td>14.59</td> </tr> <tr> <td>Mr.P.R.Venketrama Raja</td> <td>7,26,41,600</td> <td>7.93</td> </tr> <tr> <td>The Ramco Cements Limited</td> <td>42,50,00,000</td> <td>46.42</td> </tr> <tr> <td>Ramco Industries Limited</td> <td>20,19,00,000</td> <td>22.05</td> </tr> <tr> <td>Ramco Industrial and Technology Services Limited</td> <td>19,00,000</td> <td>0.21</td> </tr> <tr> <td>Others</td> <td>8,06,36,086</td> <td>8.80</td> </tr> <tr> <td><b>Total</b></td> <td><b>91,56,35,986</b></td> <td><b>100.00</b></td> </tr> </tbody> </table> <p>The investment is made at face value and is at arm's length basis and by way of participation in the Rights Issue .</p>	Name of the Shareholder	No. of Shares	% in the share capital	<b>PROMOTERS</b>			Mr.P.V.Abinav			Ramasubramaniam Raja	13,35,58,300	14.59	Mr.P.R.Venketrama Raja	7,26,41,600	7.93	The Ramco Cements Limited	42,50,00,000	46.42	Ramco Industries Limited	20,19,00,000	22.05	Ramco Industrial and Technology Services Limited	19,00,000	0.21	Others	8,06,36,086	8.80	<b>Total</b>	<b>91,56,35,986</b>	<b>100.00</b>
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Industry to which the entity being acquired belongs	Logistics																														
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of the Lynks Logistics Limited is to enter into the business of aggregators in logistics field. The object of the venture is to develop a web based platform, which would provide a link between the transporters and the persons availing such transport service. The experience in logistics of Group Company viz. The Ramco Cements Limited can be leveraged for the operation of this new venture and for mutual benefit.																														
Brief details of any governmental or regulatory approvals required for the acquisition	None																														

For RAMCO INDUSTRIES LIMITED

*S. Balamurugasundaram*

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Company Secretary & Legal Head



Indicative time period for completion of the acquisition	Completed on 27.06.2020														
Nature of consideration – whether cash consideration or share swap and details of the same	Cash														
Cost of acquisition or the price at which the shares are acquired	Rs.2,50,00,000/- (Rupees Two Crore fifty lakhs only) for 2,50,00,000 shares of Re.1/- each.														
Percentage of shareholding/control acquired and/or number of shares acquired	<table border="1"> <thead> <tr> <th></th> <th>No. of shares</th> <th>% of holding in the capital</th> </tr> </thead> <tbody> <tr> <td>Holding prior to Rights Issue</td> <td>17,69,00,000</td> <td>20.44</td> </tr> <tr> <td>Acquired on 26.6.2020</td> <td>2,50,00,000</td> <td></td> </tr> <tr> <td>Holding Post Rights Issue</td> <td><b>20,19,00,000</b></td> <td>22.05</td> </tr> </tbody> </table>				No. of shares	% of holding in the capital	Holding prior to Rights Issue	17,69,00,000	20.44	Acquired on 26.6.2020	2,50,00,000		Holding Post Rights Issue	<b>20,19,00,000</b>	22.05
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Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Lynks Logistics Limited was incorporated on 18.12.2015, for providing technology platform to link supply and demand of goods transportation in a timely location aware way. This is an "Aggregator" or "Service Provider" to link Providers of Transport Service and Availers of Transport Service, through modern technology platforms. The Registered Office is at Chennai.</p> <p>The history of Turnover for the last 3 years are as follows: -</p> <table border="1"> <thead> <tr> <th>Year ended</th> <th>Turnover (Rs. In Crores)</th> </tr> </thead> <tbody> <tr> <td>31.03.2020</td> <td>67.62</td> </tr> <tr> <td>31.03.2019</td> <td>40.58</td> </tr> <tr> <td>31.03.2018</td> <td>14.57</td> </tr> </tbody> </table>			Year ended	Turnover (Rs. In Crores)	31.03.2020	67.62	31.03.2019	40.58	31.03.2018	14.57				
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