

Navin Khandelwal

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IBBI Reg. No. IBBI/IPA-001/IP-P00703/2017-2018/11301

206,Navneet Plaza,
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UEL/SE/RP/NK/2020-21

CIN-L31200MP1999PLC013571

4th January, 2021

To, The General Manager Listing Compliances BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Mumbai—400001 Scrip Code:533644	To, The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: UJAAS
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Sub: Outcome of the Sixth Meeting of Committee of Creditors (“COC”) of Ujaas Energy Limited.

Dear Sir/Ma'am,

We hereby inform you that pursuant to the provisions of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the 6th meeting of CoC was held on **1st January, 2021 at 5:00 P.M. at SBI commercial Branch, A.B. Road, Indore (M.P.) 452001** as per the Regulation 22 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome of the meeting was as under:

1. Discussion regarding the budget presented and requirement of Interim Finance by RP
2. Discussion regarding terms and conditions of EOI and RFRP.
3. Submission of Provisional list of Prospective resolution applicants.
4. Update on change of Valuer..
5. Discussion regarding expenses incurred for running the business as going concern.
6. Discussion regarding sale of shares by promoters/ promoters group/ directors of the corporate debtors..
7. Discussion regarding issuances of information memorandum.

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking you,
Yours faithfully,



NAVIN KHANDELWAL
IBBI/IPA-001/IP-P00703/2017-18/11301)
RP for Ujaas Energy Limited. Under CIRP